

20 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,686.69	60,837.40	61,036.56	59,376.50	59,636.01	-1,050.68	-1.73
NIFTY 50	18,102.75	18,140.95	18,210.15	17,688.50	17,764.80	-337.95	-1.87

## INDICES SHUT THE WEEK ON A LOWER SIDE

Indian equity benchmark ended on a negative note in the week ended 18 November, 2021. Key indices were positive in one out of four trading sessions of the week. The S&P BSE Sensex was down by 1050.68 points or 1.73% to settle at 59,636.01 in the week ended 18 November 2021. The CNX Nifty was down by 337.95 points or 1.87% to settle at 17,764.80. The BSE Mid-Cap index was down by 450.16 or 1.71% to settle at 25,918.62. The BSE Small-Cap index lost 434.30 points or 1.49% to settle at 28,798.23.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
MARUTI SUZUKI	8117.15	7479.85	8.52
POWER GRID CORP	192.50	182.00	5.77
ASIAN PAINTS	3226.85	3122.90	3.33
ITC LTD	237.50	232.90	1.98
NESTLE INDIA	19405.50	19142.45	1.37

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
COAL INDIA	153.40	166.95	-8.12
TATA STEEL	1186.60	1287.25	-7.82
SHREE CEMENT	27167.30	29388.90	-7.56
HINDALCO	440.30	468.55	-6.03
BHARAT PETRO	405.30	427.70	-5.24

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
TATA MOTORS	8643.18	509.70	169573.92
MARUTI	5396.71	8117.15	6648.53
TATA STEEL	5139.36	1186.60	43311.65
ICICI BANK	4273.92	762.90	56022.02
RELIANCE	3977.70	2473.30	16082.58

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA MOTORS	8643.18	509.70	169573.92
ITC LTD	2858.43	237.50	120355.14
ONGC LTD	1365.23	154.30	88478.80
STATE BANK	3820.87	503.80	75840.95
POWER GRID	1113.57	192.50	57847.58



## INSTITUTIONAL NET POSITION



FII's Cash	• -4410.90
FII's Index Future	• -936.82
FII's Stock Future	• -87.42
DII's	• +3926.53

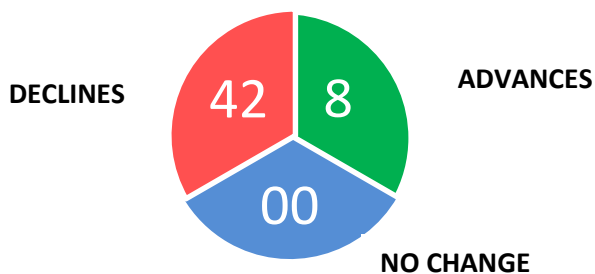
On Monday, 15 November, 2021, Market ended flat with some positive bias, Sensex rose 32.02 points or 0.05% to 60,718.71. On Tuesday, 16 November 2021, indices tumbled owing to selling pressure, Sensex lost 396.34 points or 0.65% to 60,322.37. On Wednesday, 17 November 2021, Indices ended on a red note, Sensex was down by 314.04 points or 0.52% to 60,008.33. On Thursday, 18 November 2021, Indices extended their losses mirroring weakness in global peers, Sensex dropped 372.32 points or 0.62% to 59,636.01. Domestic stock markets will remain shut on Friday, 19 November 2021 on account of Gurunanak Jayanti.

Company Name	Quantity	Trade Price
Escorts India Ltd.	10,71,042	1749.66
Lovable Lingerie Ltd	1,43,161	165.34
Monte Carlo Fashions Ltd.	1,14,949	595.15
PB Fintech Limited	34,18,354	1192.96
Poonawalla Fincorp Ltd	1,22,90,736	201.56
Sapphire Foods India Ltd	3,29,733	1287.8
SJS Enterprises Limited	3,00,000	542.32

