

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,633.65	58,158.56	58,702.65	58,122.27	58,649.68	+1,016.03	+1.76
NIFTY	17,176.70	17,315	17484.60	17,308.95	17,469.75	+293.05	+1.71

BACK TO BACK VICTORIES FOR BULLS

The 30-share BSE Sensex was up by 1,016.03 points or 1.76% to settle at 58,649.68 and the Nifty was up by 293.05 points or 1.71% to settle at 17,469.75. The BSE Mid-Cap was up by 1.39% and BSE Small Cap was up by 1.50%. On the sectoral front, Auto, IT, Metal, Realty, Bank, Oil & Gas, FMCG, and were top gaining indices; on the flip side, there was no losing index. Bajaj Finance, Mauti Suzuki, SBI, and Bajaj Finserv were top gainers on the Sensex; on the flip side, Kotak Bank and Power Grid Corp was the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	7,360.00	7,103.15	3.62
MARUTI	7,415.55	7,186.60	3.19
HINDALCO	456.40	442.50	3.14
SBIN	490.60	476.70	2.92
BAJAJFINSV	17,600.00	17,109.00	2.87

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HDFCLIFE	686.30	694.40	-1.17
KOTAKBANK	1,921.95	1,937.15	-0.78
POWERGRID	205.10	205.80	-0.34
DIVISLAB	4,610.00	4,624.80	-0.32
IOC	120.50	120.60	-0.08

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ICICIBANK	3,34,32,411	753.55	2513.31
NYKAA	83,53,422	2170.00	1787.89
HDFCBANK	76,47,767	1553.50	1181.73
BAJFINANCE	14,02,691	7360.00	1023.81
TATAMOTOR	2,05,81,817	493.60	1008.37

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	42,63,40,896	14.35	620.33
JPOWER	11,61,34,403	4.95	57.49
YESBANK	8,93,85,559	13.25	118.44
IFCI	7,94,98,041	17.75	135.62
HFCL	6,83,51,504	86.50	580.10



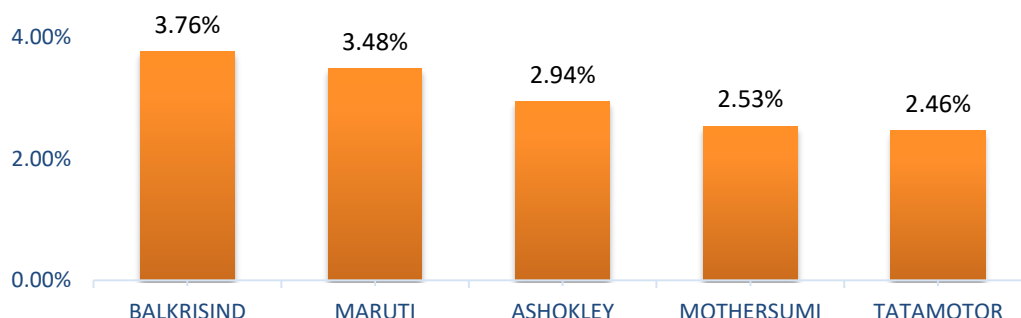
Indian equity benchmarks gave an excellent performance on Wednesday's trading session. After a strong start, markets remained under a grip of bulls during trading session, as domestic sentiments remained up-beat with global rating agency S&P's statement that the impact of the new coronavirus variant on India's economic outlook would be contained. It expects India's economy to grow 9.5% in FY22 and 7.8% in FY23. Adding optimism among traders, Minister of State for Finance Bhagwat Karad said public sector banks (PSBs) recovered over Rs 4.18 lakh crore in the last three financial years from incidents pertaining to frauds and defaults. Indices maintained their gaining rally in the second half of the trading session, as the Reserve Bank of India's Monetary Policy Committee held repo rate at record low of 4 per cent and maintained accommodative policy stance to support growth for as long as necessary. Traders got encouragement, after Reserve Bank Governor Das said that cut in excise duty on petrol, diesel to bring down inflation rate on durable basis.

On the global front, European markets were trading higher, as Sweden's industrial production increased in October. Asian markets ended mostly in green following big gains on Wall Street overnight amid easing fears surrounding the Omicron coronavirus variant. Source: AceEquity

NEWS BULLETIN

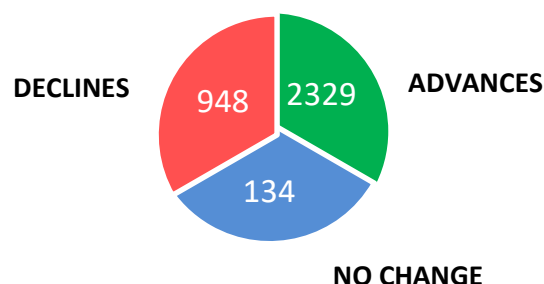
- **Bharti Airtel** has selected Juniper Networks to deliver network upgrades for the expansion of Airtel's nationwide broadband coverage across India.
- **Praj Industries** has introduced innovative solution to process sugarcane juice in to a new sustainable feedstock BIOSYRUP for round the year ethanol production.
- **Nestle India's** parent organization – Nestle S.A. has opened a global IT services centre in Bengaluru to support its entities in over 45 countries across Asia, Oceania and Africa.
- **Tech Mahindra** has been recognized for leadership in corporate sustainability by global environmental non-profit CDP, securing a place on its prestigious 'A List' for tackling climate change, as well as acting to protect water security - two of the three environmental themes covered by CDP.

MARKET DRIVING SECTOR : AUTO

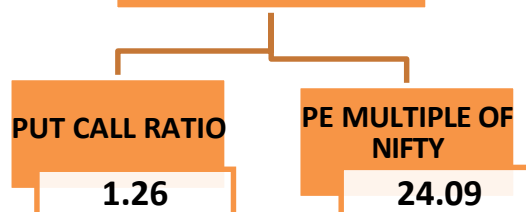


S&P BSE AUTO
CLOSING: 24,922.67
CHANGE: +544.93
% CHANGE: +2.24%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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