

28 October 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	61,143.33	61,081	61081.00	59777.58	59,984.70	-1,158.63	-1.89
NIFTY	18,210.95	18,188	18190.70	17799.45	17,857.25	-353.70	-1.94

## INDICES SUCCUMB TO SELLING PRESSURE

The 30-share BSE Sensex was down by 1,158.63 points or 1.89% to settle at 59,984.70 and the Nifty was down by 353.70 points or 1.94% to settle at 17,857.25. The BSE Mid-Cap down by 1.38% and BSE Small Cap down by 1.56%. On the sectoral front, Realty, Bank, Power, Oil & Gas, Metal were top losing indices; on the flip side, there was no gaining index. The top gainers on the Sensex were IndusInd Bank, L&T, Ultratech Cement, and Asian Paints; and on the other side; ITC, ICICI Bank, Kotak Mahindra, Axis Bank were the top losers on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	1,172.00	1,142.55	2.58
LT	1,817.00	1,784.55	1.82
ULTRACEMCO	7,441.80	7,354.20	1.19
ASIANPAINT	3,125.00	3,094.65	1.10
SHREECEM	28,250.00	28,107.75	0.51

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	691.05	745.85	-7.35
ITC	225.15	238.45	-5.58
ONGC	150.90	157.90	-4.43
KOTAKBANK	2,099.80	2,188.25	-4.04
ICICIBANK	801.80	835.00	-3.98

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
IRCTC	5,92,52,692	923.00	5483.36
INDUSINDBK	1,72,23,114	1172.00	2073.43
ICICIBANK	1,87,50,412	801.80	1520.80
AXISBANK	1,93,20,862	759.00	1488.84
MCDOWELL	1,61,32,249	893.80	1473.13

Most Active (by volume)			
Name	Qty	Pr.	Value CR
PNB	32,13,14,219	41.40	1355.62
IDEA	25,66,11,481	9.70	253.79
YESBANK	12,20,10,396	12.75	156.66
JPOWER	7,52,69,286	4.45	33.12
TATAPOWER	6,47,30,228	217.95	1424.07



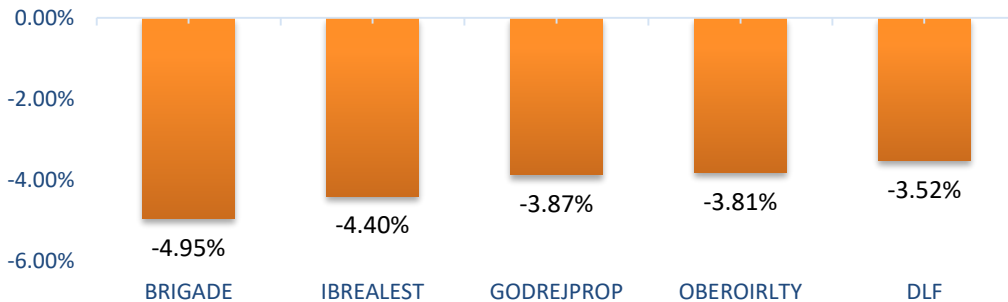
Indian equity benchmarks witnessed a sharp decline and lost nearly two percent in the session, amid heavy broad-based sell-off. Volatility prevailed as traders rushed to square off their positions ahead of the expiry of monthly derivatives contracts due by the end of the session. Traders were anxious with report that cooking gas LPG prices may be hiked next week after under-recovery on the fuel widened to over Rs 100 per cylinder. Some concern also came with a report from the Euro-Mediterranean Center on Climate Change (CMCC) said that in India, the decline in rice and wheat yields due to climate change could lead to economic losses between 43-81 billion EUR (or 1.8-3.4% of GDP) by 2050. Traders were also concerned as foreign Institutional Investors stood as net sellers in the capital market as they offloaded shares worth Rs 1,913.36 crore on Wednesday, exchange data showed. Adding more pessimism, a report from the Euro-Mediterranean Center on Climate Change (CMCC) said that in India, the decline in rice and wheat yields due to climate change could lead to economic losses between 43-81 billion EUR (or 1.8-3.4% of GDP) by 2050. On the global front, Asian markets settled lower on Thursday, while European markets were trading mostly lower amid concerns that high inflation may force global central banks to tighten monetary policy earlier than thought. With the Bank of Japan delivering another dovish statement, investors awaited cues from the European Central Bank meeting later in the day.

:Source: AceEquity

### NEWS BULLETIN

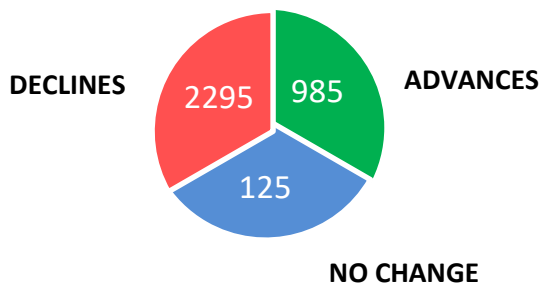
- **Maruti Suzuki** India is planning to launch electric vehicles in the country only after 2025 as demand for such vehicles at the moment is less and it would like to sell around 10,000 units a month whenever it enters the electric mobility space.
- **Marico**, on the consolidated basis, has reported a rise of 17.05% in its net profit attributed to the owners at Rs 309 crore for the quarter under review as compared to Rs 264 crore for the same quarter in the previous year.
- **HCL Technologies**, (HCL) has launched HCL SMARTWiFi, a WiFi management platform targeted to Communication Service Providers (CSPs) delivering WiFi services. HCL SMARTWiFi is a cloud-native, containerized, highly scalable platform that allows for large scale WiFi access point deployments.

### MARKET DRIVING SECTOR : REALTY

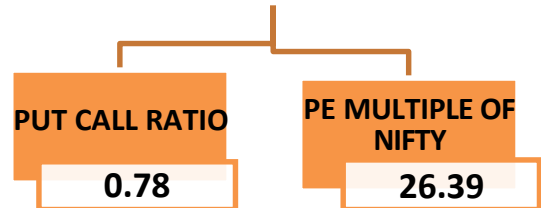


**S&P BSE REALTY**  
**CLOSING: 3,964.33**  
**CHANGE: -154.65**  
**% CHANGE: -3.75%**

### MARKET BREADTH – NEGATIVE



### RATIO ANALYSIS



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