

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	56,319.01	56,599.47	56,989.01	56,471.03	56,930.56	+611.55	+1.09
NIFTY	16,770.85	16,865.55	16,971.00	16,819.50	16,955.45	+184.60	+1.10

BULLS BACK INTO THE ACTION

The 30-share BSE Sensex was up by 611.55 points or 1.09% to settle at 56,930.56 and the Nifty was up by 184.60 points or 1.10% to settle at 16,955.45. The BSE Mid-Cap was up by 1.47% and BSE Small Cap was up by 1.66%. On the sectoral front, Metal, Consumer Durables, IT, Realty, Capital Goods, Auto, Oil & Gas, Bank, and FMCG were top gaining indices; on the flip side, there was no losing index. Bharti Airtel, SBI, Bajaj Finance and Reliance were top gainers on the Sensex; on the flip side, Wipro, ITC and Nestle were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	463.05	445.45	3.95
TATAMOTORS	470.50	453.60	3.73
DIVISLAB	4,558.00	4,405.70	3.46
EICHERMOT	2,492.00	2,416.65	3.12
BAJFINANCE	6,770.00	6,577.55	2.93

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SBILIFE	1,124.00	1,135.25	-0.99
WIPRO	686.00	690.80	-0.69
GRASIM	1,630.70	1,636.45	-0.35
ADANIPTS	723.50	725.60	-0.29
NESTLEIND	19,170.00	19,220.50	-0.26

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ZEEL	7,06,17,043	349.40	2440.24
RELIANCE	81,49,415	2365.00	1912.50
TATAMOTOR	2,27,30,750	470.50	1062.16
METROBRAN	1,97,16,936	502.00	937.76
BAJFINANCE	12,67,898	6770.00	853.22

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	26,91,58,618	14.00	373.86
JPOWER	26,39,32,222	5.80	151.76
YESBANK	13,17,22,111	13.70	177.17
ZEEL	7,06,17,043	349.40	2440.24
RCOM	6,02,30,487	3.95	23.31



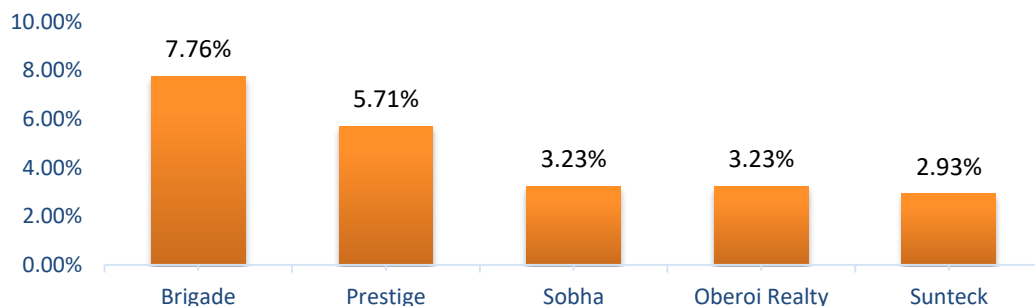
Indian equity benchmarks ended near their day's high points on Wednesday's trading session. The start of the day was on a positive note, as the Finance Ministry in a report said the government has initiated various measures to provide relief and financial support to various sectors of the Covid-19 hit economy, at the same time, fiscal consolidation is also under focus. Indices traded higher during the trading session, as traders remained positive, after the government said in Parliament that profitability of public sector banks has improved on a consolidated basis after amalgamation. Adding more optimism, the ratings agency ICRA said that domestic IT services companies are expected to log a dollar revenue growth of 9-12 per cent in FY2022, driven by accelerated demand for digital technologies from enterprises globally and partly on account of low base of last year due to the COVID-19 impact. On the global front, European markets were trading mostly in red as traders continued to weigh up coronavirus restrictions, infection rates and the effects on the economy. Asian markets ended the Wednesday's trade mostly in green terrain, after Members of the Bank of Japan's Monetary Policy Board said that the country's economy is trending in a positive direction but remains at risk due to Covid-19 and its variants, minutes from the bank's meeting on October 27 and 28 revealed on Wednesday.

Source: AceEquity

NEWS BULLETIN

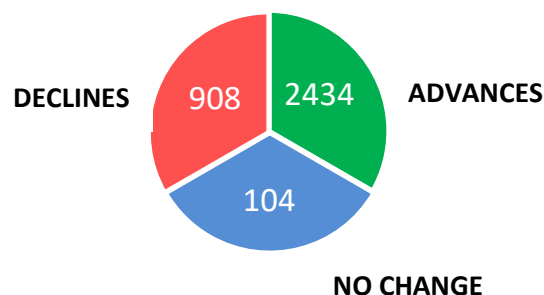
- **ZEEL and Sony Pictures** have signed definitive agreements to merge ZEEL with and into SPNI and combine their linear networks, digital assets, production operations and program libraries. Under the terms of the definitive agreements, SPNI will have cash balance of \$1.5 billion (assuming an INR:USD exchange rate of 75:1) at closing, including through infusion by the current shareholders of SPNI and the promoters (founders) of ZEEL, to enable the combined company to drive sharper content creation across platforms, strengthen its footprint in the rapidly evolving digital ecosystem, bid for media rights in the fast-growing sports landscape and pursue other growth opportunities.
- **ITC** has raised its holding to 27.34 per cent in Delectable Technologies, a company that operates the Azgo app and vending machines selling snacks and other fast-moving consumer goods.

MARKET DRIVING SECTOR : REALTY

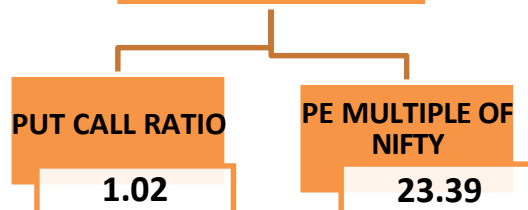


S&P BSE REALTY
CLOSING: 3,758.19
CHANGE: +106.97
% CHANGE: +2.93%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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