

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58,253.82	58,310.09	59,266.39	58,306.45	59,183.22	+929.40	+1.60
NIFTY	17,354.05	17,387.15	17,646.65	17,383.30	17,625.70	+271.65	+1.57

A DREAM START FOR A DREAM YEAR

The 30-share BSE Sensex was up by 929.40 points or 1.60% to settle at 59,183.22 and the Nifty was up by 271.65 points or 1.57% to settle at 17,625.70. The BSE Mid-Cap was up by 1.10% and BSE Small Cap was up by 1.19%. On the sectoral front, Metal, Consumer Durables, Auto, Bank, Realty, FMCG, Oil & Gas, Capital Goods, and IT were the top gaining indices; on the flip side Healthcare was sole losing index. Bajaj Finance, Bajaj Finserv, ICICI Bank and Tata steel were top gainers on the Sensex; on the flip side, Dr. Reddy, M&M, Tech Mahindra and Nestle were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	155.35	146.05	6.37
EICHERMOT	2,712.50	2,591.90	4.65
BAJFINANCE	7,225.00	6,977.30	3.55
TATASTEEL	1,150.00	1,111.45	3.47
ICICIBANK	765.5	740.15	3.42

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	931.75	944.10	-1.31
DRREDDY	4857.00	4907.00	-1.02
M&M	830.30	837.15	-0.82
DIVISLAB	4649.00	4678.20	-0.62
TECHM	1783.15	1790.55	-0.41

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAMOTOR	3,27,48,423	496.80	1626.35
BAJFINANCE	12,69,725	7225.00	905.99
TCS	23,46,158	3815.00	893.28
RBLBANK	6,87,72,516	133.00	891.64
ICICIBANK	96,53,095	765.50	730.60

Most Active (by volume)			
Name	Qty	Pr.	Value CR
JPOWER	47,39,49,788	7.20	330.82
IDEA	39,23,07,918	15.55	614.35
YESBANK	23,36,46,824	14.05	329.68
RBLBANK	6,87,72,516	133.00	891.64
GMRINFRA	3,90,48,484	47.30	182.83



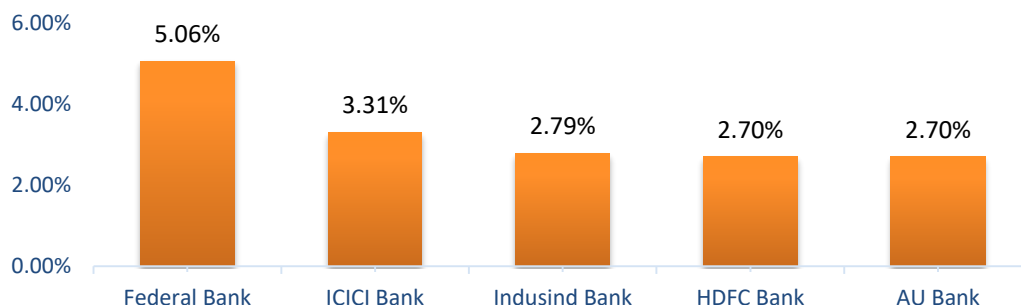
Indian equity benchmarks started the year 2022 on a firm note and gained over one and half percent on Monday. After a strong uptick, the benchmarks moved from strength to strength, on the back of healthy buying in the banking and financial pack even as investors remained cautious over the spike in Omicron cases. Sentiments got a boost as the Finance Ministry said GST revenue collected in December 2021 was over Rs 1.29 lakh crore, 13 per cent higher than the same month last year. The gross GST revenue collected in the month of December 2021 is Rs 1,29,780 crore, of which CGST is Rs 22,578 crore, SGST is Rs 28,658 crore, IGST is Rs 69,155 crore and cess is Rs 9,389 crore. Traders remained optimistic after data showing that growth of eight core infrastructure industries grew 3.1 percent in November 2021 as against 1.1 percent contraction in same month last year. In October 2021, these core sectors' output had grown by 8.4 percent. However, traders overlooked report that India's manufacturing activity lost some momentum in December easing to a three month low after hitting a 10 month high in November, amid fears that the rapidly spreading third wave of the Coronavirus (Covid-19) pandemic may hit consumer sentiment and output. On the global front, European markets were trading mostly in red, on soaring cases of the Omicron coronavirus variant across Europe and elsewhere.

Source: AceEquity

NEWS BULLETIN

- **Greaves Electric** Mobility, a wholly owned electric mobility subsidiary of Greaves Cotton, begins new year 2022 with sales of more than 10,000 units in the month of December 2021. This includes both electric 2-wheelers and 3-wheelers segments.
- **V-Mart Retail** has informed that the Company has opened one new store in the state of Uttar Pradesh in the month of December 2021. With this the total number of stores now stands at 377 stores as at 31st December, 2021.
- **NTPC** is planning to acquire 5 per cent equity stake in Power Exchange of India (PXIL) that provides various electricity trading options. The PXIL is India's first institutionally promoted power exchange, which has been providing various electricity trading solutions and connecting buyers as well sellers since 2008.

MARKET DRIVING SECTOR : BANK



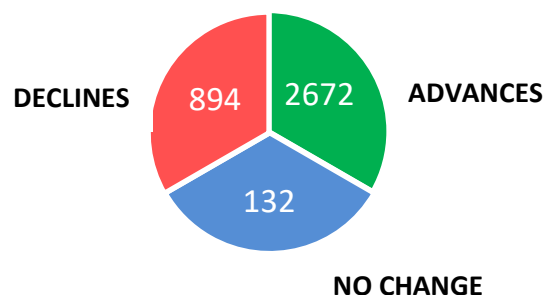
S&P BSE BANK

CLOSING: 41,438.77

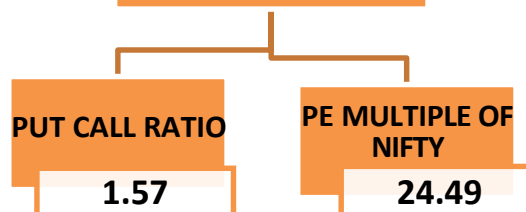
CHANGE: +1030.27

% CHANGE: +2.55%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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