

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,806.49	57,755.40	58,010.03	57,578.99	57,794.32	-12.17	-0.02
NIFTY	17,213.60	17,201.45	17,264.05	17,146.35	17,203.95	-9.65	-0.06

A DRAW BETWEEN BULLS AND BEARS

The 30-share BSE Sensex was down by 12.17 points or 0.02% to settle at 57,794.32 and the Nifty was down by 9.65 points or 0.06% to settle at 17,203.95. The BSE Mid-Cap was down by 0.22% and BSE Small Cap was up by 0.19%. On the sectoral front, Oil & Gas, Metal, Realty, Auto, and Capital Goods were the top losing indices; on the flip side, IT, Consumer Durables, FMCG, and Bank were the top gaining indices. NTPC, HCL, Titan, and IndusInd Bank were top gainers on the Sensex; on the flip side, Reliance, Tata Steel, Maruti Suzuki, and Bajaj Finance were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
NTPC	126.45	123.15	2.68
INDUSINDBK	888.00	870.00	2.07
HCLTECH	1,317.00	1,291.90	1.94
TITAN	2,448.00	2,402.15	1.91
CIPLA	952.80	935.55	1.84

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ-AUTO	3,201.00	3,262.50	-1.89
RELIANCE	2,364.00	2,402.50	-1.60
JSWSTEEL	645.55	655.90	-1.58
TATASTEEL	1,101.15	1,116.25	-1.35
MARUTI	7,273.00	7,350.05	-1.05

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	1,35,37,254	2,364.00	3,204.09
POWERGRID	6,56,10,905	204.05	1,346.01
SBIN	2,88,79,190	453.05	1,304.50
RBLBANK	9,71,95,999	130.90	1,294.07
INDUSINDBK	1,23,54,342	888.00	1,090.00

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	39,64,04,094	14.00	570.43
INVENTURE	10,43,75,217	2.95	30.69
RBLBANK	9,71,95,999	130.90	1,294.07
YESBANK	7,71,92,964	13.65	105.60
PNB	6,98,51,127	37.30	258.03



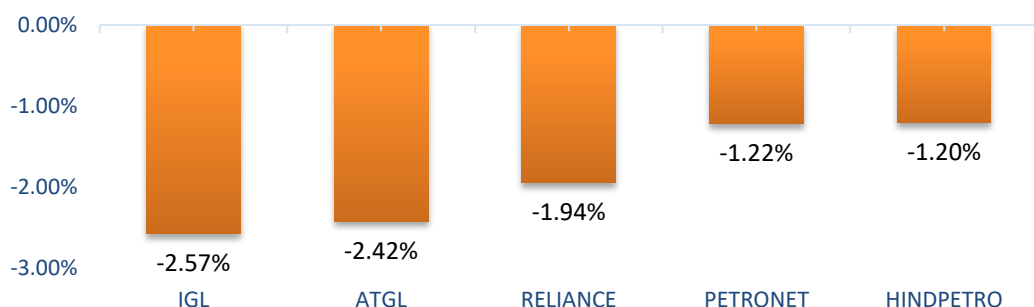
Extending previous session's choppiness, Indian equity benchmarks ended the December F&O expiry trading session with marginal losses as traders remained watchful on account of rising corona cases in India. Soon after making a negative start, domestic bourses gained traction and traded in green for most part of the day as sentiments got some support as the Federation of Indian Export Organisations (FIEO) said the country's exports are expected to register healthy growth rate in the financial year 2022-23 and might touch \$530 billion as exporters are flushed with orders. Traders also took some support with private report stating that employment opportunities in the e-commerce and allied industries witnessed a 28 per cent surge in 2021. However, traders opted to book all of their gains in dying hour of trade to end slightly in red as traders turned pessimistic as the Reserve Bank expressed doubts about the government's ability to contain fiscal deficit at the budgeted 6.8 per cent this fiscal year after it moved the second supplementary demand of grants worth Rs 3.73 lakh crore.

On the global front, European stocks edged higher as holiday-thinned trade continues in the region. Asian markets ended mostly in red despite U.S. shares edging up to another record high overnight amid light volumes in the final days of the year.
Source: AceEquity

NEWS BULLETIN

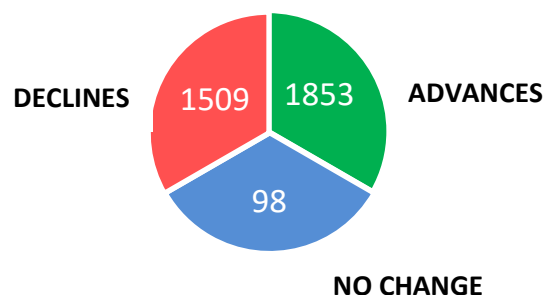
- **Firstsource Solutions** has entered into an agreement to acquire American Recovery Services, Inc. (ARSI), a nationwide legal collections network headquartered in Southern California.
- **ITC** has teamed up with Invest India, a non-profit venture by the central government for national investment promotion and facilitation, to crowdsource innovative ideas for single-use plastic substitution and automate waste segregation.
- **HCL Technologies'** wholly owned step-down subsidiary--- HCL America Inc., has acquired the balance 19.6% stake in HCL Technologies SEP Holdings Inc., the sole parent entity of the operating company, Actian Corporation.
- **Indian Hotels Company** has acquired balance 14.28% Equity Stake in ELEL Hotels and Investments (ELEL), ELEL. (holding the leasehold rights of the erstwhile Sea Rock hotel).

MARKET DRIVING SECTOR : OIL & GAS

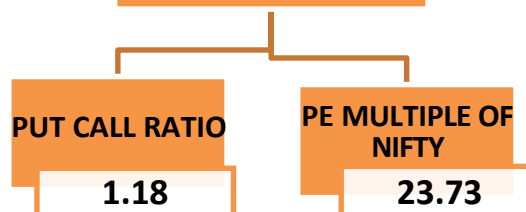


S&P BSE OIL & GAS
CLOSING: 17,306.55
CHANGE: -250.54
% CHANGE: -1.43%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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