

22 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	59,636.01	59,710.48	59,778.37	58,011.92	58,465.89	-1,170.12	-1.96
NIFTY	17,764.80	17,796.25	17,805.25	17,280.45	17,416.55	-348.25	-1.96

DAILY PLUNGE IN INDICES HIGHEST SINCE APRIL

The 30-share BSE Sensex was down by 1,170.12 points or 1.96% to settle at 58,465.89 and the Nifty was down by 348.25 points or 1.96% to settle at 17,416.55. The BSE Mid-Cap was down by 2.62% and BSE Small Cap was down by 2.96%. On the sectoral front, Realty, Consumer Durables, Auto, Oil & Gas, Bank, FMCG, and IT were top losing indices; on the flip side, Metal was the sole gaining index. The top gainers on the Sensex were Bharti Airtel, Asian paints and Power Grid; and on the other side, Bajaj Finance, Bajaj Finserv, Reliance, and NTPC were the top losers on Sensex. On global front, Asian markets shut the day on a mixed note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	741.35	714.35	3.78
JSWSTEEL	661.25	650.55	1.64
ASIANPAINT	3263.35	3226.85	1.13
POWERGRID	193.80	192.50	0.68
HINDALCO	442.50	440.30	0.50

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	7065.70	7484.95	-5.60
BAJAJFINSV	17059.00	17921.25	-4.81
TATAMOTORS	486.40	509.70	-4.57
RELIANCE	2365.65	2473.30	-4.35
NTPC	130.00	135.30	-3.92

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
PAYTM	2,51,14,247	1362.00	3468.33
BHARTIARTL	3,68,84,033	741.35	2746.02
RELIANCE	1,11,33,177	2365.65	2649.96
TATAMOTOR	4,00,43,987	486.40	1969.20
VEDL	5,86,48,184	332.30	1885.54

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	47,03,03,934	10.65	495.23
YESBANK	8,42,80,529	12.55	106.70
ZOMATO	7,94,17,595	149.85	1172.60
TRIDENT	7,86,85,262	47.45	367.46
PNB	6,67,89,565	39.95	269.43



NEWS BULLETIN

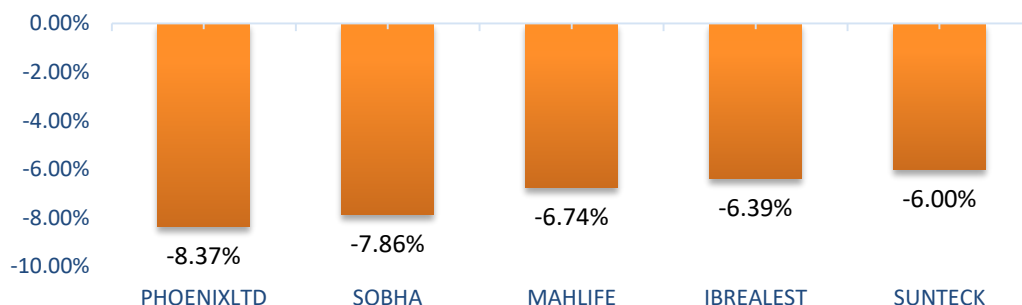
- **Cadila Healthcare** has received approval from the USFDA to market Decitabine Injection, used to treat certain types of blood or bone marrow cancer, and would be manufactured at the injectables manufacturing facility at Zydus Hospira.
- **Bharti Airtel** has hiked mobile tariffs by around 20-25 per cent for various prepaid offering, including tariffed voice plans, unlimited voice bundles, and data top ups effective from November 26, 2021.
- **Tata Communications** has launched Tata Communications GlobalRapide, an end-to-end managed unified communications as a service (UCaaS) to enable enterprises deliver digitally advanced, sophisticated, and intelligent collaboration experiences to employees.
- Airbus Defence and Space has signed a contract with **BEL** for the manufacture and supply of Radar Warning Receiver and Missile Approach Warning System.

Bears held a tight grip over the Dalal Street on Monday, with both Sensex and Nifty ending in deep red. After a cautious start, markets remained lower, as RBI data showed the country's foreign exchange reserves declined by \$ 763 million to \$640.112 billion in the week ended November 12. Adding more pessimism, the government increased goods and services tax (GST) applicable on finished products such as apparel, textiles and footwear from 5 percent to 12 percent, effective January 2022. Markets added more losses in the second half of the trading session, as traders got cautious after the Commerce Ministry's foreign trade arm DGFT will deactivate all importer-exporter codes (IECs) that have not been updated after January 1, 2014, with effect from December 6, 2021, a move which would help in knowing the actual number of real traders in the country. DGCA data showed domestic air passenger volume spiked 70.46% in October to 89.85 lakh over the same month of 2020.

On the global front, European markets were trading higher despite Austria's return to lockdown as the region raced to curb soaring Covid infections. Asian markets ended mostly in green, after China maintained its benchmark loan prime rates for the 19th consecutive month, as widely expected. The one-year loan prime rate was kept unchanged at 3.85 percent and the five-year LPR at 4.65 percent.

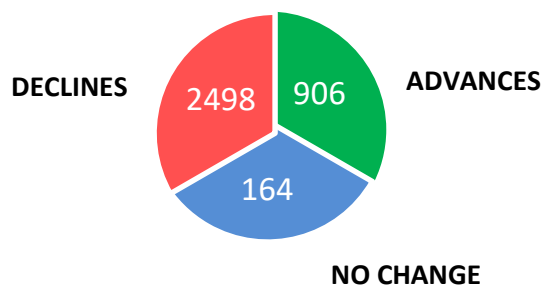
Source: AceEquity

MARKET DRIVING SECTOR : REALTY

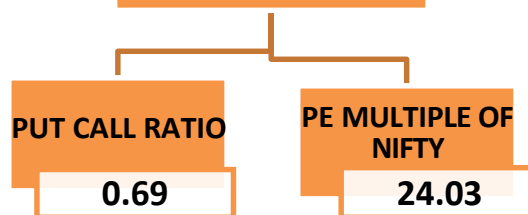


S&P BSE REALTY
CLOSING: 3,950.55
CHANGE: -183.89
% CHANGE: -4.45%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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