

26 October 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,967.05	60,997.90	61,497.71	60,791.29	61,350.26	+383.21	+0.63
NIFTY	18,125.40	18,154.50	18,310.45	18,099.30	18,268.40	+143.00	+0.79

BULLS BACK INTO THE ACTION

The 30-share BSE Sensex was up by 383.21 points or 0.63% to settle at 61,350.26 and the Nifty was up by 143.00 points or 0.79% to settle at 18,268.40. The BSE Mid-Cap up by 1.75% and BSE Small Cap up by 2.20%. On the sectoral front, Realty, Metal, Auto, Oil & Gas, FMCG, IT were gaining indices on the flip side there was no losing index. The top gainers on the Sensex were Tata Steel, Titan Company, Nestle, Bajaj Finance and on the other side; IndusInd Bank, ICICI Bank, PowerGrid Corp, NTPC were the top losers on Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	508.20	479.90	5.90
TATASTEEL	1347.00	1293.30	4.15
SBILIFE	1173.00	1129.70	3.83
TITAN	2468.00	2379.15	3.73
NESTLEIND	19201.00	18696.25	3.31

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	1,155.60	1,177.75	-1.88
ICICIBANK	831.8	841.7	-1.18
POWERGRID	191.2	192.65	-0.75
DRREDDY	4,661.50	4,676.15	-0.31
NTPC	143.5	143.9	-0.28

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
IRCTC	82,02,241	4214.00	3478.06
TATAMOTOR	5,80,27,770	508.20	2904.46
TECHM	1,69,78,043	1564.00	2700.73
TATAPOWER	11,30,36,438	226.00	2550.33
KOTAKBANK	1,06,69,001	2210.65	2345.13

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	27,27,79,493	10.40	286.42
PNB	21,41,46,592	45.95	992.57
BANKBAROD	14,82,11,296	100.20	1494.12
TATAPOWER	11,30,36,438	226.00	2550.33
YESBANK	10,32,92,300	13.50	138.93

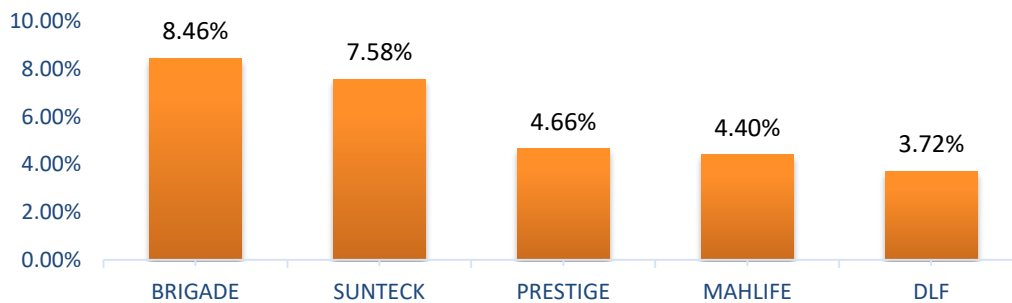


Indian equity benchmarks ended with notable gains on Tuesday's trading session. After a positive start, markets traded in green terrain during early morning deals. Support came in as a private report stated that the economy is likely to register a 9.5 per cent growth this fiscal over 7.3 per cent contraction last year, as the ongoing recovery is faster and more credible than earlier foreseen. However, key indices cut gains and turned volatile in late morning session, as traders were cautious, amid reports that Foreign Institutional Investors (FII) have been net sellers of domestic stocks for 5 consecutive days now. Domestic Institutional Investors, however, were net buyers of stocks. But, in the last hours of the trade, markets gained traction to end higher, as RBI Governor Shaktikanta Das said that RBI stresses on strong governance framework in banks, NBFCs for building resilient financial sector. Some support also came with report indicating that hiring activities in the country are rising in the current quarter, reflecting improvement in the job market and signs of resilience. Traders also took a note of report where Power Minister R K Singh has exuded confidence that there will be no power shortage in the country amid the ongoing low coal stocks at power plants and stressed on timely payments by distribution companies to the plants for electricity supplied to them. On the global front, European stock markets traded higher helped by strong numbers from Swiss banking giant UBS. : Source: AceEquity

NEWS BULLETIN

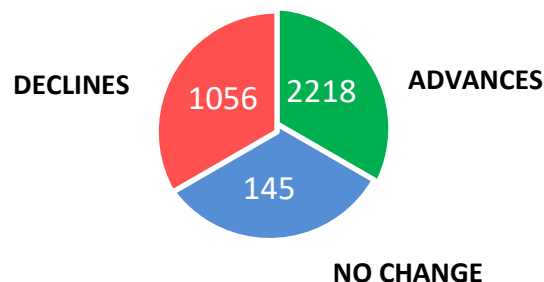
- **Canara Bank** has reported on the consolidated basis above 2- fold jump in its net profit after minority interest of Rs 1314.41 crore for the quarter under review as against net profit of Rs 466.41 crore for the same quarter in the previous year.
- **Kotak Mahindra Bank** (KMBL) and IndiGo have inked a strategic partnership for the launch of a co-branded credit card - Ka-ching - under the 6E Rewards program. This collaboration will create value for customers in the form of a powerful product proposition offering a premium rewards experience to customers.
- **SpiceJet** is planning to launch 28 new domestic flights across the country from October 31, 2021 onwards. It will launch multiple new non-stop flights connecting the tourist hotspots of Jaipur, Jaisalmer, Jodhpur and Udaipur in Rajasthan with key metros and cities as part of its new winter schedule.

MARKET DRIVING SECTOR : REALTY

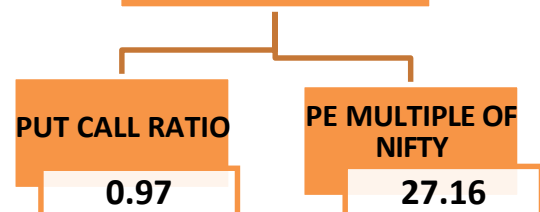


S&P BSE REALTY
CLOSING: 4112.03
CHANGE: 135.32
% CHANGE: -3.40%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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