

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	57,794.32	57,849.76	58,409.30	57,846.52	58,253.82	+459.50	+0.80
NIFTY	17,203.95	17244.50	17400.80	17,238.50	17,354.05	+150.10	+0.87

BOURSES EDGE HIGHER TO FINISH 2021

The 30-share BSE Sensex was up by 459.50 points or 0.80% to settle at 58,253.82 and the Nifty was up by 150.10 points or 0.87% to settle at 17,354.05. The BSE Mid-Cap was up by 1.38% and BSE Small Cap was up by 1.16%. On the sectoral front, Metal, Consumer Durables, Auto, Bank, Realty, FMCG, Oil & Gas, Capital Goods, and IT were the top gaining indices; on the flip side there was no losing index. Titan, UltraTech, Kotak Bank, and SBI were top gainers on the Sensex; on the flip side, NTPC, Tech Mahindra, Power Grid, and Infosys were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	474.75	449.65	5.58
TITAN	2,517.55	2,437.30	3.29
ULTRACEMCO	7,603.00	7,397.20	2.78
TATAMOTORS	482.80	470.40	2.64
KOTAKBANK	1,797.80	1,755.25	2.42

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
NTPC	124.40	126.90	-1.97
CIPLA	944.05	952.75	-0.91
TECHM	1,791.95	1,799.95	-0.44
POWERGRID	204.50	205.35	-0.41
SBILIFE	1,195.00	1,195.20	-0.02

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
CMSINFO	4,90,60,201	241.00	1173.27
RBLBANK	8,65,78,823	127.70	1107.52
RELIANCE	43,73,768	2368.50	1036.81
IDEA	63,56,86,929	15.30	946.54
INFY	46,19,420	1893.00	871.78

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	63,56,86,929	15.30	946.54
INVENTURE	17,84,61,595	3.50	57.64
IDFC	12,36,16,913	63.20	766.30
JPOWER	10,62,51,187	6.20	66.30
RBLBANK	8,65,78,823	127.70	1107.52



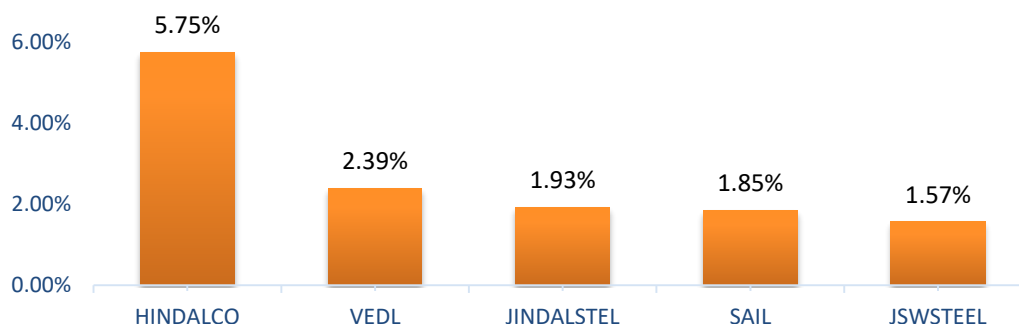
The last day of 2021 remained cheerful for the Indian equity benchmarks, as bulls held a tight grip over the Dalal Street. After a positive start, markets remained strong during trading session, as India Ratings and Research (Ind-Ra) said that higher tax and non-tax revenue collections this fiscal are expected to more than offset the shortfall in disinvestment revenue, leading to the fiscal deficit coming in at 6.6 per cent of GDP in FY22, or 20 basis points lower than the budgeted target. Traders remained positive during the day, as markets regulator Sebi extended the deadline till September 30 next year for the applicability of the tweaked reporting requirements for alternative investment funds (AIFs). Key indices maintained gains in the second half of the trading session, as sentiments remained upbeat after India's agricultural and processed food exports have grown at a steady pace in the last decade notwithstanding several logistical challenges faced in the global trade of the commodities.

On the global front, European markets were trading in red. Asian markets ended mostly higher on Friday, after industrial output in South Korea advanced a seasonally adjusted 5.1 percent on month in November.
Source: AceEquity

NEWS BULLETIN

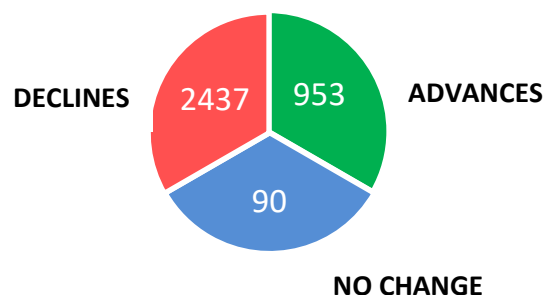
- **Dabur India** has forayed into the Health Food Drink category with the launch of 'Dabur Vita'.
- **Century Plyboards (India)** has incorporated a wholly owned Subsidiary namely 'Century Infra' to carry out the business of Containers Freight Stations services, Container handling services, warehousing of imported and exported goods, storage and other related services.
- **HDFC Bank** has signed a memorandum of understanding (MoU) with Agra Smart City to launch "Mera Agra" app that would enhance ease of living for the citizens and improve tourists' experience.
- **Reliance Industries'** wholly owned subsidiary -- Reliance New Energy Solar (RNESL) has signed definitive agreement to acquire 100% shareholding in Faradion for an enterprise value of GBP 100 million.

MARKET DRIVING SECTOR : METAL

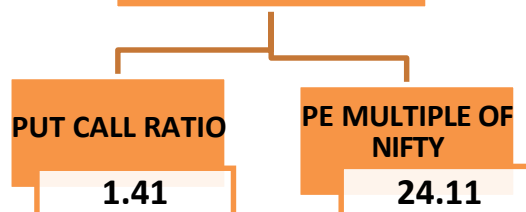


S&P BSE METAL
CLOSING: 19,245.75
CHANGE: +396.33
% CHANGE: +2.10%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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