

| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|---------|---------|
| SENSEX | 57,696.46 | 57,778.01 | 57,781.46 | 56,687.62 | 56,747.14 | -949.32 | -1.65 |
| NIFTY | 17,196.70 | 17,209 | 17216.75 | 16,891.70 | 16,912.25 | -284.45 | -1.65 |

A PERFECT KNOCKOUT FOR BULLS

The 30-share BSE Sensex was down by 949.32 points or 1.65% to settle at 56,747.14 and the Nifty was down by 284.45 points or 1.65% to settle at 16,912.25. The BSE Mid-Cap was down by 1.35% and BSE Small Cap was down by 1.35%. On the sectoral front, IT, Auto, FMCG, Metal, Bank, Realty, and Oil & Gas were top losing indices; on the flip side, there was no gaining index. The top losers on the Sensex were IndusInd Bank, Bajaj Finserv, Bharti Airtel, and HCL Tech were top losers on Sensex; on the flip side, there was no gainer on Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a green note.

| Top Gainers | | | |
|-------------|-------------|--------------|------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| UPL | 715.9 | 712.75 | 0.44 |

| Top Losers | | | |
|------------|-------------|--------------|-------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| INDUSINDBK | 916.00 | 951.15 | -3.70 |
| TATACONSUM | 748.25 | 774.30 | -3.36 |
| BAJAJFINSV | 16917.00 | 17488.70 | -3.27 |
| BHARTIARTL | 696.75 | 718.35 | -3.01 |
| TCS | 3533.80 | 3640.45 | -2.93 |

MARKET STATS (NSE)

| Most Active (by value) | | | |
|------------------------|-------------|---------|----------|
| Name | Qty | Pr. | Value CR |
| IDEA | 1695143922 | 14.70 | 2590.18 |
| ICICIBANK | 2,01,29,080 | 708.95 | 1445.01 |
| ZEEL | 3,82,58,224 | 356.45 | 1369.34 |
| RELIANCE | 47,68,334 | 2365.95 | 1138.71 |
| TATASTEEL | 82,15,940 | 1107.65 | 921.89 |

| Most Active (by volume) | | | |
|-------------------------|-------------|-------|----------|
| Name | Qty | Pr. | Value CR |
| IDEA | 1695143922 | 14.70 | 2590.18 |
| YESBANK | 8,23,73,982 | 12.55 | 104.62 |
| IFCI | 5,39,66,453 | 14.90 | 81.44 |
| SPTL | 4,42,36,882 | 11.95 | 49.46 |
| BHEL | 4,39,29,860 | 60.95 | 270.65 |



NEWS BULLETIN

- **Tata Consultancy Services (TCS)** has been voted number one in customer satisfaction in Switzerland, in an independent survey of CxOs of top IT spending organizations.
- **Tata Power** Company and Indian Institute of Technology Madras (IITM) are all set to collaborate on research and development (R&D), consultancy, policy advocacy, advisory, training and commercialisation of technologies and solutions, amongst others. They have signed a Memorandum of Understanding (MoU) to facilitate this collaboration.
- **Lupin** has entered into an exclusive distribution and marketing agreement with Biommm SA in Brazil. Under the terms of agreement, Biommm will distribute and market biosimilar Pegfilgrastim in Brazil.

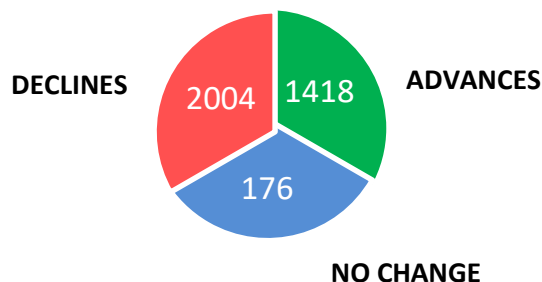
Indian equity benchmarks ended near intraday low points on Monday. After a cautious start, markets remained lower during the trading session, amid reports about continues foreign fund outflow. The exchange data showed that foreign portfolio investors (FPIs) remained net sellers for Rs 3356.17 crore in the Indian markets. Key indices added more losses in the second half of the trading session to end in red terrain. Traders remained vigilant, after the former UK government scientific advisor and director of Wellcome Trust, Jeremy Farrar, said that the emergence of the Omicron coronavirus variant brought the world back to square one in dealing with the pandemic. Besides, amid global scare due to new coronavirus variant Omicron, the RBI is likely to maintain status quo in its upcoming monetary policy and wait for a more opportune time to calibrate benchmark interest rate to promote growth without sacrificing the main objective of containing inflation. On the global front, European markets were trading higher after sharp losses late last week when fears about the Omicron variant and the U.S. monetary policy outlook weighed on investor sentiment. Source: AceEquity

MARKET DRIVING SECTOR : IT

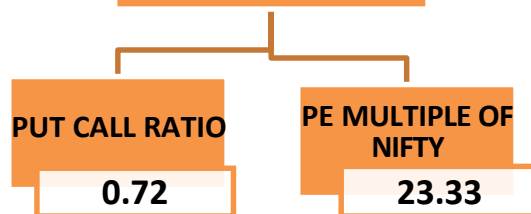


S&P BSE IT
CLOSING: 34,177.43
CHANGE: -872.84
% CHANGE: -2.49%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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