

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,260.58	57,272.08	58183.77	56,867.51	57,064.87	-195.71	-0.34
NIFTY	17,053.95	17,051.15	17324.65	16,931.40	16,983.20	-70.75	-0.41

INDICES FAILED TO SUSTAIN AT HIGHER LEVELS

The 30-share BSE Sensex was down by 195.71 points or 0.34% to settle at 57,064.87 and the Nifty was down by 70.75 points or 0.41% to settle at 16,983.20. The BSE Mid-Cap was up by 0.29% and BSE Small Cap was up by 1.45%. On the sectoral front, Metal, Auto, Bank, and Oil & Gas were top losing indices; on the flip side, Consumer Durables, Realty, FMCG, and IT were top gaining indices. The top gainers on the Sensex were Power Grid, Titan, Bajaj Finserv, and Nestle on the other side, Tata Steel, Kotak Mahindra, Bajaj Auto, and M&M were the top losers on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	206.50	200.25	3.12
SHRECEM	26349.95	25566.10	3.07
BAJAJFINSV	17240.00	16890.40	2.07
TITAN	2371.00	2324.20	2.01
TATACONSUM	781.00	766.00	1.96

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	1,070.10	1,114.75	-4.01
KOTAKBANK	1,957.00	2,019.60	-3.10
JSWSTEEL	608.75	625.60	-2.69
ADANIPTS	684.00	702.60	-2.65
BAJAJ-AUTO	3,230.00	3,298.20	-2.07

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAPOWER	22,25,71,262	216.30	4,870.75
ZOMATO	25,81,30,152	153.10	3,927.19
MINDTREE	89,17,462	4,289.55	3,898.96
SRF	1,90,73,002	1,998.90	3,855.84
RELIANCE	1,48,47,511	2,401.20	3,600.37

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	34,37,88,272	11.05	386.07
ZOMATO	25,81,30,152	153.10	3,927.19
TATAPOWER	22,25,71,262	216.30	4,870.75
YESBANK	18,76,90,847	12.20	234.24
RECLTD	11,15,75,050	135.80	1,497.78



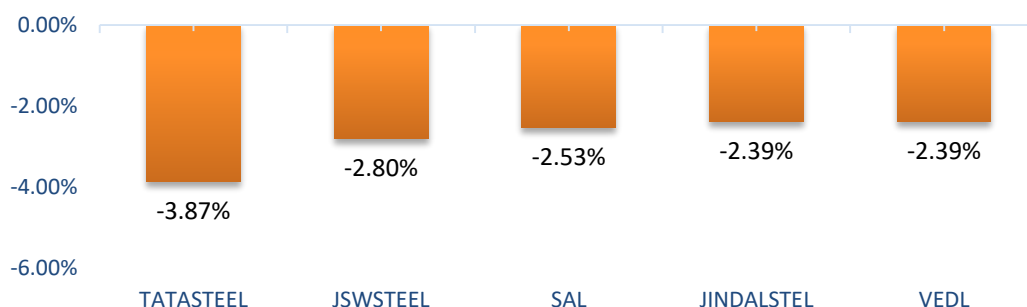
NEWS BULLETIN

- **Coal India** is planning to spend an estimated Rs 19,650 crore to strengthen its rail infrastructure. This move will increase the coal evacuation capacity of the PSU through rail mode by an additional 330 million tonnes per annum (MTPA) by FY2023-24.
- **Maruti Suzuki** India has increased the price of EECO (all non-Cargo variants) owing to introduction of Passenger Airbag. The company has increased the price by Rs 8000 on the above model. The new price is effective from November 30, 2021.
- Online bus ticketing platform redBus has made entry into the rail ticketing space, by launching 'redRail' in collaboration with Indian Railway Catering and Tourism Corporation (IRCTC). In the said partnership IRCTC will act as an authorized partner.

Indian equity benchmarks ended the extremely volatile day of trade in red terrain on Tuesday as traders remained on sidelines ahead of GDP numbers for the July-September quarter to be released later today. India is expected to report strong growth as the economy bounces back from the pandemic lows. Markets started the session on an optimistic note as traders took encouragement with Minister of State for Finance Pankaj Chaudhary's statement the net direct tax collection grew nearly 68 per cent during April 1 to November 23 to more than Rs 6.92 lakh crore. Some support also came in as India Ratings expects the economy to grow 8.3 per cent in Q2 and close the year with 9.4 per cent in FY'22. However, markets witnessed sharp fall from high points of the day after drugmaker Moderna's CEO set off fresh alarm bells in financial markets on Tuesday after he warned that COVID-19 vaccines were unlikely to be as effective against the Omicron variant as they have been against the Delta version. Weakness in European counters too dampened sentiments with all the major European indices trading in red amid renewed fears that the Omicron coronavirus strain could hamper recovery.

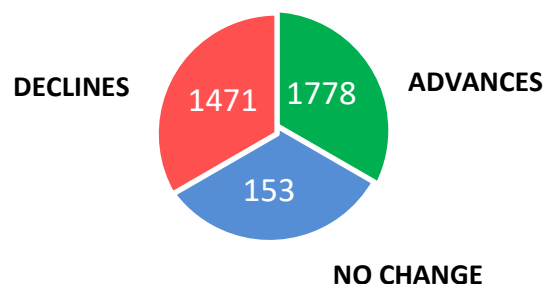
Source: AceEquity

MARKET DRIVING SECTOR : METAL

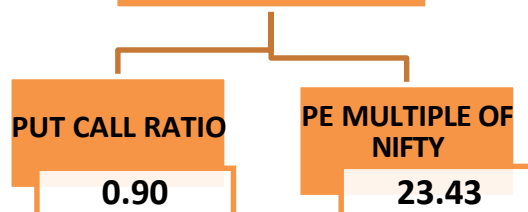


S&P BSE METAL
CLOSING: 18,217.79
CHANGE: -436.59
% CHANGE: -2.34%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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