

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,064.87	57,365.85	57,846.45	57346.78	57,684.79	+619.92	+1.09
NIFTY	16,983.20	17,104.40	17,213.05	17064.25	17,166.90	+183.70	+1.08

BULLS GET BACK INTO ACTION

The 30-share BSE Sensex was up by 619.92 points or 1.09% to settle at 57,684.79 and the Nifty was up by 183.70 points or 1.08% to settle at 17,166.90. The BSE Mid-Cap was up by 1.00% and BSE Small Cap was up by 0.27%. On the sectoral front, Metal, Auto, Bank, Realty, and Oil & Gas were top gaining indices; on the flip side, Consumer Durables was the sole losing index. The top gainers on the Sensex were IndusInd Bank, Axis Bank, SBI, and Tech Mahindra on the other side, Dr. Reddy, Ultratech, Sun Pharma, and Bharti Airtel were the top losers on Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	934.50	883.00	5.83
JSWSTEEL	638.75	608.40	4.99
TATAMOTORS	478.00	458.60	4.23
AXISBANK	680.00	655.65	3.71
ADANIPTS	709.00	683.85	3.68

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	928.35	971.30	-4.42
DIVISLAB	4766.00	4878.80	-2.31
ULTRACEMCO	7320.00	7433.75	-1.53
DRREDDY	4605.30	4675.85	-1.51
BHARTIARTL	722.00	728.25	-0.86

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAPOWER	6,71,26,740	227.25	1480.35
INDUSINDBK	1,46,26,211	934.50	1351.89
TATAMOTOR	2,82,54,198	478.00	1327.47
MARUTI	16,69,182	7300.50	1212.02
RELIANCE	46,63,204	2467.75	1142.29

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	93,42,35,970	12.60	1123.89
YESBANK	11,14,28,417	12.55	138.28
TATAPOWER	6,71,26,670	227.25	1480.34
IBULHSGFIN	4,46,86,461	248.95	1087.49
SUZLON	4,23,22,296	7.15	29.88



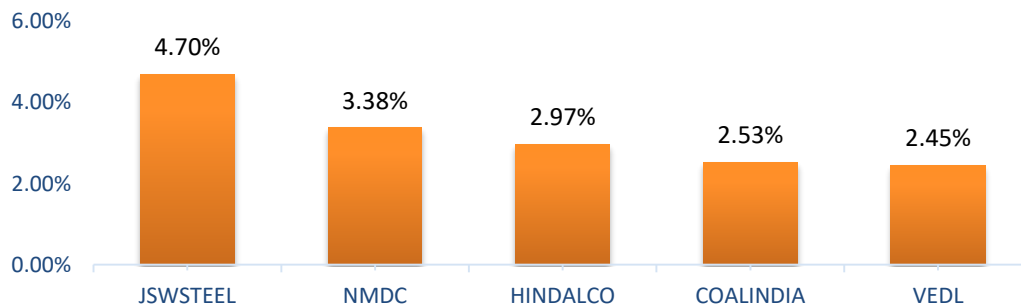
NEWS BULLETIN

- **Eicher Motors** and Volvo Group's joint venture (JV) -- VE Commercial Vehicles (VECV) has reported a 10.1 per cent rise in total commercial vehicle sales at 4085 units in November 2021.
- **GRM Overseas** has set up its food tech fund under the aegis of its subsidiary GRM Foodkraft (hereinafter referred to as 'GFK' or the 'Company'). The purpose of this fund is to invest in food tech companies which strategically fits into GFK's Direct-to-Consumer (D2C) product offerings.
- **Goods and Services Tax (GST)** collections jumped to over Rs 1.31 lakh crore in November, the second highest since its implementation in July 2017.
- **Rail Vikas Nigam** has entered into memorandum of understanding (MOU) with Economic Policy Research Institute, Ministry of Economy and Finance of Kyrgyz Republic, Bishkek, Kyrgyzstan. for development of railway corridor projects in Kyrgyz Republic specially to connect from Bishkek to Karakechenskove.

Indian equity benchmarks witnessed jubilation on Wednesday and settled above their crucial 57,600 (Sensex) and 17,150 (Nifty) levels as traders cheered better than expected macro-economic data. Markets started the session on an optimistic note as sentiments got a boost after India's gross domestic product (GDP) in the second quarter of the fiscal year 2021-22 grew at 8.4 percent. Markets extended their gains as sentiments remained upbeat with a private survey showing India's manufacturing activity grew at the fastest pace in 10 months in November, buoyed by a strong pick-up in demand, but higher inflationary pressure left factories worried about their future prospects. Markets witnessed some profit booking in later part of the day but, buying in last leg of the trade ensure key gauges to end above their respective crucial levels as traders took support with data showing that the central government's fiscal deficit at end-October worked out to be 36.3 percent of the annual budget target for 2021-22 due to an improvement in the revenue collection. Firm opening in European counters too supported sentiments with all the European indices trading in green as markets oscillate between overwhelming fear and bouts of optimism that this recent selloff could prove the perfect pre-cursor to a Santa rally.

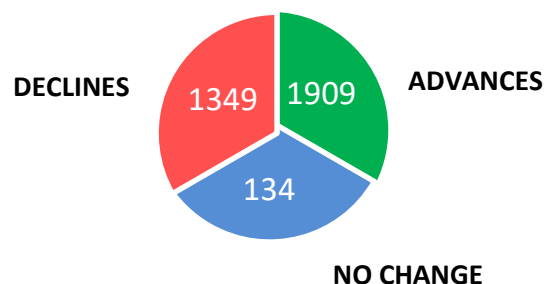
Source: AceEquity

MARKET DRIVING SECTOR : METAL

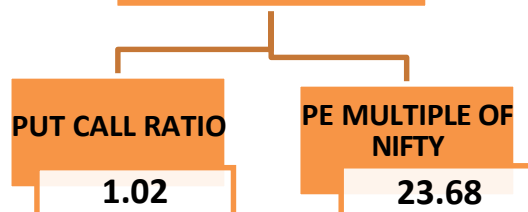


S&P BSE METAL
CLOSING: 18,654.90
CHANGE: +437.11
% CHANGE: +2.40%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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