

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,684.79	57,781.48	58,513.93	57,680.41	58,461.29	+776.50	+1.35
NIFTY	17,166.90	17,183.20	17,420.35	17,149.30	17,401.65	+234.75	+1.37

## INDICES EXTEND PREVIOUS RALLY

The 30-share BSE Sensex was up by 776.50 points or 1.35% to settle at 58,461.29 and the Nifty was up by 234.75 points or 1.37% to settle at 17,401.65. The BSE Mid-Cap was up by 1.01% and BSE Small Cap was up by 1.12%. On the sectoral front, Metal, Auto, Bank, Realty, IT and Oil & Gas were top gaining indices; on the flip side, There was no losing index. The top gainers on the Sensex were HDFC, Tata Steel, Sun Pharma, and Power Grid on the other side, Ultratech, ICICI Bank and Axis Bank were top losers on Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	740.00	707.95	4.53
POWERGRID	215.00	207.20	3.76
HDFC	2805.00	2703.65	3.75
SUNPHARMA	770.20	745.35	3.33
GRASIM	1733.15	1679.60	3.19

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	920.80	928.15	-0.79
ICICIBANK	723.50	727.70	-0.58
AXISBANK	676.45	679.60	-0.46

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAPOWER	7,85,72,738	226.00	1768.83
ICICIBANK	2,19,24,640	723.50	1581.10
RELIANCE	58,70,468	2481.95	1457.35
HDFC	45,70,690	2805.00	1273.67
BSE	69,80,562	1911.90	1258.64

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	86,54,89,758	12.80	1116.48
TATAPOWER	7,85,72,738	226.00	1768.83
SUZLON	5,51,57,601	7.05	39.49
IBULHSGFIN	4,54,82,433	254.10	1154.53
GMRINFRA	4,45,97,242	41.15	180.66



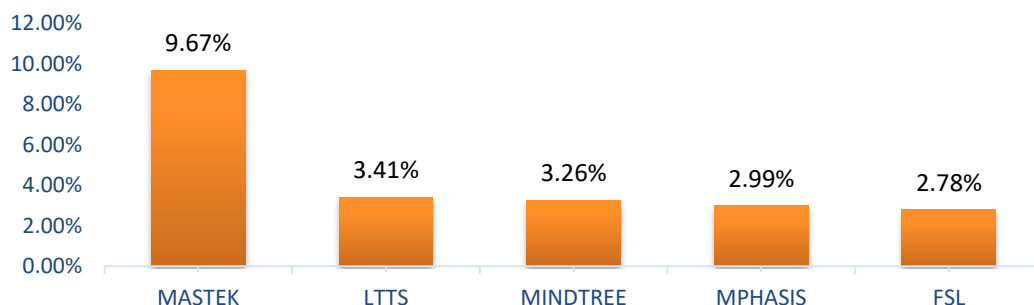
## NEWS BULLETIN

- **Larsen & Toubro (L&T)** and ReNew Power (ReNew) have entered into partnership agreement to tap the emerging green hydrogen business in India under which they will jointly develop, own, execute and operate green hydrogen projects in India.
- **Lupin's** wholly-owned subsidiary -- Lupin Inc has entered into an agreement with TTP pie (The Technology Partnership pie) to acquire the exclusive worldwide rights to develop, manufacture and commercialize Inhalation products using TTP's soft-mist inhalation technology platform.
- **Tata Power** has collaborated with ama Stays & Trails, India's first branded homestay portfolio by Indian Hotels Company, to set up EV charging stations at over 30 of its villas and heritage bungalows across 11 destinations.

Extending previous session's jubilation, Indian equity benchmarks ended Thursday's trade with a gain of over a percent with Sensex and Nifty settling above their crucial 58,400 and 17,400 levels, respectively. The investors' mood remained up-beat throughout the day and there appeared not even an iota of profit booking, as investors continued hunt for beaten down but fundamentally strong stocks. Sentiments remained upbeat since morning as India's merchandise exports in November rose by 26.49 per cent to \$29.88 billion on account of healthy growth in sectors such as engineering, petroleum, chemicals and marine products. Markets extended gains to end near intraday high levels as traders took encouragement with Union Minister for Electronics and Information Technology Ashwini Vaishnav's statement that the government is keen to make India a \$250 billion electronic manufacturing hub in the next five years. On the global front, European counters were trading in red with fears around the Omicron coronavirus variant and warnings about inflation from major central banks weighing on sentiment. However, Asian markets ended mostly in green supported by advances in Chinese real estate shares, though fears about the Omicron variant of the new coronavirus capped gains regionally.

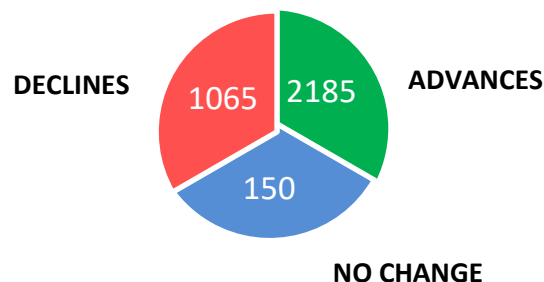
Source: AceEquity

## MARKET DRIVING SECTOR : IT

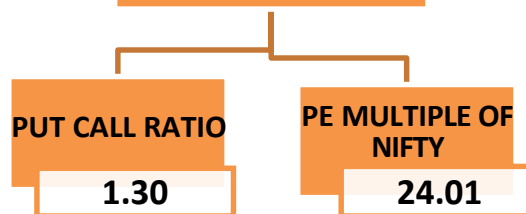


**S&P BSE IT**  
**CLOSING: 35,279.33**  
**CHANGE: +650.41**  
**% CHANGE: +1.88%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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