

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	59,183.22	59,343.79	59,937.33	59,084.40	59,855.93	+672.71	+1.14
NIFTY	17,625.70	17,681.40	17,827.60	17,593.55	17,805.25	+179.55	+1.02

BOURSES END HIGHER FOLLOWING GLOBAL CUES

The 30-share BSE Sensex was up by 672.71 points or 1.14% to settle at 59,855.93 and the Nifty was up by 179.55 points or 1.02% to settle at 17,805.25. The BSE Mid-Cap was up by 0.05% and BSE Small Cap was up by 0.39%. On the sectoral front, Bank, Realty, FMCG, Oil & Gas, Capital Goods, Consumer Durables, Auto, and IT were the top gaining indices; on the flip side Realty, and Metal were the top losing indices. NTPC, Power Grid, SBI, and Titan were top gainers on the Sensex; on the flip side, Sun Pharma, IndusInd Bank, UltraTech, and Dr. Dreddy were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
NTPC	132.50	126.00	5.16
ONGC	148.30	143.05	3.67
SBIN	483.75	470.80	2.75
POWERGRID	210.40	205.00	2.63
RELIANCE	2460.00	2403.85	2.34

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	489.35	497.60	-1.66
COALINDIA	153.00	155.30	-1.48
TATACONSUM	739.00	748.00	-1.20
SUNPHARMA	838.90	848.95	-1.18
SHREECEM	26950.00	27247.40	-1.09

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	50,06,225	2,460.00	1,220.15
TATAMOTOR	2,41,00,985	489.35	1,181.14
SBIN	2,32,96,671	483.75	1,117.98
TCS	24,88,606	3,878.70	960.43
VEDL	2,82,38,896	335.70	954.93

Most Active (by volume)			
Name	Qty	Pr.	Value CR
JPOWER	39,68,66,566	7.35	296.46
IDEA	28,66,11,986	15.20	441.38
INVENTURE	28,62,69,694	4.60	121.09
SUZLON	28,56,51,349	10.20	301.93
YESBANK	23,94,78,313	14.55	345.33

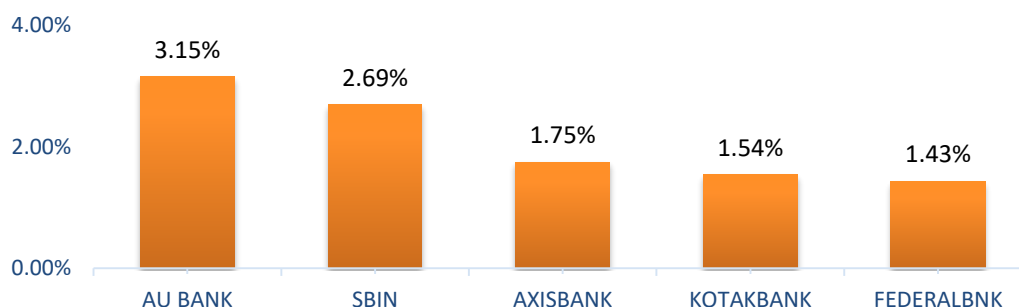


Indian equity benchmarks ended near their intraday high points on Tuesday. After a positive start, markets witnessed sharp fall, as data from the Centre for Monitoring Indian Economy (CMIE) showed unemployment rate in the country touched a four-month high of 7.91 per cent in December 2021. But soon, key indices staged recovery and traded in green till the end of the trading session, taking support with government data showing that India's exports surged 37 percent on an annual basis to \$37.29 billion in December 2021, the highest-ever monthly figure, on the back of healthy performance by sectors like engineering, textiles and chemicals, even as the trade deficit widened to \$21.99 billion. Markets gained traction in the last hour of the trade to end on a strong note, as domestic sentiments remained positive, amid reports that equity investors are a happy lot as their wealth jumped by Rs 4.76 lakh crore in the first two days of trading in the New Year, driven by optimism in the broader market. On the global front, European markets were trading higher continuing the positive start to the New Year on hopes of a steady economic recovery despite a surge in Covid-19 cases. Asian markets settled mostly higher, after China's manufacturing sector rebounded in December. Source: AceEquity

NEWS BULLETIN

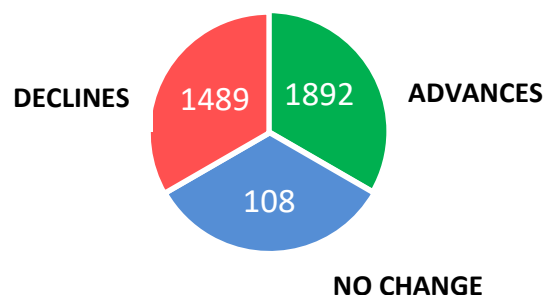
- **FSN E-Commerce Ventures (Nykaa)** has launched its first Luxe Store at Lulu Mall, Trivandrum, the evergreen city of India.
- **Alembic Pharmaceuticals** has received final approval from the US Food & Drug Administration (USFDA) for its Abbreviated New Drug Application (ANDA) for Doxycycline Hyclate Delayed-Release Tablets USP, 75 mg, 100 mg, 150 mg, and 200 mg.
- **Maruti Suzuki** India's total production (Passenger Vehicle + Light Commercial Vehicles) in December 2021 decreased marginally by 1.99% on a yearly basis to 152,029 units. The company had produced a total of 155,127 units in the year-ago period.
- **Larsen & Toubro's (L&T)** construction arm -- L&T construction has won a prestigious order for its Heavy Civil Infrastructure business from Delhi Metro Rail Corporation (DMRC), for the design and construction of the Underground Metro Project of Phase-1 of Patna MRTS.

MARKET DRIVING SECTOR : BANK

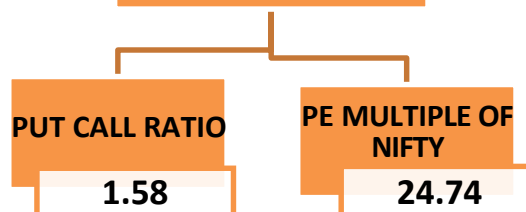


S&P BSE BANK
CLOSING: 41,982.20
CHANGE: +543.43
% CHANGE: +1.31%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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