

24 November 2021



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,664.33	58,839.32	58,968.12	58,143.44	58,340.99	-323.34	-0.55
NIFTY	17,503.35	17,550.05	17,600.60	17,354.00	17,415.05	-88.30	-0.50

INDICES PARED ALL INTRADAY GAINS

The 30-share BSE Sensex was down by 323.34 points or 0.55% to settle at 58,340.99 and the Nifty was down by 88.30 points or 0.50% to settle at 17,415.05. The BSE Mid-Cap was down by 0.57% and BSE Small Cap was up by 0.44%. On the sectoral front, IT, Auto, Capital Goods, FMCG, and Metal were top losing indices; on the flip side, Bank, Oil & Gas were top gaining indices. The top gainers on the Sensex were Kotak Mahindra, NTPC, ICICI Bank, and Bajaj Finance; and on the other side, Maruti Suzuki, Infosys, ITC, and Reliance were the top losers on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	152.95	146.70	4.26
ADANI PORTS	758.00	729.25	3.94
COALINDIA	158.85	156.20	1.70
NTPC	135.20	133.50	1.27
KOTAKBANK	2006.55	1982.90	1.19

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	2,526.05	2,599.20	-2.81
TATA CONSUM	798.00	820.95	-2.80
MARUTI	7,636.60	7,854.00	-2.77
GRASIM	1,734.10	1,783.35	-2.76
INFY	1,690.20	1,736.90	-2.69

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
PAYTM	2,15,41,021	1,753.00	3,606.63
HDFCBANK	1,54,01,143	1,516.95	2,347.87
RELIANCE	77,62,564	2,343.55	1,844.47
ICICIBANK	2,31,86,419	758.00	1,767.45
BHARTIARTL	2,16,53,712	756.90	1,665.93

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	45,39,43,692	10.90	497.98
GTLINFRA	7,60,20,017	1.50	11.56
TATAPOWER	6,78,47,218	238.30	1,648.42
JPOWER	6,67,46,264	4.60	30.84
RCOM	6,27,96,998	2.95	18.59



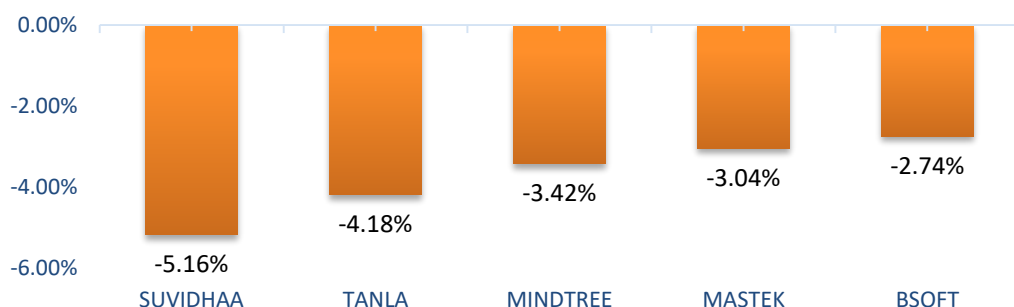
NEWS BULLETIN

- **ICICI Bank** has launched online platform, 'Trade Emerge' to offer comprehensive digital banking as well as value-added services to exporters and importers across India.
- **Cadila Healthcare** has entered into a manufacturing license and technology transfer agreement for its Plasmid DNA based Covid-19 (ZyCoV-D) vaccine with Enzychem Lifesciences (Enzychem) of Republic of Korea.
- **Ashok Leyland** is planning to open 10 outlets in the North Eastern parts of the country to strengthen its presence in the region and meet rising demand and inaugurated a dealership in Guwahati as part of the exercise.
- **Larsen & Toubro (L&T)** has signed a memorandum of understanding (MoU) with the Government of Tamil Nadu to establish a data center at Kanchipuram, Tamil Nadu.

Indian equity benchmarks ended in red terrain on Wednesday. After a cautious start, markets remained in green for the most part of the trading session, as traders took encouragement with a private report that Indian GDP will grow at 8.5 per cent in 2021-22, and the rate will accelerate further to 9.8 per cent in 2022-23. Domestic sentiments were positive, as India Ratings and Research (Ind-Ra) has said that the average collections across its rated securitization transactions have inched up to 79 percent in September 2021 from 70 percent in May 2021 as the economy started to open up due to acceleration in vaccine rollout. It noted that the performance of securitization transactions has witnessed a continued improvement with the increase in September collections and a drop in delinquencies percentage across asset classes. However, in the last hour of the trade, key indices tuned negative and ended the day on a lower note.

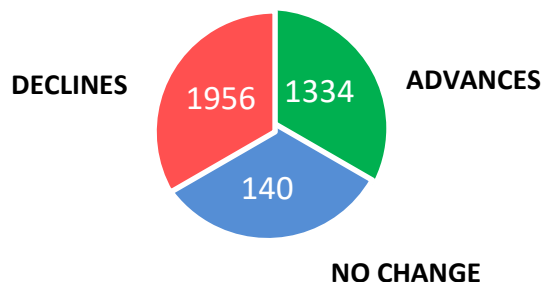
On the global front, European markets were trading higher after a four-day losing streak, as higher commodity prices helped offset fears around Europe's worsening COVID-19 situation and prospects of severe restrictions dampened the economic outlook. Source: AceEquity

MARKET DRIVING SECTOR : IT

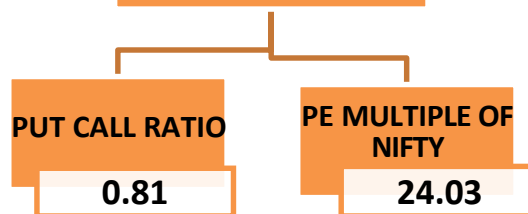


S&P BSE IT
CLOSING: 34,144.16
CHANGE: -428.08
% CHANGE: -1.24%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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