



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,649.68	58,831.41	58,889.96	58,340.85	58,807.13	+157.45	+0.27
NIFTY	17,469.75	17,524.40	17,543.25	17,379.60	17,516.85	+47.10	+0.27

BOURSES GAIN FOR THIRD CONSECUTIVE SESSION

The 30-share BSE Sensex was up by 157.45 points or 0.27% to settle at 58,807.13 and the Nifty was up by 47.10 points or 0.27% to settle at 17,516.85. The BSE Mid-Cap was up by 0.38% and BSE Small Cap was up by 0.80%. On the sectoral front, Capital Goods, FMCG, Oil & Gas, Metal, Auto, and IT were top gaining indices; on the flip side, Bank and Realty were the top losing indices. ITC, L&T, Asian Paints, and Reliance were top gainers on the Sensex; on the flip side, HDFC Bank, Titan, Nestle, and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ITC	236.00	224.95	4.91
LT	1,879.95	1,825.05	3.01
ASIANPAINT	3,177.00	3,108.50	2.20
UPL	742.45	728.10	1.97
BRITANNIA	3,630.25	3,575.75	1.52

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HDFCBANK	1,526.00	1,553.80	-1.79
TITAN	2,373.00	2,405.55	-1.35
NESTLEIND	19,260.00	19,479.10	-1.12
SBILIFE	1,157.95	1,169.50	-0.99
NTPC	126.00	127.25	-0.98

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
IDEA	1335327861	16.50	2135.19
RELIANCE	60,98,050	2453.00	1495.94
ICICIBANK	1,60,07,459	754.30	1210.12
ZEEL	2,83,25,189	369.50	1037.38
HDFCBANK	58,73,872	1526.00	899.04

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	1335327857	16.50	2135.19
YESBANK	37,10,15,939	14.00	514.97
JPOWER	33,56,31,175	5.80	183.93
RCOM	14,46,75,073	3.60	49.19
SUZLON	10,27,97,428	7.50	75.45



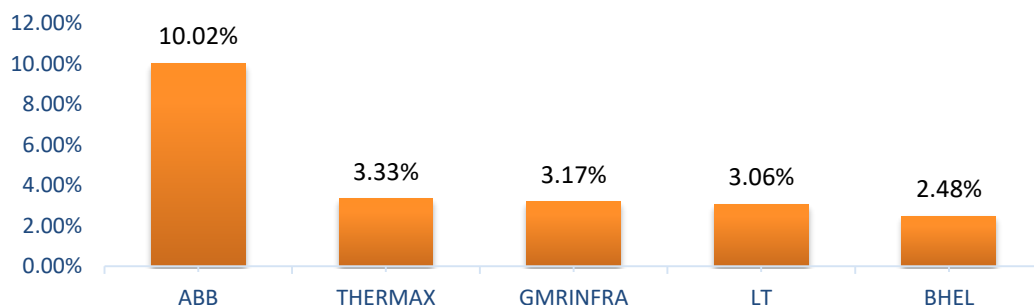
Indian equity benchmarks ended with notable gains on Thursday. After a positive start, markets traded volatile during the trading session, amid reports of foreign fund outflows. Foreign institutional investors (FIIs) net sold shares worth Rs 579.27 crore, as per provisional data available on the NSE. Besides, admitting that credit growth is 'very low' given the size and growth rate of the economy, the Reserve Bank said for both the numbers to match, 'the very very wide output gap' has to close. Despite volatility, key indices managed to end in green terrain, taking support with Pradeep Multani, President of PHD Chamber of Commerce and Industry's statement that the accommodative policy stance at this juncture would not only pave the way for a double digit GDP growth in the current year 2021-22, but will also help in creating a strong, sustainable and vibrant economy going forward.

On the global front, European markets were trading higher as traders bet the global recovery will be resilient to the new virus strain that is spreading around the world. Asian markets ended mostly higher, after consumer prices in China were up 2.3 percent on year in November, the National Bureau of Statistics said on Thursday. Source: AceEquity

NEWS BULLETIN

- **TVS Motor Company** has inked new distribution partnership with Active Motors SA, a subsidiary of Grupo Q, for Nicaragua and Costa Rica to expand its business in Central America further.
- **Dr. Reddy's Laboratories** has launched Valsartan Tablets, USP, a therapeutic equivalent generic version of Diovan (valsartan) Tablets approved by the U.S. Food and Drug Administration (USFDA).
- **Infosys** has been positioned as a leader in Gartner Magic Quadrant for IT Services for Communications Service Providers 2021, Worldwide. Infosys has been recognized for its ability to execute and completeness of vision in this space.
- **IndiGo** has signed an agreement with Dehradun-based Council of Scientific and Industrial Research-Indian Institute of Petroleum (CSIR-IIP) to manufacture and deploy sustainable aviation fuel (SAF) globally.

MARKET DRIVING SECTOR : CAPITAL GOODS



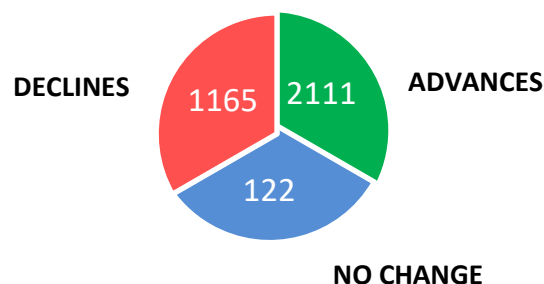
S&P BSE CAPITAL GOODS

CLOSING: 28,421.67

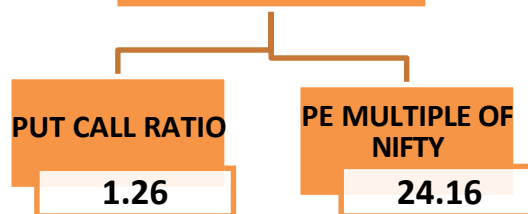
CHANGE: +551.48

% CHANGE: +1.98%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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