

25 October 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,821.62	61,398.75	61,404.99	60,449.68	60,967.05	+145.43	+0.24
NIFTY	18,114.90	18,229.50	18,241.40	17,968.50	18,125.40	+10.50	+0.06

WEEK STARTED ON A FLAT NOTE

The 30-share BSE Sensex was up by 145.43 points or 0.24% to settle at 60,967.05 and the Nifty was up by 10.50 points or 0.06% to settle at 18,125.40. The BSE Mid-Cap down by 1.65% and BSE Small Cap down by 1.76%. On the sectoral front, Bank was sole gaining index on the flip side, IT, Metal, Realty, Oil & Gas and FMCG were top losing indices. The top gainers on the Sensex were ICICI Bank, Dr. Reddy, Axis Bank and SBI and on the other side; Bajaj Auto, HCL Tech, Asian Paints and Maruti were the top losers on Sensex. On global front, Asian markets shut the day on a mix note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ICICIBANK	846.75	759.30	11.52
AXISBANK	845.00	816.70	3.47
ONGC	161.30	157.05	2.71
TECHM	1531.00	1517.45	0.89
JSWSTEEL	673.50	667.80	0.85

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BPCL	432.40	447.25	-3.32
BAJAJFINSV	18050.00	18658.15	-3.26
SBILIFE	1133.00	1167.20	-2.93
BAJAJ-AUTO	3765.00	3866.50	-2.63
TATAMOTORS	478.80	490.90	-2.46

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ICICIBANK	9,61,24,084	846.75	7996.85
IRCTC	77,73,301	4029.00	3208.68
AXISBANK	2,91,93,770	845.00	2469.00
RELIANCE	79,37,067	2607.00	2072.50
TATAPOWER	9,20,57,542	213.45	1974.63

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	22,55,18,417	10.40	233.64
YESBANK	15,63,75,061	13.25	211.89
PNB	15,34,58,794	44.95	685.65
BANKBAROD	14,27,00,372	96.25	1393.61
ICICIBANK	9,61,24,084	846.75	7996.85



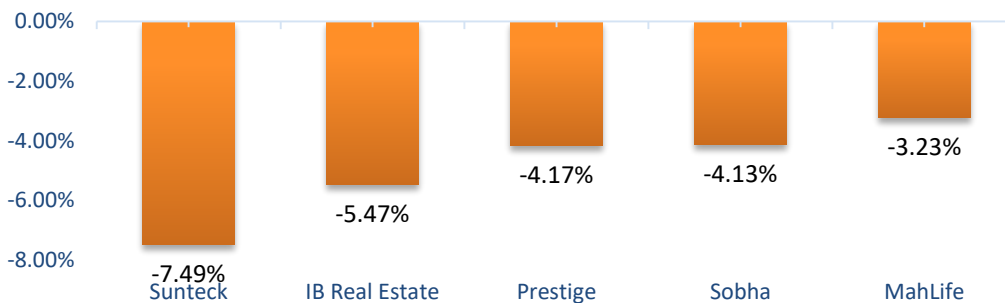
Snapping four day losing streak, Indian equity benchmarks ended the volatile day of trade in green terrain on Monday, as traders opted to buy beaten-down but fundamentally strong stocks. Markets started the session with weakness and extended losses in first half of the trade as traders remained anxious, as in its recent Regional Economic Outlook (REO), the IMF noted that the pandemic has taken a turn for the worse in Asia since the spring, along with the region's growth outlook. The growth projection for the Asia and Pacific region is downgraded by more than 1 percent to 6.5 percent compared to the April 2021 forecasts--more than for any other region. Valuation concerns coupled with persistent selling by FIIs also kept traders on sidelines. Foreign portfolio investors (FPIs) have turned net sellers in Indian market by pulling out Rs 3,825 crore in October so far. However, local bourses staged smart recovery in second half of the trade as traders went for bargain hunting. Some support also came after industry chamber PHDCCI said it expects strong GDP growth in the coming quarters with the economic recovery gaining momentum. On the global front, European Firm opening in European counters too aided sentiments with most of the European counters were trading in green as traders prepared for a flurry of Big Tech earnings reports, delivered against a backdrop of high inflation and signs of impending monetary policy tightening.

: Source: AceEquity

NEWS BULLETIN

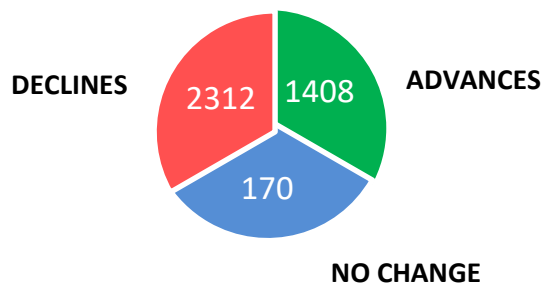
- **Zuari Agro Chemicals'** NPK plants have been closed due to planned outage for inspection of the atmospheric ammonia storage tank at the port, meant for storage of the imported ammonia as raw material for the plants.
- **Godawari Power & Ispat** has increased its shareholding from 50.72% to 52.79% in Hira Ferro Alloys with effective from October 22, 2021. Subsequent to allotment of these 9,00,000 equity shares of Hira Ferro Alloys, the company has increased its shareholding.
- **Ramco Cements** has reported 2-fold jump in its net profit at Rs 517.08 crore for the quarter under review as compared to Rs 235.77 crore for the same quarter in the previous year. Total income of the company increased by 18.63% at Rs 1,501.03 crore for Q2FY22 as compared Rs 1,265.31 crore for the corresponding quarter previous year.

MARKET DRIVING SECTOR : REALTY

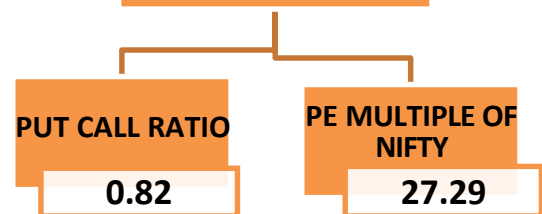


S&P BSE REALTY
CLOSING: 3,976.71
CHANGE: -103.94
% CHANGE: -2.55%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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