

3 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,029.06	60,275.21	60,361.82	59,552.49	59,771.92	-257.14	-0.43
NIFTY	17,888.95	17,947.95	17,988.75	17,757.95	17,829.20	-59.75	-0.33

MARKETS DECLINE FOR SECOND CONSECUTIVE SESSION

The 30-share BSE Sensex was down by 257.14 points or 0.43% to settle at 59,771.92 and the Nifty was down by 59.75 points or 0.33% to settle at 17,829.20. The BSE Mid-Cap down by 0.22% and BSE Small Cap down by 0.33%. On the sectoral front, Capital Goods, Realty, IT, Metal, Oil & Gas were top gaining indices; on the flip side, Bank, Auto, FMCG were the top losing indices. The top gainers on the Sensex were L&T, UltraTech, Asian Paints, Tata Steel; and on the other side; Sun Pharma, IndusInd Bank, Kotak Mahindra, Bharti Airtel were the top losers on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
LT	1,892.75	1,815.65	4.25
ASIANPAINT	3,178.90	3,103.35	2.43
HINDALCO	479.25	468.40	2.32
GRASIM	1,782.25	1,744.05	2.19
UPL	735.20	720.30	2.07

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SUNPHARMA	789.00	815.40	-3.24
INDUSINDBK	1,180.00	1,212.55	-2.68
BHARTIARTL	697.50	713.95	-2.30
ICICIBANK	784.50	800.95	-2.05
KOTAKBANK	2,036.95	2,076.65	-1.91

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
SBIN	8,07,75,924	530.90	4278.94
LT	1,15,80,233	1892.75	2187.82
BHARTIARTL	2,32,61,507	697.50	1654.47
RELIANCE	55,33,120	2483.00	1376.47
TATAPOWER	4,99,74,804	229.85	1141.62

Most Active (by volume)			
Name	Qty	Pr.	Value CR
SBIN	8,07,75,924	530.90	4278.94
IDEA	7,87,64,327	9.95	78.29
BANKBAROD	6,92,38,647	101.40	708.52
PNB	6,40,44,920	41.25	268.99
YESBANK	5,09,90,867	12.95	66.44



Indian equity benchmarks ended with losses on Wednesday. Key indices made a positive start of the day, as Niti Aayog Vice-Chairman Rajiv Kumar said Indian economy is expected to grow by 10 per cent or more in the current fiscal, and 8 per cent plus in the next fiscal year. Some support also came with a private report stating that hiring activity expanded by 43 per cent year-on-year in October driven by strong demand for technology professionals. Markets remained higher in the first half of the trading session, as domestic sentiments remained positive after a private survey showed India's dominant services industry expanded at the fastest pace in more than a decade on improved domestic demand despite high inflation, driving firms to take on staff at a rate not seen since the onset of the pandemic. The IHS Markit Services Purchasing Managers' Index accelerated to 58.4 last month from 55.2 in September, above the 50-mark separating growth from contraction for a third straight month. However, in the second half of the trading session, markets cut gains and finally ended the trading day in red terrain.

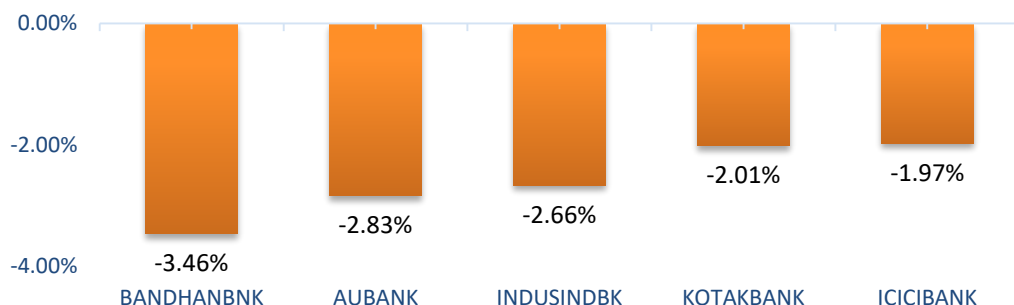
On the global front, European markets were trading lower ahead of the US Federal Reserve's monetary policy outcome due later in the day, where the US Central Bank is expected to approve plans for scaling back its current \$120-billion in monthly bond purchases.

:Source: AceEquity

NEWS BULLETIN

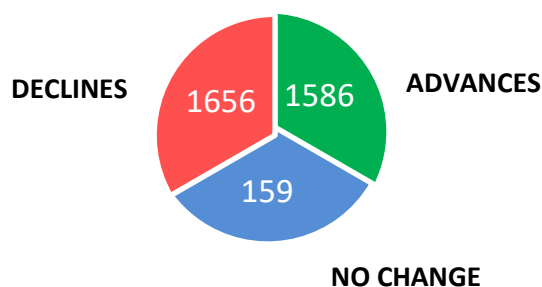
- **Bharti Airtel** has reported net profit at Rs 1998.10 crore for the quarter under review as compared to net loss of Rs 33.90 crore for the same quarter in the previous year.
- **Reliance Industries' (RIL)** telecom arm -- Reliance Jio Infocomm (**Jio**) has become the first operator to bring mobile connectivity to Demchok in eastern Ladakh with the start of its 4G voice and data services in the border village.
- **Tata Consultancy Services (TCS)** and the Royal Academy of Engineering of Spain have partnered to develop a new innovative digital framework that will provide online access to the latest learning support services and enhance collaboration between global educational professionals.

MARKET DRIVING SECTOR : BANK

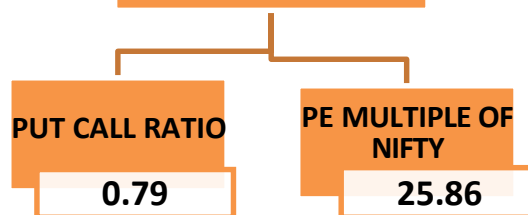


S&P BSE BANK
CLOSING: 44,944.65
CHANGE: -593.40
% CHANGE: -1.30%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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