

2 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,138.46	60,360.61	60,421.14	59,881.75	60,029.06	-109.40	-0.18
NIFTY	17,929.65	17,970.90	18,012.25	17,847.60	17,888.95	-40.70	-0.23

INDICES SHUT THE DAY ON A RED NOTE

The 30-share BSE Sensex was down by 109.40 points or 0.18% to settle at 60,029.06 and the Nifty was down by 40.70 points or 0.23% to settle at 17,888.95. The BSE Mid-Cap up by 0.55% and BSE Small Cap up by 1.11%. On the sectoral front, Realty, Auto, Bank, and Consumer Durables were top gaining indices; on the flip side, Metal, Oil & Gas, FMCG, IT were the top losing indices. The top gainers on the Sensex were Maruti, Titan, NTPC, and SBI; and on the other side; Tata Steel, Tech Mahindra, HCL Tech, and Reliance were the top losers on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
MARUTI	7,790.00	7,615.55	2.29
NTPC	136.85	134.30	1.90
TITAN	2,451.00	2,406.30	1.86
SBIN	522.00	515.70	1.22
LT	1,817.00	1,795.35	1.21

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	1,318.00	1,364.90	-3.44
GRASIM	1,748.15	1,789.00	-2.28
JSWSTEEL	674.50	688.95	-2.10
HINDALCO	468.90	478.15	-1.93
HCLTECH	1,172.20	1,189.20	-1.43

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAMOTOR	5,15,80,720	488.05	2549.69
TATAPOWER	9,15,97,155	228.60	2112.32
SUNPHARMA	1,76,08,860	813.95	1427.02
SBIN	2,67,97,820	522.00	1391.42
HDFC	43,55,642	2900.00	1259.66

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATAPOWER	9,15,97,155	228.60	2112.32
IDEA	8,21,20,783	10.05	82.78
BANKBAROD	6,18,62,153	102.10	625.74
YESBANK	6,04,70,098	13.10	79.09
PNB	5,27,25,424	42.05	222.29



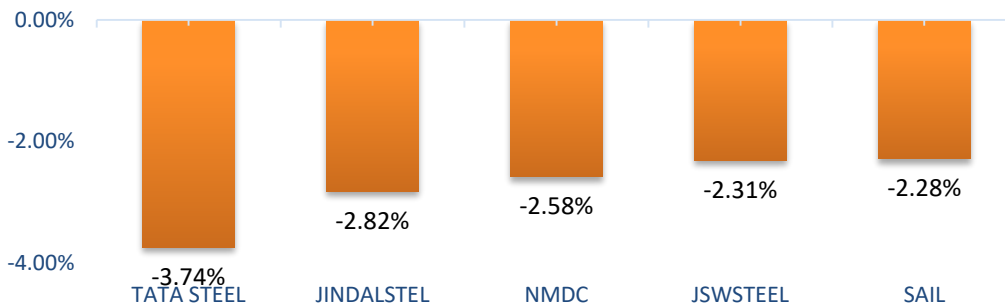
Indian equity benchmarks ended in red terrain on Tuesday's trading session. The start of the trading day was on a positive note, as provisional data released by the government showed that India's merchandise exports in October rose 42.33 per cent to \$35.47 billion. But soon, markets cut gains and remained volatile during the trading session, as traders turned cautious with Centre for Monitoring of Indian Economy (CMIE) data showing that despite a 124 basis points month-on-month decline in urban joblessness rate, the country's overall unemployment rate rose again in October, owing to a sudden 175 basis points rise in rural joblessness rate. Domestic sentiments remained negative, amid reports that for the first time this fiscal, the weighted average cost of states' market borrowings crossed the 7 percentage mark at the auctions held on Monday with the average cut-off jumping by 12 bps to 7.02 per cent.

On the global front, European markets were trading mostly in red from an all-time high ahead of the US Federal Reserve's latest meeting, while volatile conditions in government bonds calmed after Australia's central bank dropped a crisis-era monetary policy but maintained ultra-low interest rates. Hong Kong economy grew at a slower pace in the third quarter due to the base effect and the stronger-than-expected economic performance in the first half of the year. :Source: AceEquity

NEWS BULLETIN

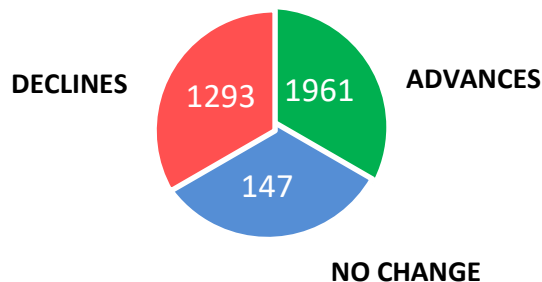
- **Dabur India** has reported 4.65% rise in its net profit of Rs 505.31 crore for the quarter under review as against net profit of Rs 482.86 crore for the same quarter in the previous year.
- **Bandhan Bank** has been empanelled by the Reserve Bank of India (RBI) to act as an agency bank to facilitate transactions related to government businesses. The RBI's decision will help Bandhan Bank in contributing to nation-building.
- **Bombay Stock Exchange (BSE)** has signed a Memorandum of Understanding (MoU) with one of India's largest private sector bank, HDFC Bank to further encourage and promote listing of Startups and SMEs across India. Through this MoU, HDFC Bank and BSE shall evaluate banking & lending solutions for Start-ups undergoing listing process on Start-ups and SME platform.

MARKET DRIVING SECTOR : METAL



S&P BSE METAL
CLOSING: 20,272.99
CHANGE: -398.47
% CHANGE: -1.93%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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