

16 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,718.71	60,755.38	60,802.79	60,199.56	60,322.37	-396.34	-0.65
NIFTY	18,109.45	18,127.05	18,132.65	17,958.80	17,999.20	-110.25	-0.61

INDICES CLOSE AT DAY'S LOW

The 30-share BSE Sensex was down by 396.34 points or 0.65% to settle at 60,322.37 and the Nifty was down by 110.25 points or 0.61% to settle at 17,999.20. The BSE Mid-Cap was down by 0.22% and BSE Small Cap was up by 0.18%. On the sectoral front, Auto, IT, and Capital Goods, were top gaining indices; on the flip side, Oil & Gas, Bank, Realty, FMCG, and Metal were top losing indices. The top gainers on the Sensex were Maruti Suzuki, M&M, Tech Mahindra, and L&T; and on the other side, Reliance, SBI, UltraTech, and NTPC were the top losers on Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
MARUTI	8,049.55	7,503.10	7.28
M&M	955.00	928.40	2.87
TATAMOTORS	517.95	505.45	2.47
HEROMOTO	2,745.00	2,693.25	1.92
TECHM	1,599.95	1,579.15	1.32

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SHREECEM	28,150.00	29,077.20	-3.19
RELIANCE	2,497.25	2,577.80	-3.12
HINDALCO	444.30	455.90	-2.54
SBIN	494.25	506.55	-2.43
TATACONSUM	832.85	852.55	-2.31

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAMOTOR	5,58,97,781	517.95	2904.06
MARUTI	26,19,355	8049.55	2080.87
POLICYBZR	1,44,56,023	1334.90	1952.46
ZOMATO	10,93,42,731	155.20	1765.01
TATASTEEL	1,23,14,880	1225.50	1528.57

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	12,92,14,157	9.95	130.76
ZOMATO	10,93,42,731	155.20	1765.01
SUZLON	6,02,43,878	6.95	42.77
YESBANK	5,83,69,877	13.00	76.41
TATAMOTOR	5,58,97,781	517.95	2904.06



Indian equity benchmarks ended with notable losses on Tuesday. After a negative start, markets remained weak during the trading session. Traders got cautious, as Finance Secretary T V Somanathan said that the entire revenue loss on account of reduction in excise duty on petrol and diesel by Rs 10 and Rs 5 a litre respectively will be borne by the Centre. Besides, industry body AIFI said that with the ripple down effect of declining automobile sales, the forging industry is facing the heat with a sharp decline in demand which has resulted in substantial production cuts. In afternoon deals, markets managed to cut losses, as merchandise exports grew for the eleventh consecutive month to \$35.65 billion, up by 43 per cent on-year in October, as external demand continued to remain robust. The preliminary data released by the commerce and industry ministry showed growth being driven by higher demand for items, primarily engineering goods, petroleum products, gems and jewellery, as well as organic and inorganic chemicals, among other items. But, in the last hours of the trade, key indices witnessed a sharp fall to end lower.

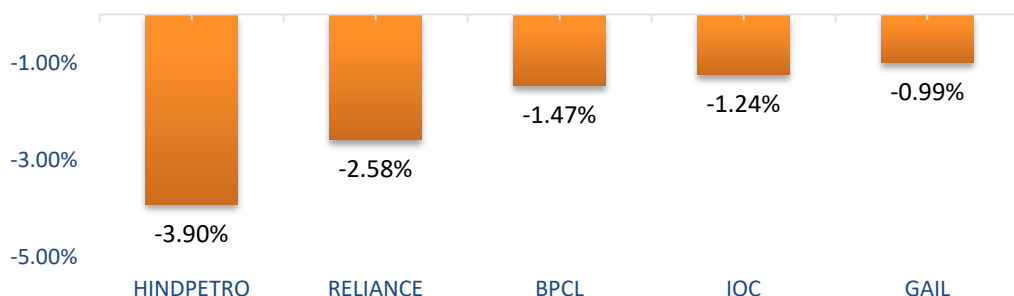
On the global front, European markets were trading mostly in green, as UK unemployment rate declined in the third quarter with a simultaneous increase in employment rate. Asian markets ended mostly higher on Tuesday, after Japan's tertiary activity grew in September.

:Source: AceEquity

NEWS BULLETIN

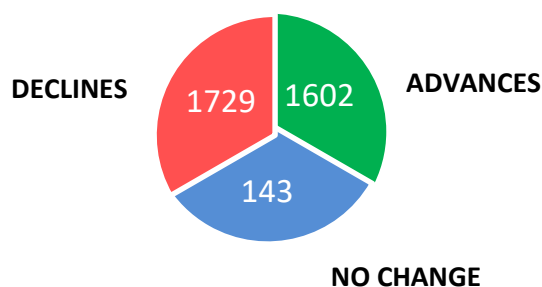
- **Ashok Leyland's** subsidiary -- Switch Mobility Automotive (SWITCH) has bagged a contract for the supply and operation of 300 electric buses for Bengaluru Metropolitan Transport Corporation (BMTCL).
- **Westlife Development** owned - McDonald's has partnered with leading FMCG Company ITC to add a differentiated fruit beverage, B Natural to the Happy Meal.
- **HCL Technologies** has entered into new multi-year application deal with Euroclear Group to accelerate its agile transformation journey with technologies and working practices to improve its digital capabilities.
- **Cipla** has been selected in the S&P Dow Jones Sustainability Index (DJSI) for the Emerging Markets for 2021.

MARKET DRIVING SECTOR : OIL & GAS

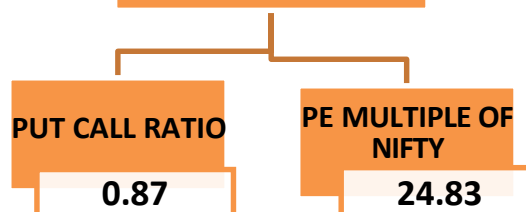


S&P BSE OIL & GAS
CLOSING: 18,885.37
CHANGE: -233.27
% CHANGE: -1.22%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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