

23 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,465.89	57,983.95	58,834.95	57,718.34	58,664.33	+198.44	+0.34
NIFTY	17,416.55	17,281.75	17,553.70	17,216.10	17,503.35	+86.80	+0.50

INDICES TURN GREEN POST FOUR-DAY LOSING STREAK

The 30-share BSE Sensex was up by 198.44 points or 0.34% to settle at 58,664.33 and the Nifty was up by 86.80 points or 0.50% to settle at 17,503.35. The BSE Mid-Cap was up by 1.61% and BSE Small Cap was up by 1.81%. On the sectoral front, Metal, Realty, Capital goods, Oil & Gas, Auto, FMCG, and Bank were top gaining indices; on the flip side, IT was the sole losing index. The top gainers on the Sensex were Power Grid, NTPC, Tata Steel, and Bharti Airtel; and on the other side, IndusInd Bank, Asian Paints, Infosys, and Bajaj Auto were the top losers on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	202.00	194.20	4.02
JSWSTEEL	683.25	657.00	4.00
COALINDIA	156.50	150.55	3.95
NTPC	133.55	130.15	2.61
ADANI PORTS	730.95	715.00	2.23

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	3176.50	3261.25	-2.60
INDUSINDBK	981.00	1006.90	-2.57
INFY	1727.50	1759.40	-1.81
AXISBANK	684.00	686.40	-0.35
TITAN	2385.00	2391.30	-0.26

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
VEDL	33,33,40,451	348.95	11628.25
RELIANCE	1,16,88,278	2389.95	2761.31
PAYTM	1,29,52,086	1489.80	1895.90
ICICIBANK	2,49,13,032	753.00	1860.26
INFY	84,35,262	1727.50	1461.53

Most Active (by volume)			
Name	Qty	Pr.	Value CR
VEDL	33,33,40,451	348.95	11628.2
IDEA	31,03,94,000	10.50	328.71
YESBANK	6,96,50,833	12.55	87.48
TATAPOWER	6,11,53,664	237.40	1427.39
VIKASECO	6,08,09,879	2.75	16.48



NEWS BULLETIN

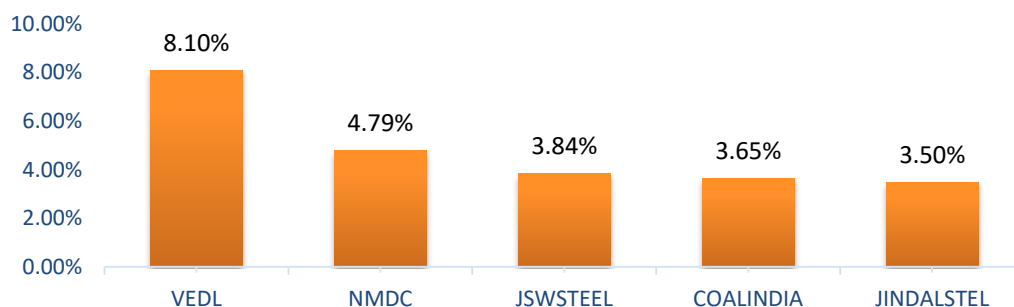
- **Schaeffler India** will invest over Rs 3000 million in next four years to set-up a new greenfield manufacturing facility in Hosur, Tamil Nadu for manufacturing of transmission components and systems for Automotive and Tractor segments.
- **Colgate-Palmolive** has been named to the Dow Jones Sustainability Indices in recognition of its ongoing commitment to sustainable business practices and leadership.
- **Vodafone Idea (VIL)** has launched its new tariff plans for prepaid users in India. The new plans will be available starting November 25, 2021. The new plans will start the process of ARPU improvement and help address the financial stress faced by the industry.
- **Nxtra by Airtel**, the data center subsidiary of Bharti Airtel has launched its new hyperscale data center park in Chennai. This is Nxtra by Airtel's third largest data center in Chennai.

Indian equity benchmarks staged recovery to end higher on Tuesday. After a negative start, markets remained volatile during the first half of the trading session, amid report that foreign institutional investors (FIIs) net sold shares worth Rs 3,438.76 crore in the Indian equity market on November 22. In the second half of the trading session, key indices turned positive, after Union Commerce and Industry Minister Piyush Goyal said India is working on 'Aatmanirbhar Bharat' just like the United States embarked on a 'Build Back Better' framework. Some relief came in as an SBI research report stated that the country's GDP growth is likely to be around 8.1 per cent in the second quarter of the current financial year and in the range of 9.3-9.6 per cent during fiscal 2022. It added that in the first quarter of FY 22, the economy grew 20.1 per cent. Adding more optimism, the preliminary data of the commerce ministry showed that the country's exports rose 18.8 per cent to \$20.01 billion during the three week period of this month (November 1-21), due to healthy growth in sectors such as petroleum products, engineering goods, chemicals and gems and jewellery.

On the global front, European markets were trading lower after Euro area consumer confidence deteriorated for a second straight month and at a faster than expected pace in November to its lowest level in seven months.

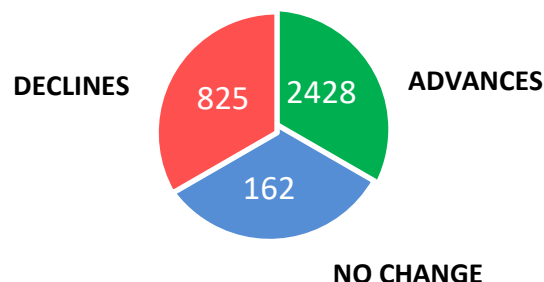
Source: AceEquity

MARKET DRIVING SECTOR : METAL



S&P BSE METAL
CLOSING: 3,950.55
CHANGE: +663.80
% CHANGE: +3.48%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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