

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,315.28	57,567.11	57,623.69	56,813.42	57,124.31	-190.97	-0.33
NIFTY	17,072.60	17,150	17,155.60	16,909.60	17,003.75	-68.85	-0.40

INDICES SNAP THREE-DAY WINNING RUN

The 30-share BSE Sensex was down by 190.97 points or 0.33% to settle at 57,124.31 and the Nifty was down by 68.85 points or 0.40% to settle at 17,003.75. The BSE Mid-Cap was down by 1.15% and BSE Small Cap was down by 0.60%. On the sectoral front, Realty, Oil & Gas, Capital Goods, Bank, Auto, Consumer Durables, Metal, and FMCG were the top losing indices; on the flip side, IT was the sole gaining index. HCL Tech, Tech Mahindra, Asian Paints, and Wipro were top gainers on the Sensex; on the flip side, NTPC, Power Grid, M&M, and Axis Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,262.60	1,227.45	2.86
TECHM	1,724.00	1,683.80	2.39
SBILIFE	1,148.00	1,125.45	2.00
ASIANPAINT	3,285.00	3,267.90	0.52
WIPRO	697.65	694.55	0.45

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
GRASIM	1,611.00	1,659.60	-2.93
NTPC	121.40	124.55	-2.53
EICHERMOT	2,435.35	2,480.25	-1.81
ONGC	138.15	140.50	-1.67
M&M	813.10	826.85	-1.66

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HCLTECH	1,59,52,156	1,262.60	2,021.76
DATAPATNS	1,34,91,823	750.50	1,083.64
RELIANCE	36,39,509	2,367.15	859.27
TCS	22,09,898	3,671.00	811.76
TATAMOTOR	1,54,86,108	468.30	721.42

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	24,83,41,097	13.50	340.72
GTLINFRA	14,44,22,450	1.80	25.27
YESBANK	8,49,74,088	13.30	113.10
SUZLON	7,66,83,842	8.10	60.20
JPOWER	6,42,44,091	5.55	35.72



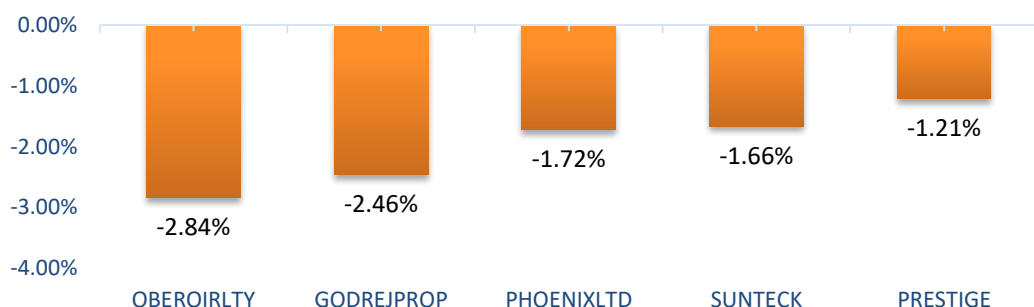
Indian equity benchmarks ended lower on Friday. After a slightly positive start of the day, markets remained weak during trading session, as the Federation of Indian Export Organisations (FIEO) said India's exports growth may slow to 15-17.5% in FY23. Adding pessimism, the Centre for Monitoring Indian Economy said that the outbreak of pandemic has led to an increase in the number of households with no earning members making them more vulnerable to the pandemic. Traders remained cautious, amid reports that the Indian hospitality industry, battered by the pandemic, is on alert mode but not panicking yet in the face of the Omicron variant threatening to derail prospects of winter holiday season business. However, in the last hours of the trade, markets staged some recovery, amid a private report stating that India can generate \$813 billion in revenue creating 152 million jobs, with an investment of \$272 billion in agritech and allied segments by 2030, making it the largest private sector industry in the country.

On the global front, European markets were trading mixed ahead of the Christmas holiday amid thin trading volumes, with traders weighing risks from the omicron variant. Asian markets ended mostly higher, even after overall nationwide consumer prices in Japan were up 0.6 percent on year in November. Source: AceEquity

NEWS BULLETIN

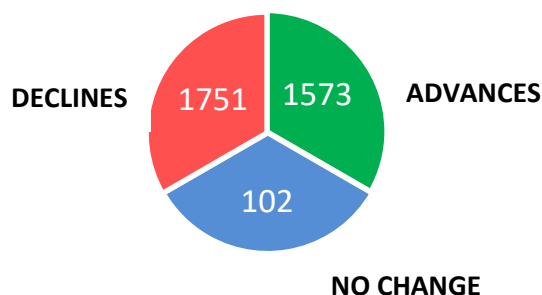
- **Bank of Baroda's** wholly-owned subsidiary -- BOB Financial Solutions has partnered with Indian Navy to launch co-branded credit card for navy personnel.
- **NTPC** is planning to procure 20 tonnes of plastic waste daily from the Greater Noida Industrial Development Authority (GNIDA) and use it to generate 400 kilowatts of electricity. An agreement for this was signed between the state-run NTPC and the GNIDA.
- **Tata Consultancy Services (TCS)** has been selected by la Mobiliere, the oldest private non-life insurer in the Swiss market, as its long-term strategic partner to drive its digital transformation agenda.
- **L&T Finance Holdings (LTFH)** and HSBC Asset Management (India) (HSBC AMC) have entered into a definitive agreement whereby HSBC AMC shall acquire 100% equity shares of L&T Investment Management (LTIM), a wholly owned subsidiary of LTFH.

MARKET DRIVING SECTOR : REALTY

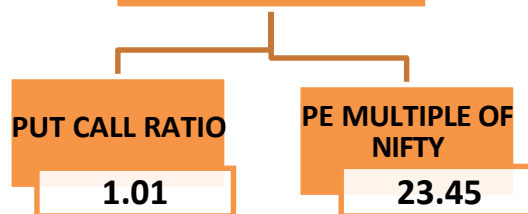


S&P BSE REALTY
CLOSING: 3,786.17
CHANGE: -54.97
% CHANGE: -1.43%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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