

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,124.31	56,948.33	57,512.01	56,543.08	57,420.24	+295.93	+0.52
NIFTY	17,003.75	16,937.75	17,112.05	16,833.20	17,086.25	+82.50	+0.49

BOURSES END HIGHER AMID VOLATILITY

The 30-share BSE Sensex was up by 395.93 points or 0.52% to settle at 57,420.24 and the Nifty was up by 82.50 points or 0.49% to settle at 17,086.25. The BSE Mid-Cap was up by 0.27% and BSE Small Cap was up by 0.52%. On the sectoral front, Consumer Durables, Bank, IT, Capital Goods, Realty, Auto, AND Oil & Gas were the top gaining indices; on the flip side, Metal, and FMCG were the top losing index. Tech Mahindra, Dr Reddys, Power Grid, and Kotak Bank were top gainers on the Sensex; on the flip side, IndusInd Bank, Asian Paints, Maruti Suzuki, and Bharti Airtel were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,783.05	1,723.80	3.44
CIPLA	928.80	908.30	2.26
DRREDDY	4,734.00	4,638.65	2.06
UPL	759.90	746.85	1.75
KOTAKBANK	1,773.50	1,748.40	1.44

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	452.40	458.90	-1.42
BRITANNIA	3,509.00	3,541.30	-0.91
ONGC	137.35	138.50	-0.83
INDUSINDBK	856.65	861.15	-0.52
MARUTI	7,280.00	7,317.10	-0.51

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RBLBANK	19,06,62,841	141.60	2,727.05
INDUSINDBK	1,23,25,932	856.65	1,029.50
TECHM	45,12,000	1,783.05	793.90
ZEEL	2,23,94,765	316.30	724.00
BAJFINANCE	9,12,360	6,895.05	620.32

Most Active (by volume)			
Name	Qty	Pr.	Value CR
JPOWER	19,16,86,217	5.90	111.56
RBLBANK	19,06,62,841	141.60	2,727.05
IDEA	13,39,98,036	13.45	181.03
GMRINFRA	10,28,95,796	46.00	470.54
RCOM	8,36,74,335	3.85	32.05



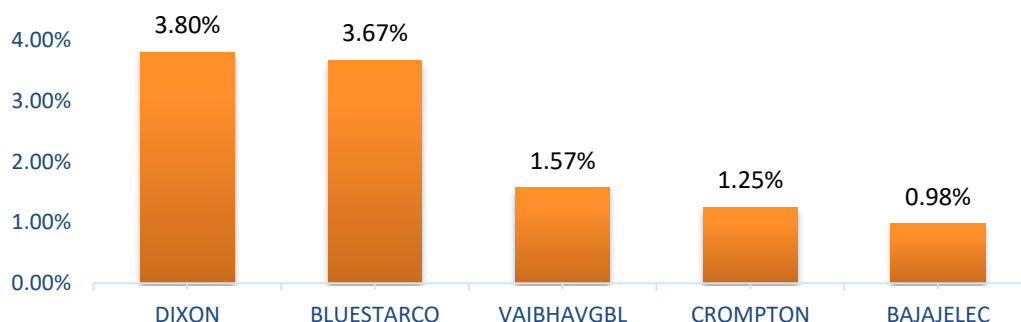
Indian equity benchmarks ended near their day's high points on Monday. After a negative start, markets remained volatile during the first half of the trading session, as several states such as Delhi, Karnataka, and Maharashtra enforced new restrictions in view of rising Covid-19 cases. However, in the second half of the trading session, markets staged recovery to turn positive, amid reports that Indian companies have mopped up more than Rs 9 lakh crore through equity and debt routes in 2021 to meet their renewed thirst for business expansion in a buoyant stock market brimming with liquidity and helped by recovering macroeconomic indicators after pandemic-ravaged first few months. Adding more relief, rating agency ICRA has said that the recent improvement in recovery of the non-performing assets (NPAs) and decline in provisioning of loans in the banking sector are expected to improve further in the coming year.

On the global front, European markets were trading higher, as traders shrugged off concern that Omicron variant of COVID-19 driving up infections around the world. Asian markets settled mostly lower on Monday, after Singapore's manufacturing output logged a double-digit growth in November but the pace of expansion eased. Source: AceEquity

NEWS BULLETIN

- **HDFC Bank** has tied up with India Post Payments Bank (IPPB) to offer its banking services to the unbanked and underserved segments in semi-urban and rural areas.
- **Paras Defence and Space Technologies** has been chosen by the DRDO as one of the companies for handing over the technology of Border Surveillance Systems as developed by Instruments Research & Development Establishment and Defence Research and Development Organization (DRDO).
- Peter England, a leading international menswear brand from **Aditya Birla Fashion and Retail**, has entered the kids wear segment with the launch of its first kids wear store 'Peter England Girls and Boys' in Hosur.
- **Lupin** has received approval from USFDA to market Sevelamer Carbonate for Oral Suspension. The drug is generic equivalent of Renvela and would be manufactured Goa facility.

MARKET DRIVING SECTOR : CONSUMER DURABLES



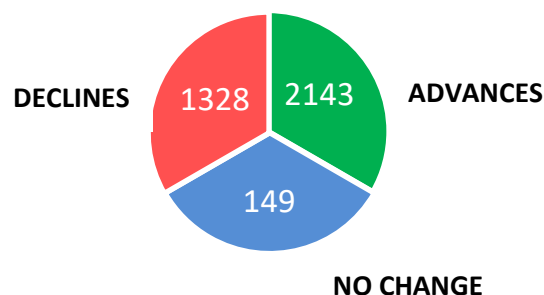
S&P BSE CONSUMER DURABLES

CLOSING: 43,194.53

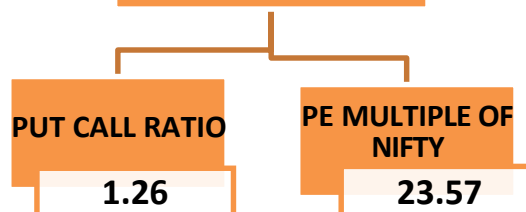
CHANGE: +362.08

% CHANGE: +0.85%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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