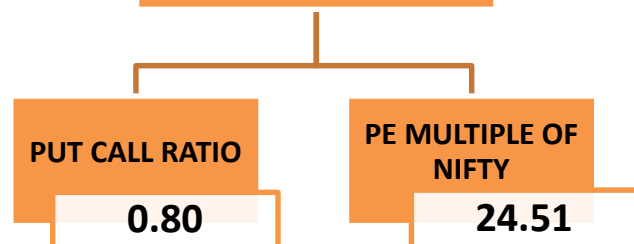


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - NEGATIVE



### RATIO ANALYSIS



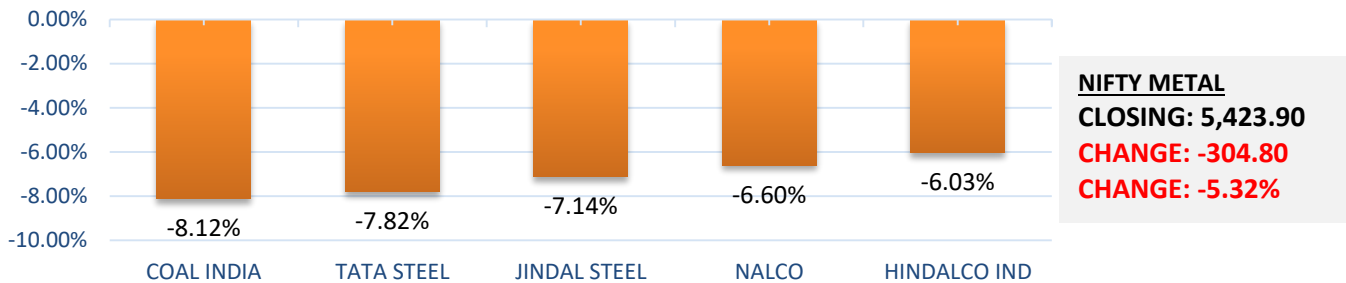


## NEWS BULLETIN

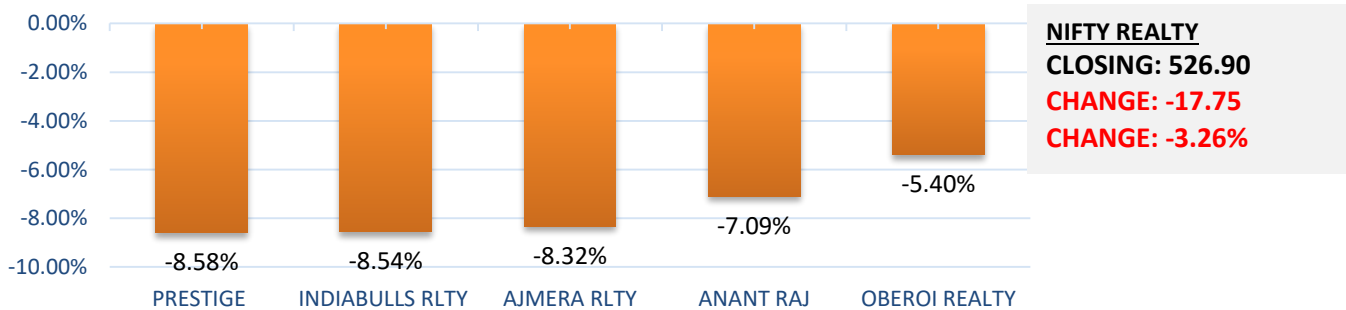
- **HDFC Bank** has launched PM Street Vendor's AtmaNirbhar Nidhi (PM SVANidhi) with Common Service Centres (CSC), a special micro-credit facility for street vendors. This is a flagship scheme of the Government of India, in line with the guidelines of Atmanirbhar Bharat.
- **Tata Consultancy Services (TCS)** has entered into a strategic partnership with Heriot-Watt University in Edinburgh, to collaborate on research, co-innovation, talent development and encourage the exchange of ideas and resources among teachers, scholars, students, researchers, staff, and TCS' business partners.
- **The Maharashtra government** has slashed excise duty on imported scotch whiskey by 50 per cent to bring its price on par with that in other states. The excise duty has been brought down from 300 per cent to 150 per cent of the manufacturing cost.

# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : METAL



## MARKET DRIVING SECTOR : REALTY



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