



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58786.67	59103.72	59203.37	56950.98	57011.74	-1774.93	-3.02
NIFTY 50	17511.30	17619.10	17639.50	16966.45	16985.20	-526.10	-3.00

## OMICRON AND INFLATION WEIGH DOWN INDICES

Indian equity benchmark ended on a weak note in the week ended 17 December, 2021. Key indices were positive in one out of five trading sessions of the week. The S&P BSE Sensex was down by 1774.93 points or 3.02% to settle at 57,011.74 in the week ended 17 December 2021. The CNX Nifty was down by 526.10 points or 3.00% to settle at 16,985.20. The BSE Mid-Cap index was down by 1165.03 points or 4.53% to settle at 24,542.15. The BSE Small-Cap index lost 805.61 points or 2.75% to settle at 28,455.20.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
WIPRO LTD	670.80	638.25	5.10
POWER GRID	209.95	202.65	3.60
INFOSYS LTD	1820.85	1759.25	3.50
TECH MAHINDRA	1642.85	1602.65	2.51
SUN PHARMA	768.95	761.35	1.00

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ FINSERV	16204.20	17711.10	-8.51
ITC LTD	217.95	236.10	-7.69
BAJAJ FINANCE	6901.10	7452.50	-7.40
HDFC LTD	2617.35	2808.75	-6.81
INDUSIND BK	883.00	944.75	-6.54

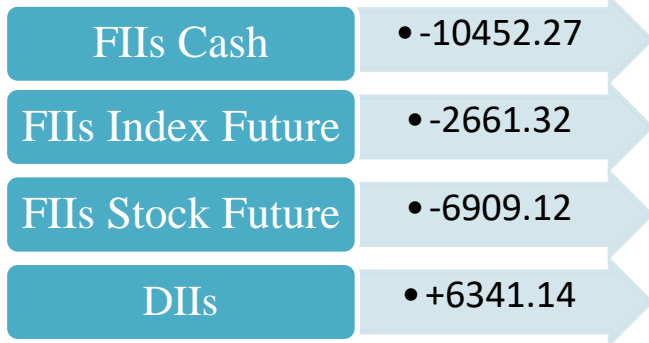
## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
RELIANCE IND	7136.48	2340.45	30491.91
INFOSYS LTD	6414.88	1820.85	35230.15
BAJAJ FINANCE	5411.45	6901.10	7841.44
ICICI BANK	5029.16	728.30	69053.38
WIPRO LTD	4893.28	670.80	72946.94

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ITC LTD	3227.82	217.95	148099.01
TATA MOTORS	4552.95	470.20	96830.07
POWER GRID	1787.48	209.95	85138.22
WIPRO LTD	4893.28	670.80	72946.94
ICICI BANK	5029.16	728.30	69053.38



## INSTITUTIONAL NET POSITION



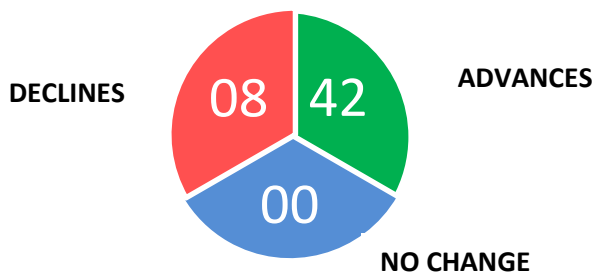
On Monday, 13 December, 2021, Market ended with deep losses, as traders got cautious amid fresh Omicron cases, Sensex declined 503.25 points or 0.86% to 578,283.42. On Tuesday, 14 December 2021, indices tumbled owing key central bank meetings later in the week, Sensex lost 163.33 points or 0.29% to 58,117.09. On Wednesday, 15 December 2021, extended their losses ahead of US Federal policy decision, Sensex dropped 329.06 points or 0.57% to 57,788.03. On Thursday, 16 December 2021, Indices snapped four-day losing streak amid positive global cues, Sensex rose 113.11 points or 0.20% to 57,901.14. On, Friday, 17 December 2021 Indices ended with steep losses, Sensex tumbled 889.40 points or 1.54% to settle at 57,011.74.

Company Name	Quantity	Trade Price
3i Infotech Limited	8,24,470	115.81
Apollo Micro Systems Ltd	1,43,572	126.23
Borosil Limited	8,15,216	472.61
BSE Limited	MULTIPLE	2200-2310
Fineotex Chemical Limited	5,78,082	138.07
Indiabulls Hsg Fin Ltd	MULTIPLE	230-265
Vedanta Limited	17,01,16,200	352.7

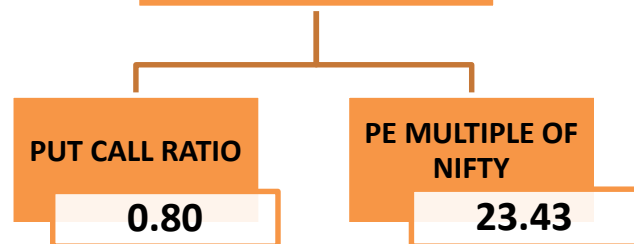


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - NEGATIVE



### RATIO ANALYSIS





## NEWS BULLETIN

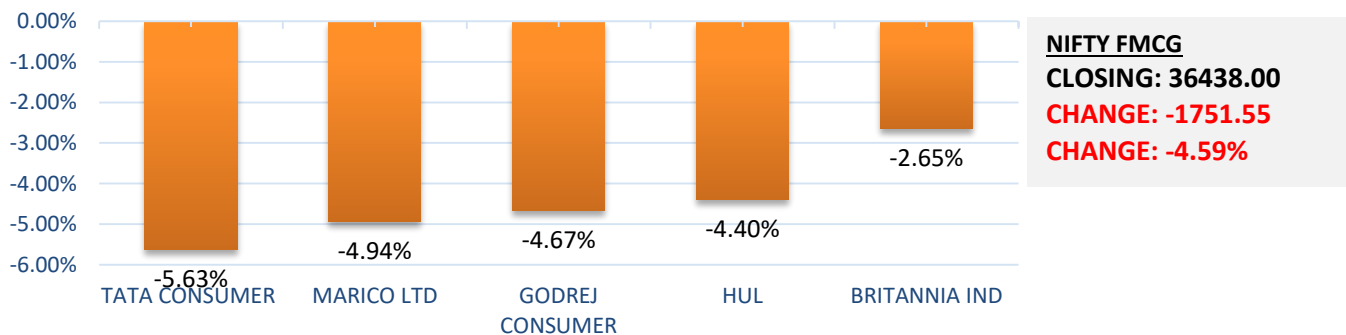
- **Zomato** has completed the acquisition of 1,53,914 compulsorily convertible preference shares and 9,824 equity shares collectively aggregating to 7.89% of the share capital in Bigfoot Retail Solution (Shiprocket), for an aggregate cash consideration of Rs 557.17 crore.
- **UltraTech Cement** has commenced operations from its bulk terminal at Kalamboli, Navi Mumbai. This is the 7th bulk terminal of the Company. With a capacity to handle 1.2 mtpa cement and considering the large infrastructure development projects in and around Mumbai, the bulk terminal will strengthen the Company further to increase its sales of bulk cement.
- **Vakrangee Digital Ventures**, a wholly-owned subsidiary of Vakrangee, made an alliance with Upstox (RKSV Securities India), an investment platform based out of India, to offer online trading account opening services through its BharatEasy Mobile app.

# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : REALTY



## MARKET DRIVING SECTOR : FMCG



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