

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,008.33	59,968.75	60,177.52	59,376.50	59,636.01	-372.32	-0.62
NIFTY	17,898.65	17,890.55	17,945.60	17,688.50	17,764.80	-133.85	-0.75

INDICES END LOWER AMID VOLATILITY

The 30-share BSE Sensex was down by 372.32 points or 0.62% to settle at 59,636.01 and the Nifty was down by 133.85 points or 0.75% to settle at 17,764.80. The BSE Mid-Cap was down by 1.68% and BSE Small Cap was down by 1.52%. On the sectoral front, Metal, Auto, Realty, IT, Capital Goods, Oil & Gas, and Bank were top losing indices; on the flip side, there were no gaining indices. The top gainers on the Sensex were SBI, Power Grid, HDFC Bank, and Reliance; and on the other side, M&M, Tech Mahindra, HCL Tech, and L&T were the top losers on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SBIN	503.35	498.15	1.04
IOC	129.20	128.45	0.58
POWERGRID	192.00	191.05	0.50
HDFCBANK	1538.50	1530.80	0.50
RELIANCE	2473.00	2464.00	0.37

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	509.95	530.15	-3.81
M&M	921.00	954.45	-3.50
TECHM	1564.90	1618.45	-3.31
HCLTECH	1118.00	1152.45	-2.99
LT	1896.00	1952.90	-2.91

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
PAYTM	2,39,55,434	1560.00	4086.99
ESCORTS	1,90,36,475	1796.00	3325.67
TATAMOTOR	4,71,97,742	509.95	2420.39
VEDL	6,94,94,735	309.50	2204.58
TATAPOWER	8,20,52,417	237.00	1968.77

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	17,48,55,380	9.85	174.51
PNB	12,36,54,620	41.60	514.77
TATAPOWER	8,20,52,417	237.00	1968.77
VEDL	6,94,94,735	309.50	2204.58
TRIDENT	6,76,18,717	45.20	299.96



Indian equity benchmarks ended in red on Thursday. Markets made cautious start, ahead of weekly expiry of index futures and option contracts. Traders got worried, as a private report said that even though the overall outlook for corporates have improved on the back of faster than expected recovery, and the same is likely to gain further traction in H2 but the rising commodity prices and logistics cost pose headwinds to their profitability. Bears held a tight grip over the Dalal Street during the trading session, on the back of negative cues from other Asian markets. Traders took a note of former RBI Deputy Governor N S Vishwanathan's statement that money laundering and lack of clarity on valuations are the primary concerns of central banks in being circumspect about the introduction of cryptocurrencies. However, markets cut some losses in the last hours of the trade, as Finance Minister Nirmala Sitharaman said there are clear signs of an uptick in the economy and the industry should now start taking risks and invest in capacity creation that will help cut reliance on imports.

On the global front, European markets were trading mostly in green after a strong earnings season fuelled a series of all-time highs, while weakness in oil and metal prices hit commodity-related stocks. Source: AceEquity

NEWS BULLETIN

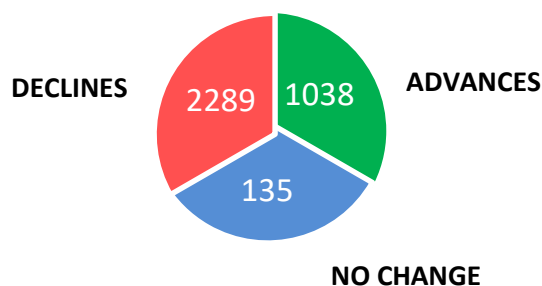
- **Vedanta** is mulling complete overhaul of its corporate structure, including demerger and listing of the aluminum, iron & steel, and oil and gas businesses as standalone entities to unlock shareholder value.
- **RBL Bank** has been authorised by the Reserve Bank of India (RBI) for collection of Direct and Indirect Taxes, on behalf of the Central Board of Direct Taxes (CBDT).
- **Tech Mahindra** has emerged as the global IT leader in the S&P Dow Jones Sustainability Indices (DJSI) 2021, one of the world's most renowned indices for ESG (Environmental, Social and Governance).
- **Bharat Heavy Electricals (BHEL)** has installed a prototype Air Pollution Control Tower (APCT) in Noida on a pilot basis in association with the Noida Administration.

MARKET DRIVING SECTOR : METAL

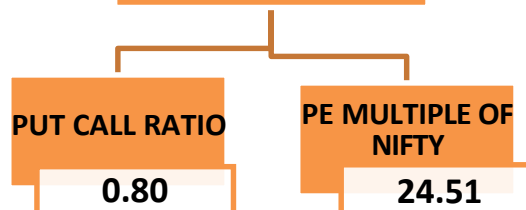


S&P BSE METAL
CLOSING: 19,076.16
CHANGE: -540.54
% CHANGE: -2.76%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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