

1 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	59,306.93	59,577.48	60,220.00	59,355.12	60,181.95	+875.02	+1.48
NIFTY	17,671.65	17,783.15	17,954.10	17,697.10	17,929.65	+258.00	+1.46

## INDICES BOUNCE BACK FROM LOWER LEVELS

The 30-share BSE Sensex was up by 875.02 points or 1.48% to settle at 60,181.95 and the Nifty was up by 258.00 points or 1.46% to settle at 17,929.65. The BSE Mid-Cap up by 1.79% and BSE Small Cap up by 1.13%. On the sectoral front, Realty, Metal, IT, FMCG and Bank were top gaining indices; on the flip side, there was no losing index. The top gainers on the Sensex were IndusInd Bank, HCL Tech, Bharti Airtel, Tata Steel; and on the other side; M&M, Bajaj Finserv, Nestle, Reliance were the top losers on Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	1,226.00	1,140.20	7.52
HINDALCO	480.35	459.80	4.47
BHARTIARTL	714.20	685.35	4.21
HCLTECH	1,189.00	1,143.75	3.96
GRASIM	1,785.00	1,721.10	3.71

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
UPL	720.75	740.20	-2.63
BAJAJFINSV	17,535.00	17,821.15	-1.61
M&M	871.55	884.25	-1.44
NESTLEIND	18,917.00	19,000.15	-0.44

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
SAIL	20,09,12,849	125.20	2548.78
IRCTC	2,99,89,312	856.00	2534.13
RELIANCE	71,44,532	2538.10	1802.99
TATAMOTOR	3,43,15,690	486.40	1653.95
HDFC	49,51,039	2890.00	1426.13

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	22,44,82,919	10.20	224.48
SAIL	20,09,12,849	125.20	2548.78
YESBANK	9,59,19,811	13.00	124.50
JPOWER	6,17,73,825	4.60	27.74
TATAPOWER	5,96,87,720	224.20	1309.25

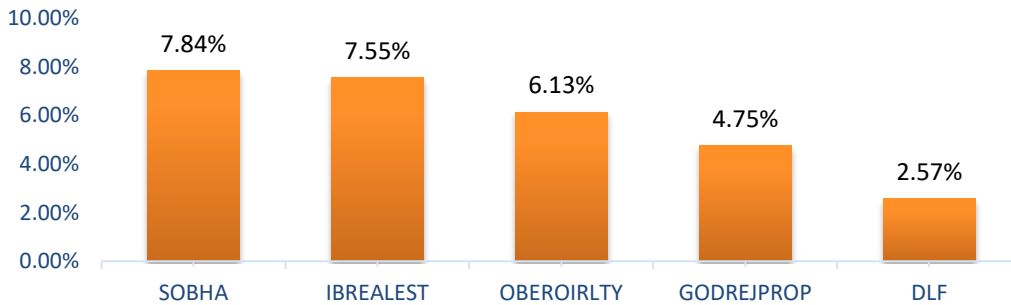


Indian equity benchmarks ended near day's high points. After a positive start, markets remained higher during the trading session, as the Reserve Bank of India (RBI) has relaxed rules for opening current accounts with the banking system's exposure of less than Rs 5 crore. Domestic sentiments remained positive with a private survey stating that manufacturing activity in India gained steam in October as companies scaled up production in line with a substantial upturn in new work intakes. At 55.9 in October, vs 53.7 in September, the seasonally adjusted IHS Markit India Manufacturing Purchasing Managers' Index was in expansion territory for the fourth month in a row in October, pointing to the strongest improvement in overall operating conditions since February. Some support also came with data showing that the growth of eight core infrastructure industries grew by 4.4 percent in September 2021 as compared to same month last year on account of healthy performance by segments like natural gas, refinery products and cement. Though, it fell as compared to 11.5 per cent in the previous month. The finance ministry said that Goods and Services Tax (GST) collection remained above Rs 1 lakh crore for the fourth month in a row at over Rs 1.30 lakh crore in October, indicating the impact of festive buying. This is the second highest collection of GST since its implementation. On the global front, European markets were trading higher after economic growth in the euro area improved in the third quarter, underpinned by the strong performance of France, while Germany lagged behind amid supply bottlenecks. :Source: AceEquity

### NEWS BULLETIN

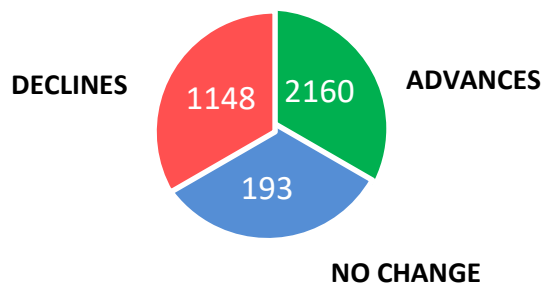
- **Mindtree** has launched Digital Health Passport for Travel, a solution that provides a smarter, safer and smoother experience to global travelers in navigating frequently changing travel regulations and restrictions related to the COVID-19 pandemic.
- **Indian Railway Catering And Tourism Corporation (IRCTC)** has reported around 5-fold jump in its net profit after tax from continuous operations at Rs 158.57 crore for the quarter under review as compared to Rs 32.63 crore for the same quarter in the previous year.
- **Tata Consultancy Services (TCS)** is expanding its partnership with Celcom Axiata Berhad (Celcom), a leading telecommunications provider in Malaysia, to transform the latter's core business support systems (BSS) using TCS HOBBS and TCS TwinX hosted on Microsoft Azure.

### MARKET DRIVING SECTOR : REALTY

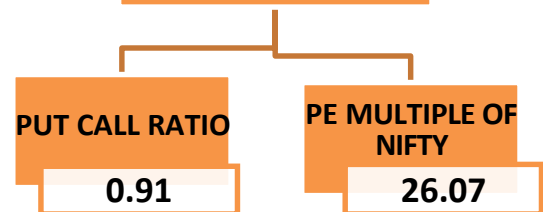


**S&P BSE REALTY**  
**CLOSING: 4,127.13**  
**CHANGE: +141.85**  
**% CHANGE: +3.56%**

### MARKET BREADTH – POSITIVE



### RATIO ANALYSIS



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