

15 December 2021



| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|---------|---------|
| SENSEX | 58,117.09 | 58,122.00 | 58,218.25 | 57,671.61 | 57,788.03 | -329.06 | -0.57 |
| NIFTY | 17,324.90 | 17,323.65 | 17,351.20 | 17,192.20 | 17,221.40 | -103.50 | -0.60 |

INDICES SHUT THE DAY ON A RED NOTE AHEAD OF FOMC OUTCOME

The 30-share BSE Sensex was down by 329.06 points or 0.57% to settle at 57,788.03 and the Nifty was down by 103.50 points or 0.60% to settle at 17,221.40. The BSE Mid-Cap was down by 0.59% and BSE Small Cap was up by 0.35%. On the sectoral front, FMCG, Consumer Durables, Bank, IT and Realty, were top losing indices; on the flip side, Auto was sole gaining index. Sun Pharma, M&M, Maruti and Kotak bank were top gainers on the Sensex; on the flip side, ITC, Bajaj Finance, Bajaj Finserv and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a mix note and European indices were trading on a green note.

| Top Gainers | | | |
|-------------|-------------|--------------|------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| SUNPHARMA | 777.00 | 756.05 | 2.77 |
| KOTAKBANK | 1,867.00 | 1,840.40 | 1.45 |
| MARUTI | 7,561.00 | 7,493.15 | 0.91 |
| TATACONSUM | 745.90 | 739.50 | 0.87 |
| M&M | 844.00 | 836.85 | 0.85 |

| Top Losers | | | |
|------------|-------------|--------------|-------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| BAJFINANCE | 6,859.00 | 7,065.90 | -2.93 |
| BAJAJFINSV | 16,690.00 | 17,123.50 | -2.53 |
| ADANIPTS | 745.30 | 763.70 | -2.41 |
| ITC | 223.95 | 228.60 | -2.03 |
| POWERGRID | 208.15 | 212.25 | -1.93 |

MARKET STATS (NSE)

| Most Active (by value) | | | |
|------------------------|-------------|----------|----------|
| Name | Qty | Pr. | Value CR |
| PAYTM | 1,31,39,593 | 1,381.90 | 1,796.92 |
| BSE | 54,93,201 | 2,238.50 | 1,268.42 |
| BAJFINANCE | 18,17,528 | 6,859.00 | 1,255.69 |
| IEX | 4,05,86,645 | 262.20 | 1,084.39 |
| RELIANCE | 43,22,855 | 2,369.90 | 1,028.77 |

| Most Active (by volume) | | | |
|-------------------------|--------------|--------|----------|
| Name | Qty | Pr. | Value CR |
| IDEA | 26,69,63,643 | 14.90 | 405.52 |
| RCOM | 12,70,13,736 | 3.95 | 48.77 |
| YESBANK | 11,35,29,974 | 13.80 | 157.69 |
| JPOWER | 6,17,33,228 | 5.65 | 35.50 |
| IEX | 4,05,86,645 | 262.20 | 1,084.39 |



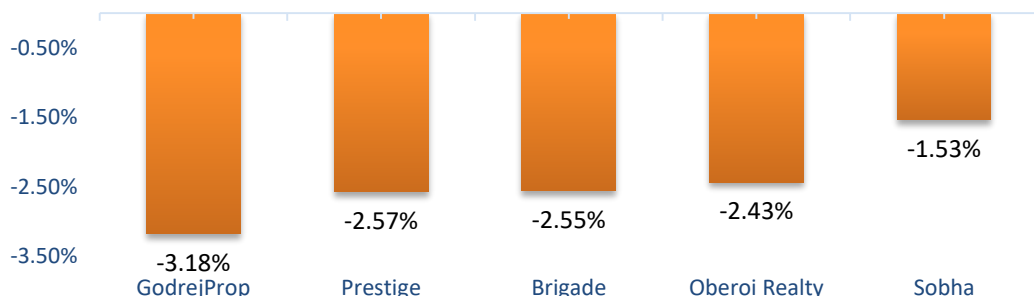
Indian equity benchmarks remained under a grip of bears on Wednesday. After a cautious start, markets traded lower during the trading session, as concerns about the Omicron variant of COVID-19 spooked investors. Eight more cases of the Omicron variant of coronavirus were detected in Maharashtra on Tuesday, out of which seven were reported in Mumbai city. Domestic sentiments dampened as the Asian Development Bank for the second time in three months has scaled down India's growth estimate for the fiscal year ending March 2022 due to supply chain issue of industries. However, in the second half of the trading session, key indices staged some recovery, taking support with Foreign Secretary Harsh Vardhan Shringla's statement that the Indian economy is rapidly recovering from the pandemic-induced downturn and is returning to its trajectory of rapid growth. But, in the last hour of the trade, markets witnessed sharp fall to end lower, as the Centre for Monitoring Indian Economy (CMIE) stated that the urban unemployment rate spiked to the double-digit rate for the first time in 17 weeks, to be 10.09% for the week-ended December 12, pushing the country's overall jobless rate to a nine-week high of 8.53%.

On the global front, European markets were trading mostly in green ahead of a crucial Federal Reserve meeting, while political turmoil weighed on U.K. markets.
Source: AceEquity

NEWS BULLETIN

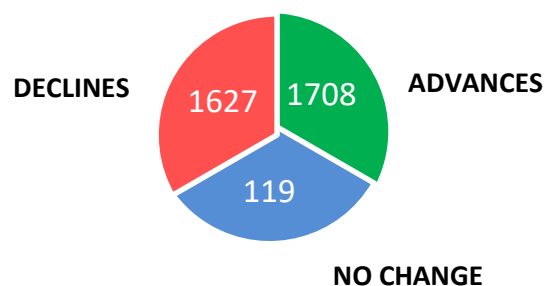
- **Vedanta** is committed to the decarbonisation of its aluminium business operations in the long term. Vedanta Aluminium has set a target of achieving a 24 per cent reduction in GHG (Greenhouse Gas) emissions intensity by FY25. The baseline for emission reduction is 2012.
- **Infosys** Consulting is acquiring 100% of the share capital of Singapore Telecommunications' (Singtel) delivery center in Malaysia - Global Enterprise International Malaysia Sdn. Bhd. to bolster Infosys' presence in Malaysia, a strategic delivery and sales hub in South East Asia for global clients.
- **Tata Motors** has tied up with Bandhan Bank for retail finance for its range of passenger vehicles. As part of the tie-up, Bandhan Bank will provide loans to Tata Motors' customers at an interest rate starting from as low as 7.5 per cent.

MARKET DRIVING SECTOR : REALTY

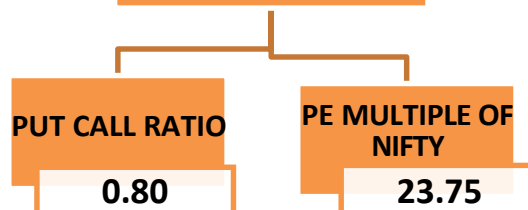


S&P BSE REALTY
CLOSING: 3,955.97
CHANGE: -71.81
% CHANGE: -1.78%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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