



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	55,822.01	56,320.02	56,900.74	56,047.22	56,319.01	+497.00	+0.89
NIFTY	16,614.20	16,773.15	16,936.40	16,688.25	16,770.85	+156.65	+0.94

INDICES BOUNCE BACK FROM LOWER LEVELS

The 30-share BSE Sensex was up by 497.00 points or 0.89% to settle at 56,319.01 and the Nifty was up by 156.65 points or 0.94% to settle at 16,770.85. The BSE Mid-Cap was up by 1.43% and BSE Small Cap was up by 1.29%. On the sectoral front, Metal, Consumer Durables, IT, Realty, Capital Goods, Auto, Oil & Gas, Bank, and FMCG were top gaining indices; on the flip side, there was no losing index. HCL Tech, Wipro, Tata Steel, and Tech Mahindra were top gainers on the Sensex; on the flip side, Power Grid, Axis Bank, Bajaj Finance, and SBI were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,210.00	1,159.90	4.32
WIPRO	691.15	665.95	3.78
UPL	733.95	708.30	3.62
TATASTEEL	1,108.85	1,072.95	3.35
ADANI PORTS	724.95	701.70	3.31

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	206.20	209.85	-1.74
AXISBANK	667.00	674.35	-1.09
BAJFINANCE	6,587.00	6,634.15	-0.71
TATA CONSUM	704.95	709.55	-0.65
CIPLA	889.00	893.80	-0.54

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
MAPMYINDIA	1,33,96,843	1375.00	1891.90
ZEEL	4,68,28,469	341.70	1618.67
RELIANCE	59,24,071	2313.00	1373.02
ICICIBANK	1,45,63,335	721.00	1053.45
INFY	53,53,584	1814.70	975.37

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	41,58,01,774	13.90	592.52
GTLINFRA	14,57,36,500	1.85	26.96
YESBANK	8,28,41,162	13.05	108.19
JPOWER	6,07,62,783	5.05	30.69
PNB	6,05,27,831	37.15	224.92



Indian equity benchmarks staged splendid recovery on Tuesday as traders opted to buy beaten down but fundamentally strong stocks as investors judged the recent sharp fall in the market as unwarranted. Markets started the day on an optimistic note as traders took encouragement after Commerce Ministry official said Indian exports showed a turnaround after December last year and are still going strong. Markets extended gains as additional optimism came with report that the Asian Development Bank (ADB) will provide \$350 million loan to improve access to urban services in India by accelerating policy actions and reforms to enhance service delivery and promote performance-based central fiscal transfers to urban local bodies (ULBs). However, market participants booked half of their early profit in later part of the trade as some cautiousness came with report that formal job creation in the country slowed down in October with 1.27 million new jobs added under the Employees' Provident Fund Organisation. This is the lowest after July when 1.23 million subscribers were added.

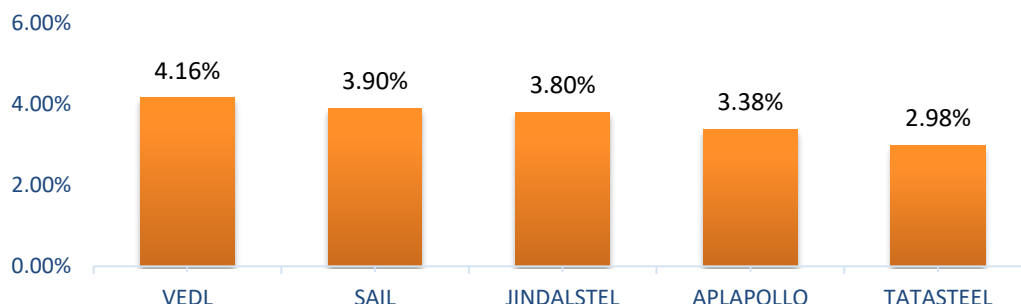
On the global front, European markets made a positive start with a jump in commodity stocks. All the Asian markets ended in green terrain as traders went for bargain hunting after a worldwide slump for financial markets spurred by worries about how badly the omicron variant, and inflation.

Source: AceEquity

NEWS BULLETIN

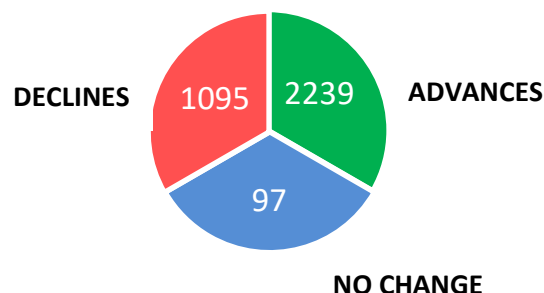
- **Snapdeal**, the Indian e-commerce startup backed by SoftBank Group Corporation, filed draft red herring prospectus (DRHP) with Securities and Exchange Board of India (SEBI) for an initial public offer (IPO).
- **Exide Industries** has received in-principle approval to set up green field multi-gigawatt Li-ion cell manufacturing facility in India.
- **Indian Oil Corporation (IOC)** has received approval for investment proposal of new crude oil pipeline system with nameplate capacity of 17.5 MMTA from Mundra to Panipat along with augmentation of crude oil tank farm at Mundra, at an estimated cost of Rs 9,028 crore.
- **Wipro** has signed an agreement to acquire Austin, Texas headquartered Edgile, a transformational cybersecurity consulting provider that focuses on risk and compliance, information and cloud security, and digital identity.

MARKET DRIVING SECTOR : METAL

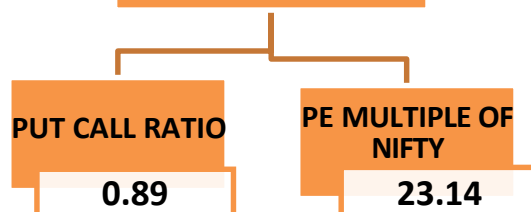


S&P BSE METAL
CLOSING: 19,018.45
CHANGE: +551.78
% CHANGE: +2.99%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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