

8 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,067.62	60,385.76	60,609.16	59,779.19	60,585.66	+518.04	+0.86
NIFTY	17,916.80	18,040	18087.80	17836.10	18,068.55	+151.75	+0.85

BOURSES START THE WEEK ON A GREEN NOTE

The 30-share BSE Sensex was up by 518.04 points or 0.86% to settle at 60,585.66 and the Nifty was up by 151.75 points or 0.85% to settle at 18,068.55. The BSE Mid-Cap up by 1.29% and BSE Small Cap up by 0.85%. On the sectoral front, Oil & Gas, Consumer Durables, Realty, Capital Goods, IT, and FMCG were top gaining indices; on the flip side, there were no losing indices. The top gainers on the Sensex were Titan, UltraTech, Bajaj Fin, Tech Mahindra; and on the other side; IndusInd Bank, M&M, SBI, Maruti Suzuki were the top losers on Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TITAN	2,542.00	2,431.75	4.53
IOC	140.75	134.65	4.53
BAJAJFINSV	18,330.30	17,594.00	4.18
ULTRACEMCO	8,203.00	7,880.80	4.09
TECHM	1,562.00	1,505.85	3.73

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	1,063.95	1,189.10	-10.52
DIVISLAB	4,940.00	5,208.05	-5.15
M&M	860.85	872.85	-1.37
SBIN	523.60	530.45	-1.29
HINDALCO	469.25	472.60	-0.71

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
INDUSINDBK	2,90,99,645	1063.95	3117.36
RELIANCE	93,85,607	2502.90	2330.69
SBIN	3,68,02,110	523.60	1929.46
HDFC	54,81,172	2980.00	1621.00
TATAMOTOR	3,17,36,426	501.00	1585.01

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	11,32,99,445	9.75	112.05
YESBANK	6,88,45,607	13.15	90.88
BANKBAROD	6,61,90,588	106.30	688.85
UNIONBANK	5,66,24,381	54.35	295.52
PNB	5,57,91,255	42.45	235.94



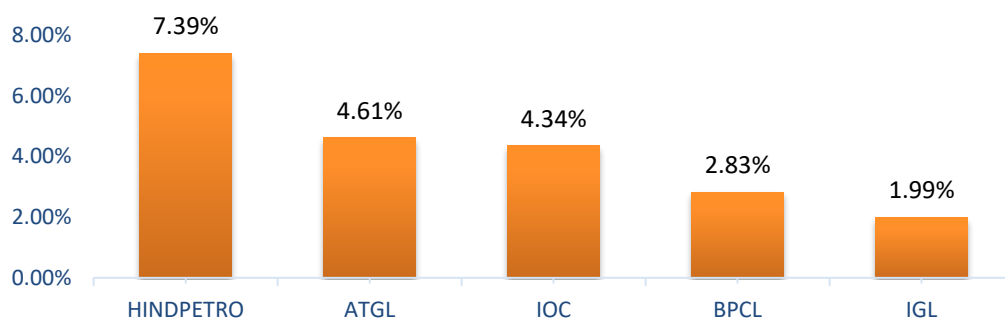
Indian equity benchmarks ended with notable gains on Monday. After a positive start, markets soon turned negative, as some cautiousness came in with a private report that the excise duty cuts on diesel and petrol will cost Rs 45,000 crore and lead to a 0.3 percentage point widening in the Centre's fiscal deficit. Besides, another private report stated that rapid strides in digital payments notwithstanding, the Indian economy will likely remain cash-dependent for many years to come, at least that's what the automated teller machine makers and cash logistics companies are betting on. However, in the second half of the trading session, markets gained traction to end higher, taking support with State Bank of India (SBI) Chairman Dinesh Kumar Khara's statement that India is ready to move into the next orbit of growth with the hugely successful implementation of the COVID-19 vaccination program. In another positive development, industry chamber PHDCCI said that India's economic recovery gained momentum in recent months on the back of rapid progress in vaccinations, festive season and consequent improvement in consumer and industry sentiments.

On the global front, European markets were trading mostly in green after hitting records last week on the back of positive economic data, strong quarterly earnings and major central banks holding borrowing costs at record lows.
:Source: AceEquity

NEWS BULLETIN

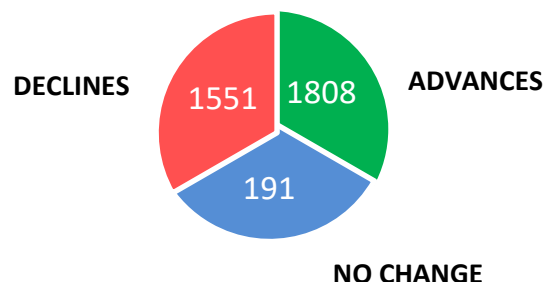
- **SpiceJet** has launched new scheme under which passengers will be able to pay for tickets in three, six or 12 installments. As part of the launch offer, customers will be able to enjoy three months EMI option at no additional cost (no interest).
- **Divi's Laboratories** has reported a rise of 16.72% in its net profit at Rs 606.46 crore for the quarter under review as compared to Rs 519.59 crore for the same quarter in the previous year.
- **Indian Oil Corporation (IOC)** is planning to set up 10,000 charging stations for electric vehicles (EVs) in the next three years as it prepares for the energy transition leading to net-zero by 2070.

MARKET DRIVING SECTOR : OIL & GAS

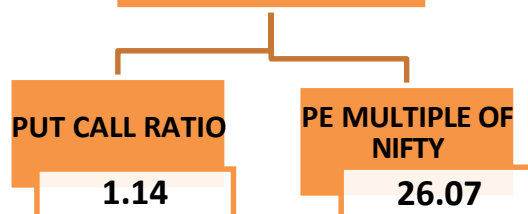


S&P BSE OIL & GAS
CLOSING: 18,811.93
CHANGE: +421.11
% CHANGE: +2.29%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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