

11 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,352.82	60,291.70	60,293.25	59,656.26	59,919.69	-433.13	-0.72
NIFTY	18,017.20	17,967.45	17,971.35	17,798.20	17,873.60	-143.60	-0.80

BOURSES DECLINE FOR THIRD CONSECUTIVE SESSION

The 30-share BSE Sensex was down by 433.13 points or 0.72% to settle at 59,919.69 and the Nifty was down by 143.60 points or 0.80% to settle at 17,873.60. The BSE Mid-Cap down by 0.64% and BSE Small Cap down by 0.54%. On the sectoral front, Consumer Durables, Metal, Power were top gaining indices; on the flip side, Realty, Bank, Auto, Oil & Gas, and FMCG were top losing indices. The top gainers on the Sensex were Titan, M&M, Reliance, and TCS; and on the other side, SBI, Bajaj Finserv, Tech Mahindra and Sun Pharma were the top losers on Sensex. On global front, Asian markets shut the day on a mixed note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TITAN	2,526.60	2,484.60	1.69
HINDALCO	454.65	449.75	1.09
JSWSTEEL	666.55	662.40	0.63
TCS	3,505.00	3,484.30	0.59
M&M	924.75	919.65	0.55

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SBIN	509.90	524.40	-2.77
ONGC	153.65	157.70	-2.57
SBILIFE	1154.10	1183.75	-2.50
BAJAJFINSV	17877.00	18326.15	-2.45
TECHM	1529.00	1566.60	-2.40

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATASTEEL	1,36,63,860	1,300.00	1785.28
NYKAA	71,89,777	2,237.95	1551.48
TATAMOTOR	2,92,56,213	504.50	1487.56
LT	70,61,537	1,934.10	1383.90
RELIANCE	49,48,422	2,556.00	1262.78

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	19,56,92,044	9.90	196.67
YESBANK	12,24,52,763	13.25	163.23
ZOMATO	8,35,82,039	142.00	1170.32
BANKBAROD	5,26,39,047	101.30	536.18
TATAPOWER	5,04,33,666	239.90	1203.55



Bears held a tight grip over the Dalal Street on Thursday's trading session, with both Sensex and Nifty ending in red terrain. The trading day started on a negative note, as continued selling in FII weighted down on the markets. Markets remained lower during the session, as traders got cautious, after claiming that monetary measures taken by the RBI to ensure ample liquidity for all sectors ravaged by the pandemic have been fruitful, governor Shaktikanta Das said monetary policy normalisation or unwinding is not as simple as rolling back a carpet but a much more complex and long-term process. The market overlooked a finance ministry report which said that armed with necessary macro and micro growth drivers, India is on its way to becoming the fastest growing major economy in the world. Automobile sector was in focus as Union minister Nitin Gadkari said the government is working on measures to increase the sales of electric vehicles and in the next two years the cost of EVs in India will drop to the level of petrol vehicles. Further, Gadkari said that to reduce import of fossil fuel, the government is encouraging use of alternate fuel like ethanol, CNG.

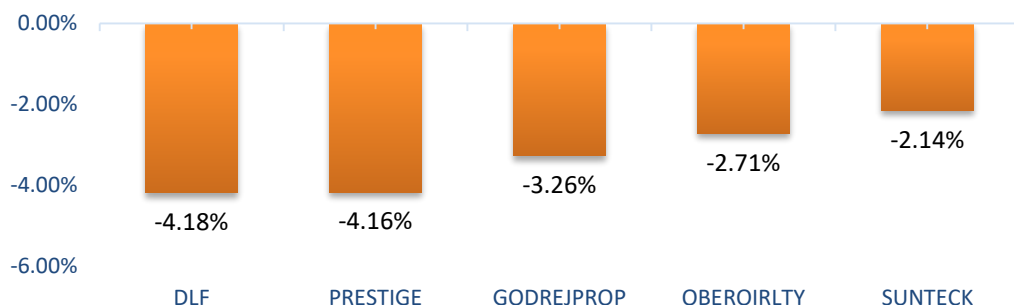
On the global front, European markets were trading mostly in green despite data showing a spike in U.S. inflation encouraged bets on interest rate hikes and offset some optimism around property developer China Evergrande and a slew of corporate earnings.

:Source: AceEquity

NEWS BULLETIN

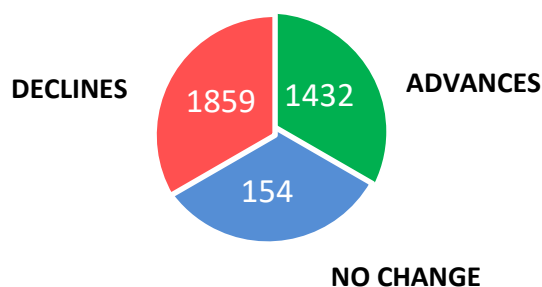
- **Oil India** on the consolidated basis, the company has reported a rise of 37.45% in its net profit at Rs 1454.28 crore for the quarter under review as compared to Rs 1058.07 crore for the same quarter in the previous year.
- **Vodafone Idea (VIL)** along with its technology partner, Nokia, has successfully conducted a 5G trial. The trial utilized 5G in the 3.5GHz spectrum band allocated by the Government for 5G trials, to provide rural broadband connectivity in Gandhinagar in Gujarat.
- **Bajaj Finserv's** subsidiary company -- Bajaj Allianz Life Insurance has entered into a tripartite partnership with the India Post Payments Bank (IPPB) and the Department of Posts (DoP), launching two insurance products to tap the vast rural customers across the country.

MARKET DRIVING SECTOR : REALTY

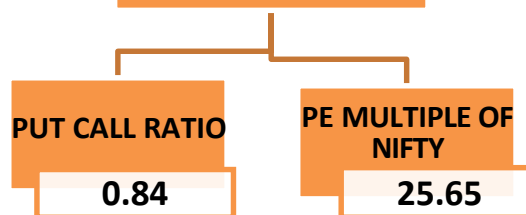


S&P BSE REALTY
CLOSING: 4,243.40
CHANGE: -109.30
% CHANGE: -2.51%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)