

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	56,930.56	57,251.15	57,490.52	57,146.28	57,315.28	+384.72	+0.68
NIFTY	16,955.45	17,066.80	17,118.65	17,015.55	17,072.60	+117.15	+0.69

INDICES EXTEND GAINS FOR THIRD CONSECUTIVE SESSION

The 30-share BSE Sensex was up by 384.72 points or 0.68% to settle at 57,315.28 and the Nifty was up by 117.15 points or 0.69% to settle at 17,072.60. The BSE Mid-Cap was up by 1.01% and BSE Small Cap was up by 0.73%. On the sectoral front, Realty, Oil & Gas, Consumer Durables, IT, FMCG, Capital Goods, Auto, and Bank were the top gaining indices; on the flip side, Metal was the sole losing index. Power Grid, ITC, Bajaj Finance, and Infosys were top gainers on the Sensex; on the flip side, Bharti Airtel, Sun Pharma, Maruti Suzuki, and UltraTech were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	208.95	201.55	3.67
IOC	112.35	109.05	3.03
ONGC	140.50	136.80	2.70
ITC	217.40	212.00	2.55
BAJFINANCE	6,918.50	6,771.20	2.18

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
DIVISLAB	4,483.00	4,563.50	-1.76
JSWSTEEL	650.00	661.00	-1.66
BHARTIARTL	679.00	684.75	-0.84
SUNPHARMA	791.25	797.50	-0.78
ULTRACEMCO	7,322.00	7,377.25	-0.75

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
MEDPLUS	1,84,05,552	1,120.00	2,001.42
ZEEL	3,14,44,299	338.90	1,092.75
RELIANCE	41,86,746	2,365.00	991.12
BAJFINANCE	13,39,397	6,918.50	926.40
INFY	41,12,753	1,856.15	760.69

Most Active (by volume)			
Name	Qty	Pr.	Value CR
VIRESHINFO	34,22,49,369	0.40	13.35
SUZLON	14,12,96,903	7.75	111.48
IDEA	11,01,80,777	13.75	153.04
JPOWER	8,92,20,517	5.60	50.77
YESBANK	7,12,77,817	13.50	97.22



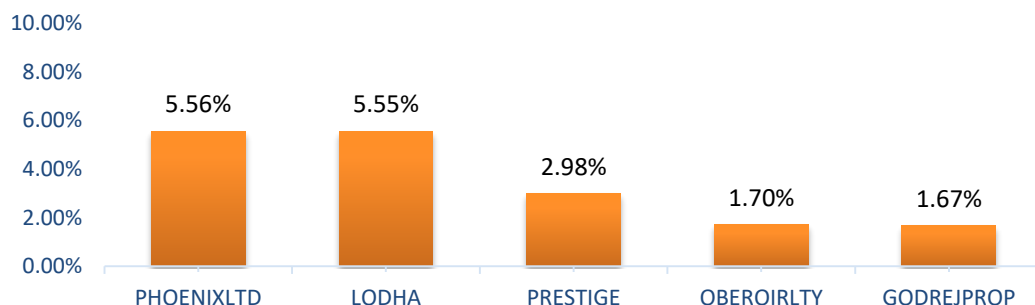
Indian equity benchmarks ended with notable gains on Thursday. After a positive start of the day, markets remained higher during the trading session. Traders were positive, as the I-T department has said income tax refunds of over Rs 1,44,328 crore have been issued to 1.38 crore taxpayers from April 01, 2021 to December 20, 2021 of this fiscal. Firm trade continued in the second half of the trading session, amid reports that around 50 Indian companies are taking part in a three-day business exhibition in Nepal, aimed to promote Brand India and enhance bilateral trade and investment by creating awareness about trade opportunities available on both sides. Further, in the pre-Budget consultation meetings with Finance Minister Nirmala Sitharaman, the industry groups have called for rationalisation of income tax slabs, infrastructure status for digital services and incentives to hydrogen storage as well as fuel cell development.

On the global front, European markets were trading mostly in green as investors' sentiment improved on signs the impact of the Omicron coronavirus variant may not be as severe as feared. Asian markets settled higher on Thursday, after Taiwan's unemployment rate dropped in November.
Source: AceEquity

NEWS BULLETIN

- **SpiceJet** and Dolby have come together to deliver enhanced audio experiences for flyers 38,000 ft. up in the sky, in Dolby Atmos.
- **ITC's** Master Chef frozen snacks has entered into a strategic partnership with Havmor Ice Cream, owned by South Korean conglomerate Lotte group, to enhance distribution reach. The partnership will enable ITC Master Chef to leverage 100 Havmor Ice Cream carts to make available its range of 15 easy-to-cook snacks.
- **Havells India** has strengthened 'Make in India' vision by showcasing its industry-first 'Industry 4.0' manufacturing plant for Lloyd ACs in Ghiloth, Rajasthan. Diversifying its manufacturing prowess further, the Company has now also entered Washing Machine (WM) production at the same location in Ghiloth where the AC plant is located.
- **Bharti Airtel's** B2B unit -- Airtel Business and IBM have collaborated to deploy a hybrid cloud solution for a group of Milk Producer Companies (MPCs) created by NDDB Dairy Services.

MARKET DRIVING SECTOR : REALTY



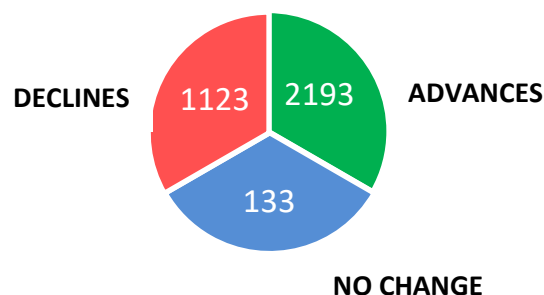
S&P BSE REALTY

CLOSING: 3,841.14

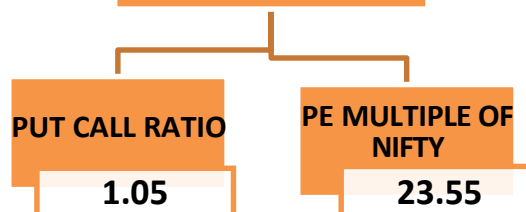
CHANGE: +82.95

% CHANGE: +2.21%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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