

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,897.48	57,892.31	58097.07	57,684.58	57,806.49	-90.99	-0.16
NIFTY	17,233.25	17,220.10	17285.95	17,176.65	17,213.60	-19.65	-0.11

INDICES SHUT THE DAY ON A RED NOTE

The 30-share BSE Sensex was down by 90.99 points or 0.16% to settle at 57,806.49 and the Nifty was down by 19.65 points or 0.11% to settle at 17,213.60. The BSE Mid-Cap was up by 0.13% and BSE Small Cap was up by 0.49%. On the sectoral front, Auto, and Capital Goods were the top gaining indices; on the flip side, Metal, Bank, Oil & Gas, IT, FMCG, Consumer Durables, and Realty were top losing indices. Sun Pharma, IndusInd Bank, Dr. Reddys, and Titan were top gainers on the Sensex; on the flip side, SBI, ITC, Tech Mahindra, and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices were trading on a mixed note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	2,565.00	2,480.40	3.41
BAJAJ-AUTO	3,269.00	3,176.05	2.93
SUNPHARMA	834.10	815.10	2.33
DIVISLAB	4,618.00	4,525.35	2.05
INDUSINDBK	867.25	852.65	1.71

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SBIN	453.20	461.20	-1.73
ITC	216.60	220.05	-1.57
COALINDIA	146.60	148.85	-1.51
GRASIM	1602.00	1621.95	-1.23
NTPC	122.60	124.10	-1.21

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	71,18,779	2398.00	1708.56
SUPRIYA	1,92,88,145	461.30	859.98
MAPMYINDIA	42,56,134	1664.00	730.89
SUNPHARMA	87,48,856	834.10	727.24
INFY	32,36,635	1883.25	610.42

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	34,85,32,953	14.35	494.92
JPOWER	27,79,87,827	6.10	173.19
SUZLON	23,75,58,976	9.30	217.84
INVENTURE	14,83,68,157	3.00	42.88
YESBANK	12,59,63,208	13.90	173.83



Indian equity benchmarks ended the volatile day of trade with minor losses on penultimate day of December month F&O expiry. It turned out to be a choppy day of trade for domestic bourses with Sensex and Nifty lingering between green and red in very tight range as traders remained concerned as India reported 6,358 new coronavirus cases on Tuesday, according to the health ministry. However, losses remained capped as some relief came as ICRA said the Indian economy is likely to maintain a real GDP growth of 9 percent each in FY2022 and FY2023 amid uncertainty triggered by the Omicron variant of corona virus. Traders also took note of report that Finance Minister Nirmala Sitharaman will hold a meeting with finance ministers of states on Thursday as part of customary pre-Budget consultations with various stakeholders. Markets regulator Sebi has decided to put a cap on IPO proceeds earmarked for making future acquisition of unspecified targets and will bring under monitoring the funds reserved for general corporate purposes.

On the global front, European markets were trading mostly in green led by banks and retail shares, although rising coronavirus cases fuelled concerns about the economic outlook for next year. Asian markets ended mixed as the region's investors positioned their portfolios for the New Year and continued to grapple with increasing global numbers of Omicron coronavirus cases.

Source: AceEquity

NEWS BULLETIN

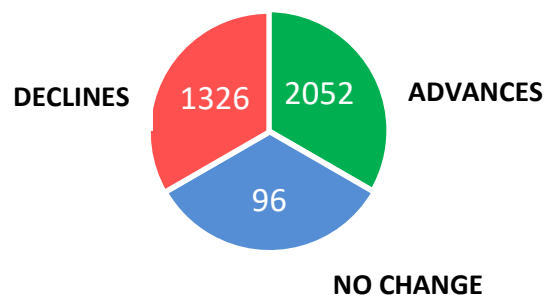
- **Bajaj Auto** is all set to set up an electric vehicle manufacturing facility at Akurdi in Pune with an investment of Rs 300 crore.
- **BASF** India's ultimate holding company -- BASF SE, Germany has signed an agreement to divest its manufacturing site in Quincy, Florida and the associated attapulgitte business for a purchase price of \$60 million to Clariant.
- **Mahindra & Mahindra (M&M)** has subscribed to 16,07,400 Equity Shares of ReNew Sunlight Energy (RSEPL) constituting 31.2% of the Equity Share Capital of RSEPL.
- **Amara Raja Batteries** is planning to invest in InoBat Auto (InoBat), a European technology developer and manufacturer of premium innovative batteries for E-mobility. The initial investment will give Amara Raja a key foothold in the thriving European EV ecosystem.

MARKET DRIVING SECTOR : METAL

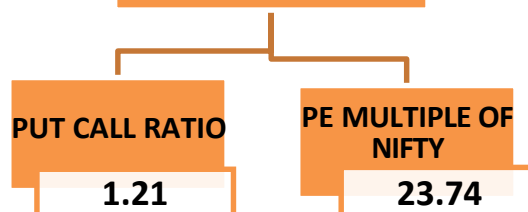


S&P BSE METAL
CLOSING: 19,068.97
CHANGE: -194.70
% CHANGE: -1.01%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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