

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	56,747.14	57,125.98	57,905.63	56,992.27	57,633.65	+886.51	+1.56
NIFTY	16,912.25	17,044.10	17,251.65	16,987.75	17,176.70	+264.45	+1.56

INDICES RECOVERED FROM LOWER LEVELS

The 30-share BSE Sensex was up by 886.51 points or 1.56% to settle at 57,633.65 and the Nifty was up by 264.45 points or 1.56% to settle at 17,176.70. The BSE Mid-Cap was up by 1.29% and BSE Small Cap was up by 1.14%. On the sectoral front, Metal, Realty, Bank, Oil & Gas, Auto, Power, and IT were top gaining indices; on the flip side, there was no losing index. Tata Steel, Axis Bank, ICICI Bank, and Kotak Bank were top gainers on the Sensex; on the flip side, Asian Paints was the sole loser on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	443.05	421.35	5.15
TATASTEEL	1,152.85	1108.80	3.97
AXISBANK	686.9	663.10	3.59
ICICIBANK	734.15	709.55	3.47
TATAMOTORS	482.3	467.20	3.23

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BRITANNIA	3,476.00	3,496.20	-0.58
CIPLA	889.9	894.95	-0.56
DIVISLAB	4,630.00	4,646.80	-0.36
ASIANPAINT	3,031.90	3,038.30	-0.21
IOC	120.8	120.95	-0.12

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ICICIBANK	3,05,12,470	734.15	2227.99
KOTAKBANK	73,44,475	1934.50	1427.87
RELIANCE	51,84,546	2382.00	1238.00
AXISBANK	1,51,23,956	686.90	1033.06
TATAMOTOR	2,12,80,544	482.30	1016.68

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	57,84,42,447	14.25	841.06
YESBANK	31,80,18,692	13.15	421.69
NATIONAL	6,59,44,035	97.00	627.92
IFCI	5,75,56,027	15.45	91.34
SAIL	5,41,80,250	108.50	577.34



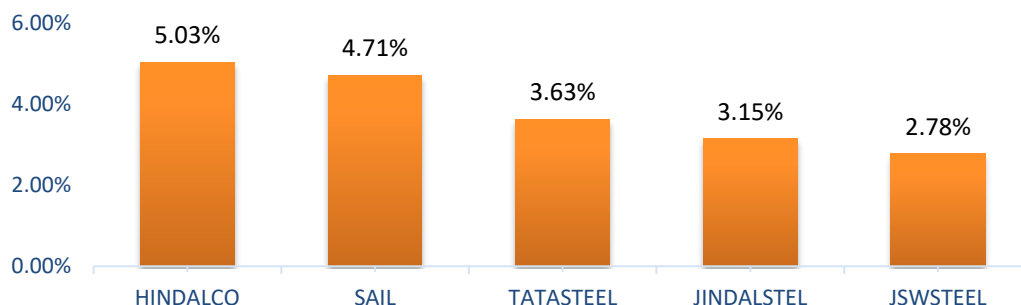
NEWS BULLETIN

- **Tanla** and **Vodafone Idea** have inked a partnership wherein Tanla will be the exclusive provider of solutions to secure, encrypt and enhance performance for the entire international messaging traffic on the Vi network.
- **ITC's** hospitality arm -- ITC Hotels has tied-up with the Confederation of Indian Industry (CII) for skill development in Indian hospitality sector in collaboration with a swiss training partner. The programme will enable ITC Hotels to strengthen its talent pipeline as it continues to expand its presence in the country.
- **Route Mobile** has launched Payment as a Service - Click2Pay - an instant payment solution designed to simplify communications commerce & deliver a seamless conversational experience.
- **Tata Elxsi** has been ranked in the 'Leadership Zone' across multiple sectors in the latest 'Zinnov Zones for ER&D Services - 2021' ratings.

Indian equity benchmarks ended on a strong note on Tuesday's trading session, as bulls held a tight grip over the Dalal Street. Markets made gap-up opening, as traders took encouragement with a private report that Indian economy is showing strong signs of recovery from the devastation caused by the pandemic, with an upswing being reported in 19 out of the 22 economic indicators as compared to the pre-Covid levels. Indices maintained gaining rally in the second half of the trading session, as the government said it is taking all steps to strengthen the National Company Law Tribunal (NCLT) to reduce delays in disposal of cases under the insolvency law. Besides, India underlined its commitment to enhanced trade and investment in the Russian Far-East with the two countries identifying sectors such as energy, maritime connectivity, healthcare and tourism as areas of further cooperation in that region.

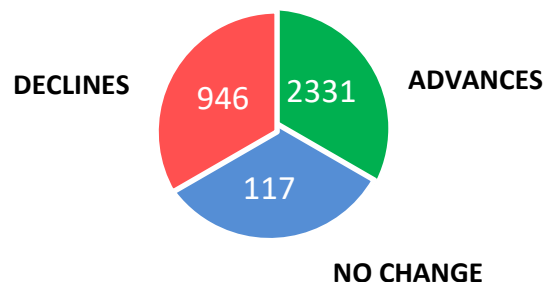
On the global front, European markets were trading higher as fears surrounding the Omicron variant eased. Asian markets settled mostly higher, after China's exports grew more than expected in November. Source: AceEquity

MARKET DRIVING SECTOR : METAL

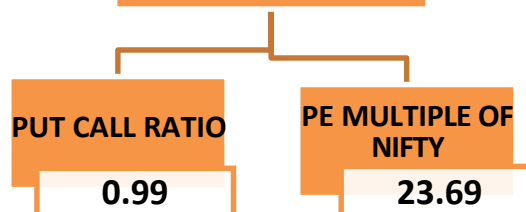


S&P BSE METAL
CLOSING: 19,261.17
CHANGE: +597.36
% CHANGE: +3.20%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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