

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,545.61	60,609.72	60,670.47	60,213.64	60,463.50	-82.11	-0.14
NIFTY	18,068.55	18,084.35	18,112.60	17,983.05	18,044.25	-24.30	-0.13

BOURSES END FLAT AMID VOLATILITY

The 30-share BSE Sensex was down by 82.11 points or 0.14% to settle at 60,463.50 and the Nifty was down by 24.30 points or 0.13% to settle at 18,044.25. The BSE Mid-Cap up by 0.83% and BSE Small Cap up by 0.71%. On the sectoral front, Auto, Capital Goods, Oil & Gas, and IT were top gaining indices; on the flip side, Metal, FMCG, and Bank were losing indices. The top gainers on the Sensex were M&M, L&T, SBI, and ICICI Bank; and on the other side; HDFC Bank, HDFC, Maruti Suzuki, and NTPC were the top losers on Sensex. On global front, Asian markets shut the day on a mixed note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	904.50	859.50	5.24
TATAMOTORS	511.00	501.40	1.91
HEROMOTO	2,717.00	2,682.90	1.27
SBIN	529.00	523.25	1.10
ONGC	156.55	154.90	1.07

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BRITANNIA	3,621.00	3,717.70	-2.60
HDFCBANK	1,573.00	1,600.25	-1.70
NTPC	138.35	140.30	-1.39
HDFC	2,938.00	2,979.55	-1.39
BAJFINANCE	7,570.00	7,673.65	-1.35

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAMOTOR	5,04,58,762	511.00	2590.25
TATAPOWER	10,38,94,620	242.20	2528.28
TVSMOTOR	2,58,44,281	730.00	1968.40
RELIANCE	72,37,470	2528.60	1815.24
M&M	1,53,76,349	904.50	1352.30

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	30,80,63,929	10.45	315.46
TATAPOWER	10,38,94,620	242.20	2528.28
SAIL	6,23,96,450	124.50	759.99
BHEL	6,03,35,360	72.20	440.99
PNB	5,52,76,093	42.85	237.41



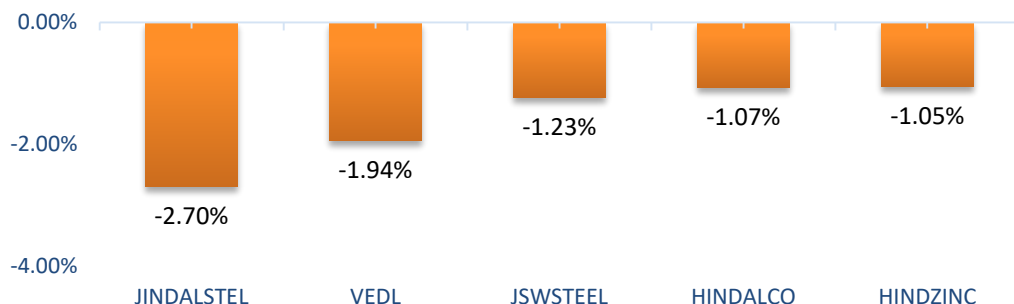
Indian equity benchmarks ended lower on Tuesday. After a prudent start of the trading day, markets traded in green terrain, as domestic rating agency Brickwork Ratings revised its growth estimate for the country's gross domestic product (GDP) to 10-10.5 per cent in the current financial year from an earlier expectation of a 9 per cent growth. It said many economic growth indicators are suggesting a faster-than-expected revival in economic activities. However, key indices soon cut their gains and turned volatile. There was some cautiousness as Rating agency Crisil's latest report stated that higher diesel prices will shave off the overall profitability of transporters despite an improvement in freight rates since last month following the withdrawal of the monsoons, consumption recovery and higher infrastructure activity. Traders remained vigilant, as India, speaking on behalf of the BASIC group, warned that lack of a serious approach to climate finance will jeopardise the enhanced mitigation and adaptation ambition as well as net zero pledges of parties.

On the global front, European markets were trading mostly in green as strong corporate earnings supported sentiment, while investors awaited fresh U.S. inflation data for clues on the interest rate outlook.
:Source: AceEquity

NEWS BULLETIN

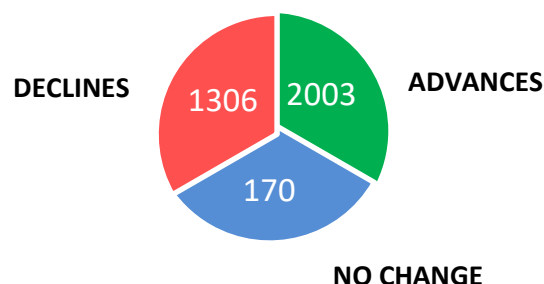
- **Mahindra & Mahindra (M&M)**, on the consolidated basis, the company has reported 3-fold jump in its net profit from continuing operations at Rs 2,491.38 crore for the quarter under review as compared to Rs 789.31 crore for the same quarter in the previous year.
- **Praj Industries** and Indian Oil Corporation (Indian Oil) have inked memorandum of understanding (MoU) to explore opportunities to fast-track India's transition to cleaner and greener sources of energy by exploring avenues such as the production of Alcohol to Jet (ATJ) fuels, etc.
- **Zydus Cadila** has received an order to supply 1 crore doses of ZyCoV-D, the world's first Plasmid DNA Vaccine, to the Government of India at Rs 265 per dose and the needle-free applicator being offered at Rs 93 per dose, excluding GST.

MARKET DRIVING SECTOR : METAL

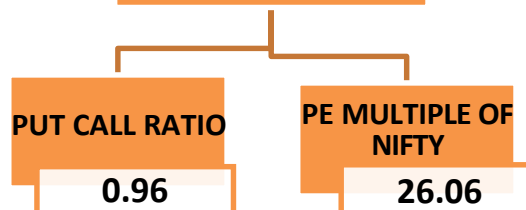


S&P BSE METAL
CLOSING: 20,498.32
CHANGE: -188.04
% CHANGE: -0.91%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)