

27 October 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	61,350.26	61,499.70	61,576.85	60,989.39	61,143.33	-206.93	-0.34
NIFTY	18,268.40	18,295.85	18,342.05	18,167.90	18,210.95	-57.45	-0.31

INDICES FAILED TO SUSTAIN AT HIGHER LEVELS

The 30-share BSE Sensex was down by 206.93 points or 0.34% to settle at 61,143.33 and the Nifty was down by 57.45 points or 0.31% to settle at 18,210.95. The BSE Mid-Cap up by 0.02% and BSE Small Cap up by 0.30%. On the sectoral front, IT, Realty, FMCG, were gaining indices on the flip side, Metal, Bank, Oil & Gas, Auto were top losing indices. The top gainers on the Sensex were Asian Paints, Sun Pharma, Infosys, and UltraTech Cement and on the other side; Axis Bank, Bajaj Finance, Bajaj Finserv, and IndusInd Bank were the top losers on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	3,092.15	2,969.80	4.12
UPL	740.00	713.25	3.75
DIVISLAB	5,134.00	5,018.90	2.29
SBILIFE	1,189.95	1,172.05	1.53
CIPLA	921.20	907.50	1.51

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
AXISBANK	787.35	841.90	-6.48
BAJFINANCE	7478.00	7855.65	-4.81
ONGC	157.45	163.10	-3.46
TATAMOTORS	496.80	508.65	-2.33
BAJAJFINSV	17980.00	18353.35	-2.03

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
AXISBANK	3,96,06,414	787.35	3179.68
BAJFINANCE	31,12,233	7478.00	2359.09
IRCTC	53,58,793	4125.00	2222.34
ICICIBANK	2,28,98,400	832.90	1923.31
TATAPOWER	7,85,77,000	223.45	1787.16

Most Active (by volume)			
Name	Qty	Pr.	Value CR
YESBANK	14,89,70,323	13.10	196.79
IDEA	12,42,30,433	10.20	128.45
PNB	11,16,81,059	46.20	519.21
TATAPOWER	7,85,77,000	223.45	1787.16
BANKBAROD	7,07,19,485	102.40	719.36

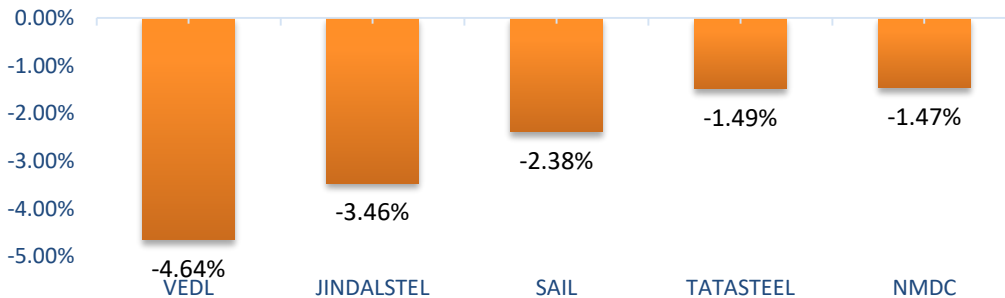


Selling which occurred in late trade mainly dragged Indian equity benchmarks lower on Wednesday. After a cautious start, markets managed to trade mostly in green terrain for the day as traders continued to buy beaten down but fundamentally strong stocks. Sentiments remained upbeat after a survey by the National Council of Applied Economic Research (NCAER) showed that as the second wave of Covid-19 eased off, business sentiment in the country hit an over two-year high in the September quarter (Q2) of the current financial year (FY22). Meanwhile, the government is planning to come up with a semiconductor design-linked incentive policy to promote domestic manufacturing as well as attract global electronic chip companies to the country. However, traders booked profit in last leg of trade which mainly dragged key gauges lower. Traders turned anxious after Chairman of the 15th Finance Commission -- N K Singh has said the International Monetary Fund's (IMF's) decision to revise India's potential growth forecast downwards to 6 per cent citing the coronavirus pandemic is a 'gross under estimation' and observed that calculations of growth potential are always problematic. Weak opening in European counters too dampened sentiments with most of the European markets trading lower after concerns about Chinese intervention hit metal prices, while mixed corporate earnings reports kept investors on edge. Asian markets ended mostly lower on Wednesday, after Hong Kong's merchandise exports grew at a softer pace in September. :Source: AceEquity

NEWS BULLETIN

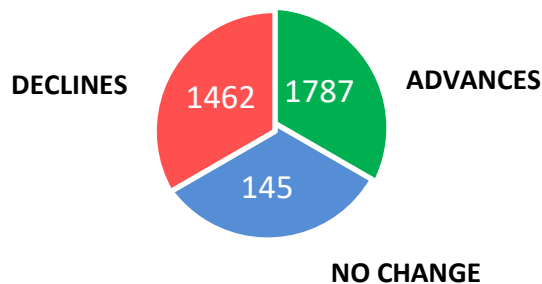
- **Vardhman Textiles**, on the consolidated basis, the company has reported multi fold rise in its net profit attributed to the owners at Rs 481.49 crore for the quarter under review as against net profit of Rs 60.22 crore for the same quarter in the previous year.
- **Tata Steel** has installed new 30-megawatt generator at Tata Steel's Port Talbot site in South Wales. This will reduce its energy bill by millions of pounds every year at a time when energy prices are rocketing. The generator has been installed in a new turbine hall, as part of a wider 37 million pounds investment at the site's power station.
- **Cyient** has launched its management consulting practice under the umbrella of Cyient Consulting. This marks Cyient's first foray into this space. The global management consulting services market is expected to cross \$1.2 Trillion by 2025.

MARKET DRIVING SECTOR : METAL

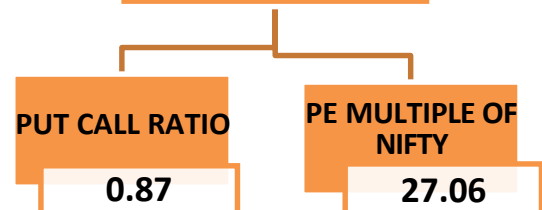


S&P BSE METAL
CLOSING: 20,503.12
CHANGE: -380.54
% CHANGE: -1.82%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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