



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,283.42	58,059.76	58,322.42	57,803.87	58,117.09	-166.33	-0.29
NIFTY	17,368.25	17,283.20	17,376.20	17,225.80	17,324.90	-43.35	-0.25

INDICES CONTINUE THEIR LOSING STREAK

The 30-share BSE Sensex was down by 166.33 points or 0.29% to settle at 58,117.09 and the Nifty was down by 43.35 points or 0.25% to settle at 17,324.90. The BSE Mid-Cap was down by 0.37% and BSE Small Cap was up by 0.05%. On the sectoral front, Auto, FMCG, Consumer Durables, Bank, and Realty, were top losing indices; on the flip side, Oil & Gas, IT, Metal were top gaining indices. Power Grid, Dr Reddy, Nestle, and Axis Bank, were top gainers on the Sensex; on the flip side, ITC, Bajaj Finance, Kotak Bank, and Bharti Airtel were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	212.30	204.40	3.86
DIVISLAB	4645.00	4530.40	2.53
AXISBANK	714.00	704.00	1.42
NESTLEIND	19197.90	18982.00	1.14
UPL	747.50	740.40	0.96

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ITC	228.20	234.60	-2.73
BAJFINANCE	7073.05	7218.75	-2.02
TATACONSUM	740.00	754.10	-1.87
KOTAKBANK	1839.70	1873.10	-1.78
BHARTIARTL	691.75	703.10	-1.61

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
KOTAKBANK	1,01,11,172	1839.70	1854.35
RELIANCE	59,95,400	2382.50	1430.96
ICICIBANK	1,74,87,628	757.80	1322.66
LUPIN	1,04,36,331	946.00	984.15
BSE	42,43,872	2298.00	941.69

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	35,82,90,759	15.15	553.56
YESBANK	13,74,29,715	13.90	191.71
JPOWER	12,12,52,958	5.80	71.05
RCOM	9,67,12,274	3.65	35.30
ALOKINDS	6,68,37,914	26.85	175.58



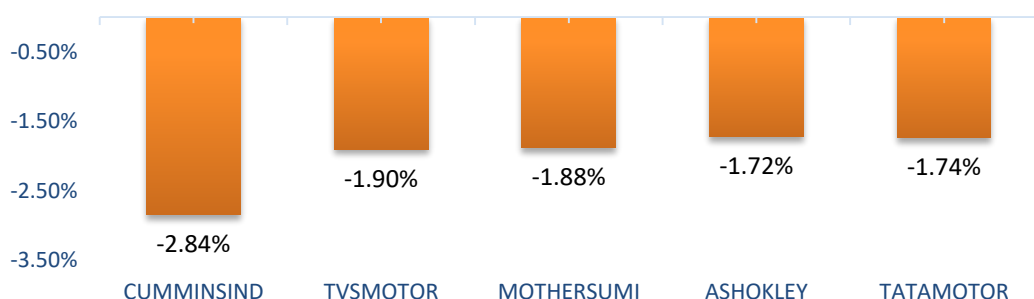
Indian equity benchmarks ended in red terrain on Tuesday's trading session. The start of the day was on a lower note, as India's inflation based on wholesale price index (WPI) jumped to 14.23% in the month of November as against 12.54% in October. The annual rate of inflation is 14.23% (Provisional) for the month of November 2021 as compared to 2.29% in November 2020. The high rate of inflation in November 2021 is primarily due to rise in prices of mineral oils, basic metals, crude petroleum & natural gas, chemicals and chemical products, food products etc as compared to the corresponding month of the previous year. Finally, indices ended in red but managed to stage some recovery in the last hour of the trade. Losses got cut, as NITI Aayog CEO Amitabh Kant has said that the government will continue to push for greater reforms across sectors. Kant stated 'India is determined to carry out reforms. We need more and more reforms and the government will push for greater levels of reforms across sectors and make things easy and simple.'

On the global front, European markets were trading higher as investors focused on crucial central bank meetings this week, while keeping a wary eye on developments around the Omicron coronavirus variant. Source: AceEquity

NEWS BULLETIN

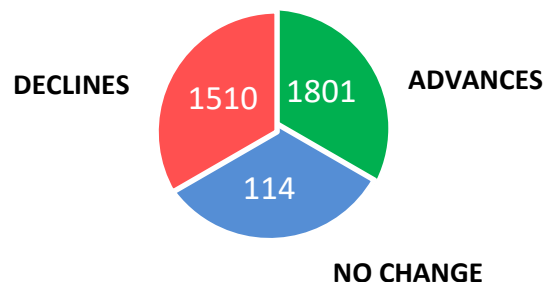
- **Infosys** has been selected by Finland-based Orion Corporation to holistically transform its ERP and Planning platforms, enhance employee experience, and drive business value realization.
- **BPCL** has collaborated with Bhabha Atomic Research Centre (BARC) to scale-up Alkaline Electrolyser technology for Green Hydrogen production.
- **ABFRL** and Authentic Brands Group (ABG), have signed a long-term licensing agreement, which grants ABFRL exclusive rights to distribute and sell Reebok products through wholesale, e-commerce and Reebok branded retail stores in India and other ASEAN countries.
- **Wipro** has launched Wipro VisionEDGE, a dynamic digital signage and omni channel advertising solution, to expand its sports, retail, transportation, and entertainment offerings.

MARKET DRIVING SECTOR : AUTO

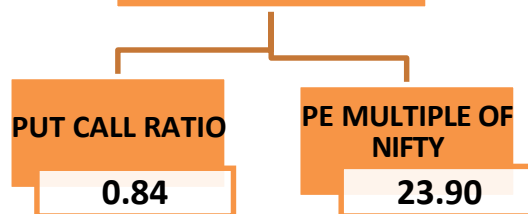


S&P BSE AUTO
CLOSING: 24,807.15
CHANGE: -217.87
% CHANGE: -0.87%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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