

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,011.74	56,517.26	56,538.15	55,132.68	55,822.01	-1,189.73	-2.09
NIFTY	16,985.20	16,824.25	16,840.10	16,410.20	16,614.20	-371.00	-2.18

BOURSES PLUNGE TO FOUR MONTH LOW

The 30-share BSE Sensex was down by 1,189.73 points or 2.09% to settle at 55,822.01 and the Nifty was down by 371.00 points or 2.18% to settle at 16,614.20. The BSE Mid-Cap was down by 3.42% and BSE Small Cap was down by 3.31%. On the sectoral front, Realty, Oil & Gas, Metal, Bank, Capital Goods, Consumer Durables, Auto, IT, and FMCG were top losing indices; on the flip side, there was no gaining index. HUL, Dr. Reddy were top gainers on the Sensex; on the flip side, Tata Steel, IndusInd Bank, SBI, and Bajaj Finance were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	892.15	860.20	3.71
HINDUNILVR	2270.00	2230.25	1.78
DRREDDY	4561.05	4517.95	0.95

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BPCL	359.75	384.70	-6.49
TATAMOTORS	445.55	470.20	-5.24
TATASTEEL	1073.00	1132.10	-5.22
INDUSINDBK	848.00	883.00	-3.96
BAJFINANCE	6630.00	6901.10	-3.93

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	10578334	1424.50	15091.47
RELIANCE	6611376	2276.80	15058.47
TATAMOTOR	33007516	445.55	14838.86
BAJFINANCE	2226319	6630.00	14718.97
ICICIBANK	16900016	710.00	11972.14

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	52,00,33,942	13.60	7160.87
YESBANK	12,66,31,534	12.80	1615.82
GTLINFRA	8,38,92,146	1.90	162.75
VIRESHINFO	8,22,09,582	0.30	23.84
JPOWER	7,20,03,433	4.85	350.66



Indian equity benchmarks witnessed a worst fall on Monday, with both Sensex and Nifty ending lower by over 2%. Markets made a negative start of the day, as global sentiment remained cautious amid rising Omicron coronavirus cases worldwide. Traders remained concerned with continues foreign fun outflow. Foreign portfolio investors (FPIs) have pulled out Rs 17,696 crore from the Indian markets in December so far amid uncertainty due to a new coronavirus strain, Omicron, and expectations of faster tapering by the US Federal Reserve. Domestic sentiments remain dampened as a private report estimated 6.3 per cent real GDP expansion in FY23, among the lowest within the analyst community and stated that there is uncertainty on the growth trajectory. Markets staged some recovery but ended in red terrain, as dues on the listing fees against a company are 'regulatory dues' in nature and cannot be recovered under 'operational debt' through insolvency proceedings, said the National Company Law Appellate Tribunal (NCLAT) while dismissing an appeal by stock exchange BSE.

On the global front, European markets were trading lower as the rapid spread of the omicron Covid-19 variant triggers stricter containment measures across the continent. Asian markets settled lower on Monday, after China cut its benchmark loan prime rate for the first time in 20 months.
Source: AceEquity

NEWS BULLETIN

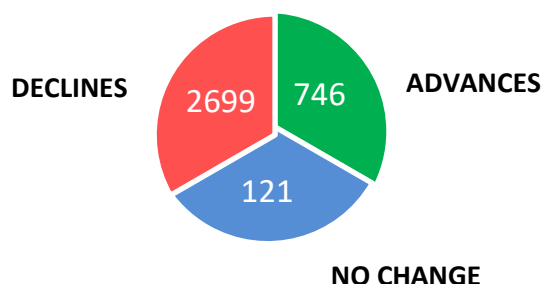
- **Adani Transmission (ATL)** has completed construction of one of India's longest intra-state transmission lines of 897 Circuit Km. This feat was achieved in Uttar Pradesh by Ghatampur Transmission (GTL) a subsidiary of ATL.
- **NHPC** is planning to set up new hydro and solar projects of more than 27,000 MW capacity in nine states and neighbouring country Nepal.
- **Cipla** has received approval from the US Food and Drug Administration (USFDA) to market the Lanreotide injection in the American market. The Lanreotide injection is used for the treatment of acromegaly and gastroenteropancreatic neuroendocrine tumors.
- **Infosys** and CSC e-Governance Services India have collaborated to impart digital skills among six crore students of the age of 10 to 22 years, mainly in rural areas in the country.

MARKET DRIVING SECTOR : REALTY

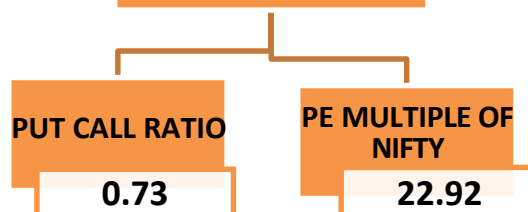


S&P BSE REALTY
CLOSING: 3,596.99
CHANGE: -178.95
% CHANGE: -4.74%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)