

15 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,837.40	61,036.56	60,597.36	60,718.71	60,686.69	+32.02	+0.05
NIFTY	18,140.95	18,210.15	18,071.30	18,109.45	18,102.75	+6.70	+0.04

INDICES END ON A FLAT NOTE

The 30-share BSE Sensex was up by 32.02 points or 0.05% to settle at 60,686.69 and the Nifty was up by 6.70 points or 0.04% to settle at 18,102.75. The BSE Mid-Cap up by 0.41% and BSE Small Cap down by 0.19%. On the sectoral front, Healthcare, IT, FMCG, and Oil & Gas were top gaining indices; on the flip side, Metal, Capital Goods, Auto, and Bank were top losing indices. The top gainers on the Sensex were Tata Steel, HDFC, Axis Bank, and ITC; and on the other side, Tata Steel, M&M, SBI, and Bajaj Auto were the top losers on Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	187.70	182.00	3.13
ONGC	158.45	154.65	2.46
ITC	238.15	232.90	2.25
CIPLA	936.50	915.95	2.24
UPL	781.75	769.55	1.59

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	159.70	166.95	-4.34
TATASTEEL	1,244.50	1,287.25	-3.32
HINDALCO	456.00	468.55	-2.68
EICHERMOT	2,683.00	2,723.00	-1.47
SBILIFE	1,157.75	1,174.90	-1.46

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
POLICYBZR	3,63,73,080	1201.60	4331.96
IRCTC	2,14,01,935	908.00	1939.76
ZOMATO	12,11,82,207	161.20	1858.94
APOLLOHOSP	30,44,467	5084.00	1540.24
TATASTEEL	1,21,06,874	1244.50	1530.96

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ZOMATO	12,11,82,207	161.20	1858.94
IDEA	11,13,12,132	10.15	112.65
JPOWER	7,03,73,562	4.35	30.33
YESBANK	4,80,83,757	13.05	62.94
ONGC	4,57,49,466	158.45	726.32



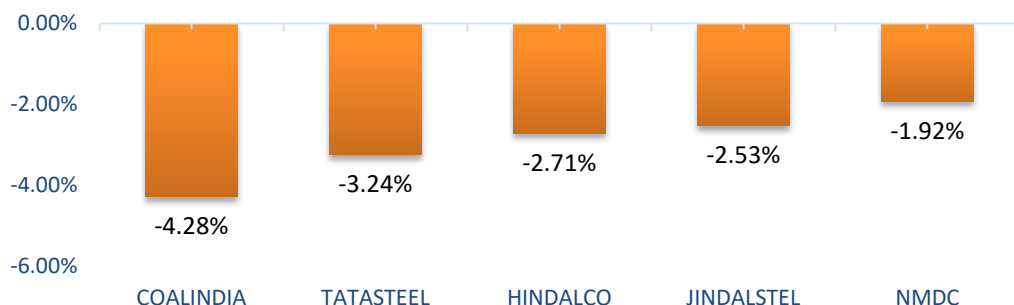
Indian equity benchmarks ended flat with a positive bias on Monday. Markets made a strong start of the day, as Commerce and Industry Minister Piyush Goyal said Indian economy is back in action and it is clear from several indicators such as rising exports and increasing foreign direct investment (FDI) inflows into the country. Adding more optimism, outgoing chief economic advisor K V Subramanian said that Indian economy is expected to see a double-digit growth in 2021-22 and between 6.5-7 per cent in the next financial year. However, during late morning deals, key indices cut gains and turned volatile, amid weak macro-economic data. Industrial production growth slipped to 3.1% in September, mainly due to the waning low base effect. Additionally, retail inflation after remaining on downtrend for four months moved a tad up in October to 4.48% due to an uptick in food prices and higher cost of motor fuel. But, markets managed to end in green terrain, as traders got support, after Sebi chief Ajay Tyagi has said that the decision to implement a shorter settlement system in a phased manner beginning February 2022 will go a long way in protecting investors' interest.

On the global front, European markets were trading mostly in green with investors sitting tight before key inflation updates out of the eurozone and UK this week while industrial production in China was up 3.5 percent on year in October, exceeding estimates for 3.0 percent and up from 3.1 percent in September.
:Source: AceEquity

NEWS BULLETIN

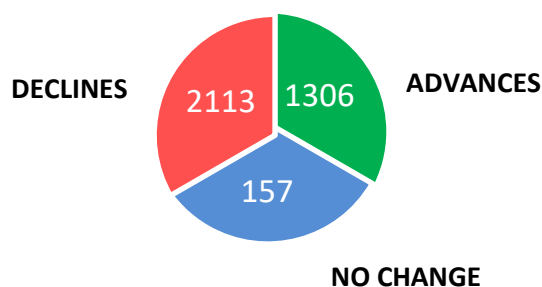
- **Tata Consultancy Services (TCS)** has worked alongside Juniper Networks, a leader in secure, AI-driven networks, to successfully roll out a new service platform to deliver superior experiences to its customers and partners.
- **Coal India**, on a consolidated basis, has reported marginal fall of 0.64% in its net profit from continuing operations at Rs 2,932.73 crore for the quarter ended September 30, 2021 as compared to Rs 2,951.60 crore for the same quarter in the previous year.
- **Wipro** has joined CargoWise Service Partner Network to enable global supply chain transformation.
- **Ashok Leyland** has received approval from its board to transfer its electric vehicles (EV) business to its step-down subsidiary Switch Mobility Automotive, India (SMAL) for Rs 240 crore on a slump sale basis.

MARKET DRIVING SECTOR : METAL

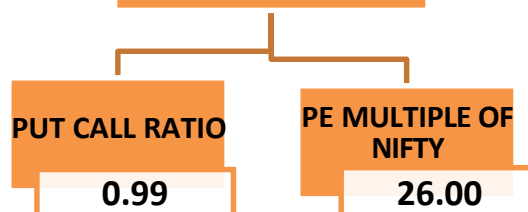


S&P BSE METAL
CLOSING: 19,784.39
CHANGE: -475.55
% CHANGE: -2.35%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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