

17 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,322.37	60,179.93	60,426.61	59,944.77	60,008.33	-314.04	-0.52
NIFTY	17,999.20	17,939.35	18,022.65	17,879.25	17,898.65	-100.55	-0.56

INDICES ENDED LOWER FOR THIRD CONSECUTIVE DAY

The 30-share BSE Sensex was down by 314.04 points or 0.52% to settle at 60,008.33 and the Nifty was down by 100.55 points or 0.56% to settle at 17,898.65. The BSE Mid-Cap was down by 0.21% and BSE Small Cap was up by 0.05%. On the sectoral front, Auto, Power, and FMCG, were top gaining indices; on the flip side, Realty, Oil & Gas, Bank, and Metal were top losing indices. The top gainers on the Sensex were Maruti Suzuki, Asian Paints, Power Grid, and ITC; and on the other side, Axis Bank, Reliance, Kotak Mahindra, and Airtel were the top losers on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	3,225.95	3,151.70	2.36
MARUTI	8,240.00	8,050.35	2.36
SBILIFE	1,180.05	1,153.00	2.35
TATAMOTORS	528.40	519.05	1.80
NTPC	136.55	134.30	1.68

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
UPL	755.25	780.05	-3.18
RELIANCE	2,462.80	2,517.90	-2.19
CIPLA	902.50	921.75	-2.09
BRITANNIA	3,615.30	3,690.75	-2.04
AXISBANK	712.00	726.15	-1.95

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
APOLLOHOSP	64,82,005	5720.00	3664.78
TATAMOTOR	4,84,63,134	528.40	2575.38
MARUTI	23,77,168	8240.00	1952.64
TATAPOWER	5,88,82,651	249.80	1469.89
AXISBANK	1,80,83,340	712.00	1297.37

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	11,41,34,404	10.00	114.59
TATAPOWER	5,88,82,651	249.80	1469.89
TATAMOTOR	4,84,63,134	528.40	2575.38
ITC	4,66,97,395	239.30	1125.27
ZOMATO	4,45,05,125	156.65	710.21



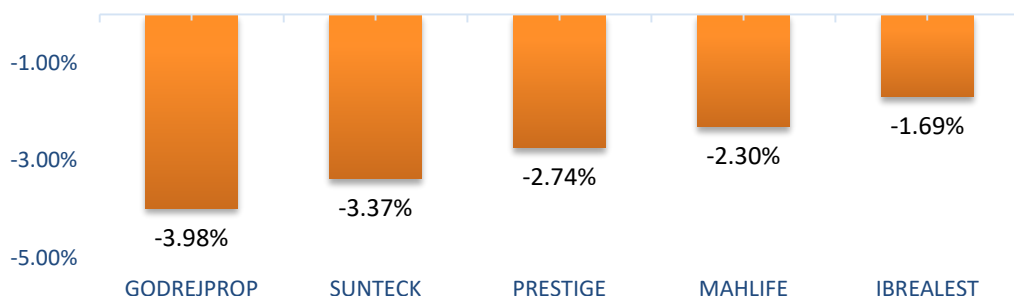
Indian equity benchmarks ended lower on Wednesday. Markets started on a negative note, as Fitch Ratings kept India's sovereign rating unchanged at 'BBB-' with a negative outlook, and said that the rating balances a still-strong medium-term growth outlook and external resilience from solid foreign-reserve buffers against high public debt, a weak financial sector and some lagging structural issues. It said the country's rapid economic recovery from the Covid-19 pandemic and easing financial sector pressures are narrowing risks to the medium-term growth outlook. Key indices were volatile during the trading session. Traders got cautious, as Sebi proposed putting a cap on IPO proceeds earmarked for making future acquisitions without identifying specific targets and monitoring funds reserved for general corporate purposes. In the last hour of the trade, markets added more losses to end near their intraday low points. Weakness prevailed in the markets as foreign portfolio investors (FPIs) sold shares worth Rs 560.67 crore, in the Indian equity market on 16 November, provisional data showed.

On the global front, European markets were trading mostly in green as some positive earnings reports helped overshadow worries that soaring natural gas prices were feeding into inflationary pressures. Source: AceEquity

NEWS BULLETIN

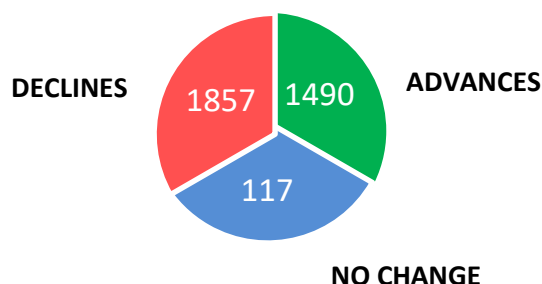
- **JSW Steel** has been selected in the S&P Dow Jones Sustainability Index (DJSI) for the Emerging Markets for 2021. It is one of the 15 companies from India and one amongst only three steel companies from Emerging Markets that have made it to the DJSI EM Index.
- **IndusInd Bank** has launched 'Indus Merchant Solutions', a comprehensive mobile application (app) to enable merchants, retailers and professionals to carry out banking transactions digitally, on a single platform.
- **L&T Technology Services (LTTS)** has been selected as an engineering partner by Mavenir and NVIDIA, to accelerate adoption of the industry's first converged AI-on-5G.
- **Cipla** has launched Spirofy, India's first pneumotach based portable, wireless Spirometer, on World COPD Day to revolutionize Obstructive Airway Disease (OAD) diagnosis.

MARKET DRIVING SECTOR : REALTY

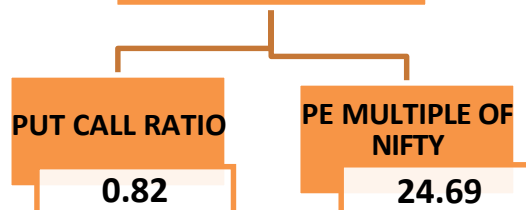


S&P BSE REALTY
CLOSING: 4,200.26
CHANGE: -76.62
% CHANGE: -1.79%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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