



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,420.24	57,751.21	57,952.48	57,650.29	57,897.48	+477.24	+0.83
NIFTY	17,086.25	17,177.60	17,250.25	17,161.15	17,233.25	+147.00	+0.86

## INDICES GAIN FOLLOWING GLOBAL CUES

The 30-share BSE Sensex was up by 477.24 points or 0.83% to settle at 57,897.48 and the Nifty was up by 147.00 points or 0.86% to settle at 17,233.25. The BSE Mid-Cap was up by 0.95% and BSE Small Cap was up by 1.43%. On the sectoral front, Consumer Durables, Bank, IT, Capital Goods, Realty, Auto, and Oil & Gas were the top gaining indices; on the flip side, there was no losing index. Asian Paints, M&M, Sun Pharma and Titan were top gainers on the Sensex; on the flip side, Indusind Bank and Power Grid were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SUNPHARMA	818.60	794.10	3.09
ASIANPAINT	3365.00	3272.40	2.83
M&M	839.75	818.55	2.59
ULTRACEMCO	7409.95	7245.05	2.28
NTPC	124.60	121.85	2.26

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	205.40	206.10	-0.34
INDUSINDBK	852.95	855.25	-0.27

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ICICIBANK	1,78,33,655	736.50	1315.41
TATAMOTOR	2,28,60,916	480.35	1094.15
SUPRIYA	2,35,57,665	389.70	949.49
RBLBANK	6,33,98,730	145.00	914.84
IRCTC	82,20,616	862.65	711.18

Most Active (by volume)			
Name	Qty	Pr.	Value CR
JPOWER	39,32,08,473	6.35	248.90
IDEA	18,63,04,390	13.75	256.73
YESBANK	9,70,31,374	13.55	130.02
RBLBANK	6,33,98,730	145.00	914.84
GMRINFRA	4,46,62,750	46.45	207.01



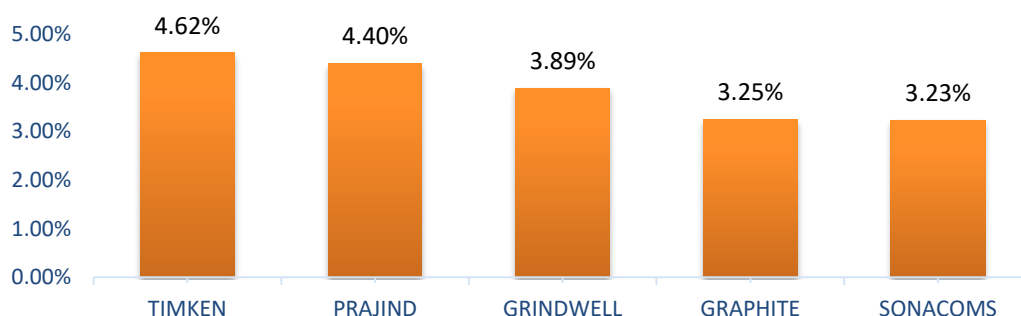
Indian equity benchmarks ended on a strong note, as bulls held a tight grip over the Dalal Street. Markets made a positive start of the day, as India's exports in the first three weeks of December rose 36.20% on-year at \$23.82 billion. Outbound shipments were 27.7% higher than the same period of 2019-20. Export excluding petroleum, oil and lubricants increased 28.08% over the corresponding period last year. Some support came amid reports that increasing per capita steel consumption and production of special steel as well as enhancing raw material security will remain the key focus areas of the government in 2022. Firm trade continued over the Dalal Street till the end of the trading session, as traders got some support after a private report stated that the Indian economy is likely to maintain a real GDP growth of 9 percent each in FY2022 and FY2023 amid uncertainty triggered by the Omicron variant of corona virus.

On the global front, European markets were trading in green as investors appear confident that the Omicron coronavirus variant will not derail the global economic recovery. Asian markets ended higher on Tuesday, after industrial output in Japan advanced a seasonally adjusted 7.2 percent on month in November. Source: AceEquity

## NEWS BULLETIN

- **Torrent Pharmaceuticals** is all set to launch MSD (a trade name of Merck & Co., Inc, Kenilworth, NJ, USA) and Ridgeback's molnupiravir under the brand name Molnutor in India.
- **ITC** has started its first offsite solar plant at Dindigul in Tamil Nadu, set up at an investment of Rs 76 crore. The 14.9 MW solar plant will help reduce CO2 emissions over the course of its lifetime.
- **Bharti Airtel** and Tata Consultancy Services (TCS) have joined hands to build a 5G-based remote working technology using robotics. Both the companies are currently running the trials in Airtel's 5G lab at Manesar, Haryana.
- **Adani Transmission (ATL)** has won the Asia-Pacific Indian Deal of the Year award from Project Finance International (PFI).

## MARKET DRIVING SECTOR : CAPITAL GOODS



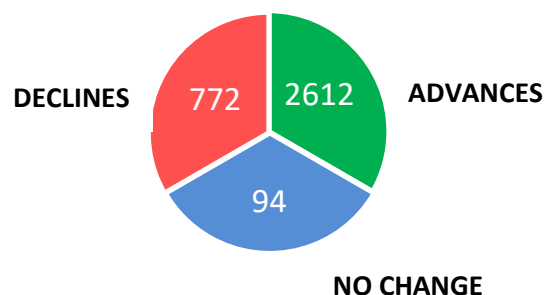
### S&P BSE CAPITAL GOODS

CLOSING: 28,584.49

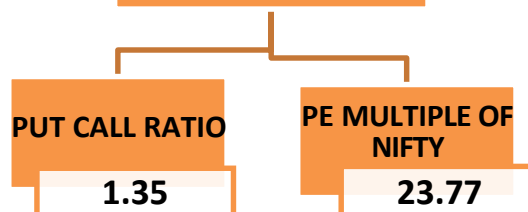
CHANGE: +438.78

% CHANGE: +1.56%

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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