

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,786.67	59,103.72	59,203.37	58,242.80	58,283.42	-503.25	-0.86
NIFTY	17,511.30	17,619.10	17,639.50	17,355.95	17,368.25	-143.05	-0.82

INDICES ERASE OPENING GAINS

The 30-share BSE Sensex was down by 503.25 points or 0.86% to settle at 58,283.42 and the Nifty was down by 143.05 points or 0.82% to settle at 17,368.25. The BSE Mid-Cap was down by 0.53% and BSE Small Cap was up by 0.24%. On the sectoral front, Realty, Oil & Gas, FMCG, Bank, Auto, Metal, and IT were top losing indices; on the flip side, there were no gaining indices. Axis Bank, Tech Mahindra, Maruti, and Power Grid were top gainers on the Sensex; on the flip side, Bajaj Finance, Bajaj Finserv, Reliance, and M&M were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
AXISBANK	704.50	688.05	2.39
TECHM	1638.60	1602.65	2.24
SBILIFE	1193.75	1175.60	1.54
WIPRO	646.95	638.25	1.36
HINDALCO	459.65	455.10	1.00

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	7,230.00	7,452.50	-2.99
BAJAJFINSV	17,338.00	17,711.10	-2.11
RELIANCE	2,411.45	2,458.95	-1.93
M&M	844.00	859.70	-1.83
TATACONSUM	755.95	769.65	-1.78

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	59,54,148	2,411.45	1,444.06
ICICIBANK	1,68,55,546	754.85	1,283.89
CAMS	46,11,970	2,738.00	1,265.44
TEGA	1,66,46,135	718.00	1,234.36
TATAMOTOR	2,19,21,110	496.00	1,097.85

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	38,07,99,212	15.45	607.37
YESBANK	25,59,50,297	13.90	370.10
RCOM	21,90,97,941	3.90	92.24
JPOWER	21,27,88,156	6.00	127.46
VIRESHINFO	10,65,84,459	0.25	2.56



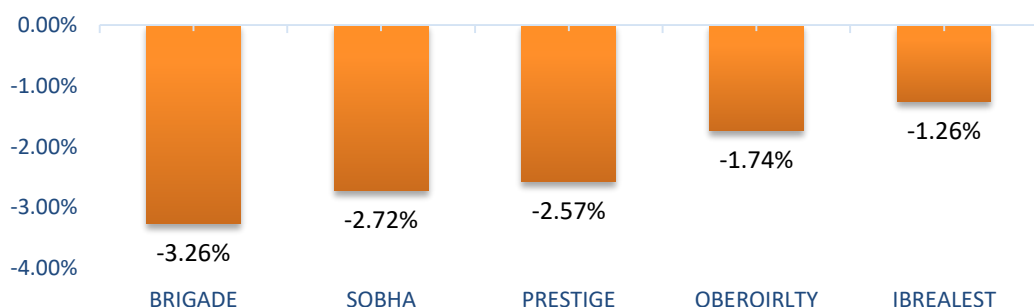
Indian equity benchmarks ended lower on Monday. Markets kicked off on a strong note, as domestic sentiments got a boost with the government data showing that India's industrial production rose 3.2 per cent in October 2021. Some support also came in as the finance ministry said India's economic recovery is expected to strengthen in the remaining quarters of the current fiscal year with the investment cycle kicking off, and projected 7% annual growth until the end of the decade. However, key indices cut all of their gains and turned negative in the second half of the trading session to end in red terrain. Gains got cut in the markets, as Reserve Bank of India (RBI) Governor Shaktikanta Das cautioned depositors to be careful while chasing high returns as it comes with greater risk. Traders also got cautious, amid reports that the government is unlikely to announce capital infusion for public sector banks (PSBs) in the upcoming Budget, as their financial health has improved on the back of a reduction in bad loans.

On the global front, European markets were trading higher as investors shrug off concerns over the new COVID-19 Omicron variant and keep their eyes peeled for the meetings of central banks around the world, including those of the US Federal Reserve, the Bank of England, and the European Central Bank (ECB).
Source: AceEquity

NEWS BULLETIN

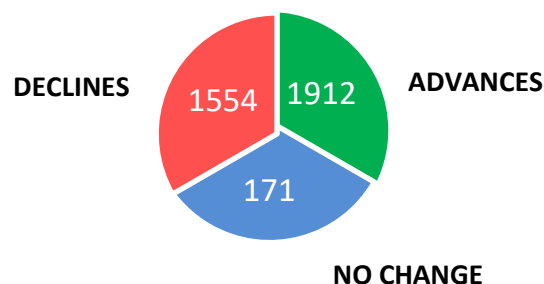
- **Equitas Small Finance Bank** has partnered with Cholamandalam MS General Insurance to launch the Chola Sarva Shakti Policy, a women-specific health insurance policy to empower Indian women with good health and finances.
- **Minda Industries** has entered into a Joint Venture agreement with FRIWO AG Germany, a leading international manufacturer of innovative power supply units and e-drive solutions, to combine their manufacturing prowess and technical expertise to manufacture and supply various electric vehicle components in Indian subcontinent.
- **SpiceJet** is planning to introduce a drone delivery service to strategically expand its logistics platform.
- **Tata Motors** is planning to hike prices of its entire passenger vehicle range from January in order to offset the impact of rising input costs.

MARKET DRIVING SECTOR : REALTY

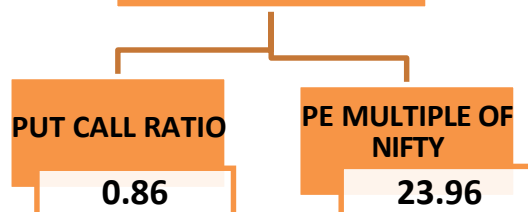


S&P BSE REALTY
CLOSING: 4,030.22
CHANGE: -50.78
% CHANGE: -1.24%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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