

10 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,433.45	60,295.26	60,506.50	59,967.45	60,352.82	-80.63	-0.13
NIFTY	18,044.25	17,973.45	18,061.25	17,915.00	18,017.20	-27.05	-0.15

## INDICES SHUT THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was down by 80.63 points or 0.13% to settle at 60,352.82 and the Nifty was down by 27.05 points or 0.15% to settle at 18,017.20. The BSE Mid-Cap down by 0.50% and BSE Small Cap down by 0.01%. On the sectoral front, Auto, Oil & Gas, and FMCG were top gaining indices; on the flip side, Metal, Realty, Bank, and IT were losing indices. The top gainers on the Sensex were Bharti Airtel, M&M, Reliance, and Sun Pharma; and on the other side; IndusInd Bank, Tata Steel, HUL, and Asian Paints were the top losers on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
UPL	771.50	746.35	3.37
BHARTIARTL	736.60	713.20	3.28
M&M	918.60	892.15	2.96
BRITANNIA	3695.00	3621.60	2.03
RELIANCE	2546.45	2521.70	0.98

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	449.05	464.6	-3.35
INDUSINDBK	1,033.40	1,068.25	-3.26
TATASTEEL	1,297.50	1,335.95	-2.88
COALINDIA	166.7	170.5	-2.23
JSWSTEEL	661.55	676.65	-2.23

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
NYKAA	3,43,24,355	2208.00	7172.25
M&M	1,70,83,169	918.60	1563.52
TATASTEEL	1,18,80,283	1297.50	1544.98
TATAMOTOR	2,66,13,693	511.00	1359.93
RELIANCE	47,31,965	2546.45	1201.27

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	22,52,94,141	10.30	233.63
BHEL	13,83,02,627	66.40	934.79
BANKBAROD	11,30,41,358	101.40	1170.43
SAIL	6,78,28,181	117.90	813.26
VIKASWSP	5,09,74,890	3.80	18.86



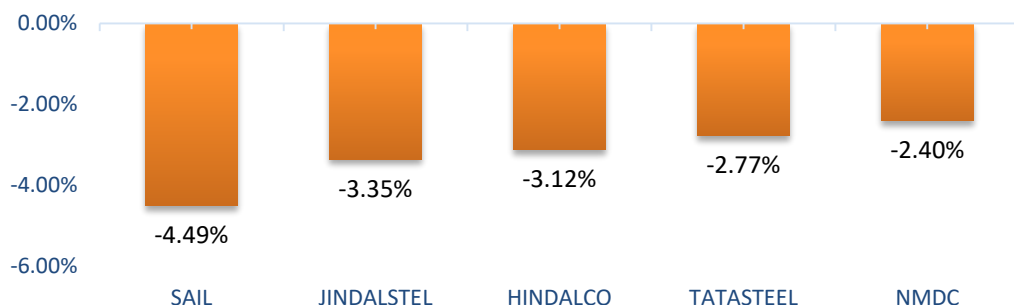
Indian equity benchmarks ended with marginal losses on Wednesday. Markets started out on a negative note, as some cautiousness came in with Revenue Secretary Tarun Bajaj's statement that excise duty cut on diesel and petrol prices will burden the government's coffers, but it has no plans to increase the borrowing immediately. Foreign fund outflow also weighted down on the domestic sentiments. Markets remained lower for the most part of the trading session, as traders were vigilant with private report stating that hiring demand witnessed a dip of three per cent in October sequentially, mainly due to a decline in recruitment of professionals in purchase, logistics and supply chain after festive hiring hikes in September. In the last hours of the trading session, key indices cut most of their losses to end marginally lower, after credit rating agency, India Ratings and Research (Ind-Ra) in the second edition of its quarterly Commercial Paper (CP) Market Dossier 'CP Market 2QFY22' has said that the market has shown resilience during 2QFY22 amid the uncertain period of the second wave of COVID-19. The overall rising number of issuances in the primary CP market coupled with healthy volumes has been the trend.

On the global front, European markets were trading mostly in red. Asian markets settled mostly lower after consumer prices in China were up 1.5 percent on year in October, the National Bureau of Statistics said on Wednesday.  
:Source: AceEquity

## NEWS BULLETIN

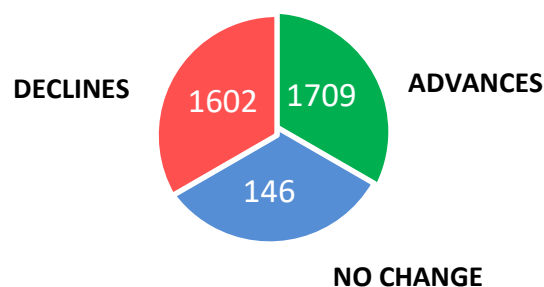
- **Bank of Baroda**, on the consolidated basis, has reported a rise of 22.39% in its net profit at Rs 2,167.85 crore for the quarter under review as compared to Rs 1,771.21 crore for the same quarter in the previous year
- **Bharti Airtel** and Oracle have extended their partnership to support the growth of India's digital economy by bringing a range of industry leading cloud solutions to more than 1 million enterprise customers.
- **ITC's** hospitality arm -- ITC Hotels has signed the first property Ekaaya in Udaipur under its new luxury brand 'mementos'.
- **L&T Technology Services (LTTS)** has entered into an agreement with Microsoft to offer LTTS' Energy & Sustainability Manager Solution on Microsoft Azure to digitally transform and create sustainable factories of the future.

## MARKET DRIVING SECTOR : METAL



**S&P BSE METAL**  
CLOSING: 20,074.99  
CHANGE: -423.33  
% CHANGE: -2.07%

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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