



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	59,855.93	59,921.98	60,332.72	59,661.38	60,223.15	+367.22	+0.61
NIFTY	17,805.25	17,820.10	17,944.70	17,748.85	17,925.25	+120.00	+0.67

BOURSES RISE FOR FOURTH CONSECUTIVE SESSION

The 30-share BSE Sensex was up by 367.22 points or 0.61% to settle at 60,223.15 and the Nifty was up by 120.00 points or 0.67% to settle at 17,925.25. The BSE Mid-Cap was up by 0.36% and BSE Small Cap was down by 0.08%. On the sectoral front, Bank, Metal, Oil & Gas, Realty, Auto, FMCG, and Capital Goods were the top gaining indices; on the flip side IT and Consumer Durables, were the top losing indices. Bajaj Finserv, Bajaj Finance, Kotak Bank, and Axis Bank were top gainers on the Sensex; on the flip side, Tech Mahindra, Infosys, HCL Tech, and Wipro were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJAJFINSV	17,983.30	17,135.45	4.95
BAJFINANCE	7,665.00	7,343.00	4.39
KOTAKBANK	1,916.65	1,852.60	3.46
JSWSTEEL	693.00	670.40	3.37
GRASIM	1,743.80	1,692.00	3.06

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,739.00	1,789.80	-2.84
INFY	1,848.00	1,899.15	-2.69
HCLTECH	1,311.35	1,333.45	-1.66
DIVISLAB	4,557.95	4,621.70	-1.38
WIPRO	713.60	721.50	-1.09

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
BAJFINANCE	25,83,262	7,665.00	1,959.41
ICICIBANK	1,97,41,308	787.00	1,553.34
RELIANCE	53,71,616	2,461.85	1,319.10
INFY	69,95,217	1,848.00	1,299.39
AUBANK	1,02,30,846	1,174.00	1,210.92

Most Active (by volume)			
Name	Qty	Pr.	Value CR
YESBANK	31,23,69,374	14.45	458.25
IDEA	25,07,60,610	15.15	382.66
GTLINFRA	22,63,91,045	2.30	52.98
JPOWER	15,65,88,510	7.10	111.65
INVENTURE	11,12,96,523	5.05	52.98

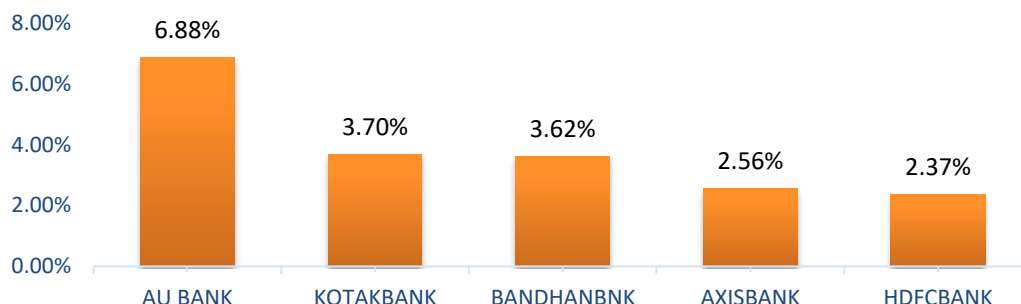


Bulls strengthened grip on Dalal Street with frontline gauges extending rally for fourth day in a row on Wednesday, as investors hoping Covid-related restrictions to ease sooner-than-expected as Omicron variant looks less sever. Besides, they expect the uncertain global outlook to delay policy tightening by global central banks, keeping liquidity taps running for equity markets. Reserve Bank of India (RBI) notified the market making scheme to promote retail participation in government securities by providing prices/quotes to retail direct gilt (RDG) account holders enabling them to buy and sell securities under the RBI Retail Direct Scheme. Markets extended gains in last leg of trade as commerce ministry is planning to launch Brand India Campaign to give momentum to exports of both services and products in new markets, as the country's outbound shipments all set to cross \$400 billion this fiscal year. This campaign would serve as an 'umbrella campaign' for promoting goods and services exported by India. On the global front, European markets were trading in green as investors weighed the outlook for global inflation against expanded Covid-related curbs. However, Asian markets ended mostly in red as Geopolitical tensions remained in investors' radar after North Korea reportedly fired a suspected ballistic missile off its east coast. Source: AceEquity

NEWS BULLETIN

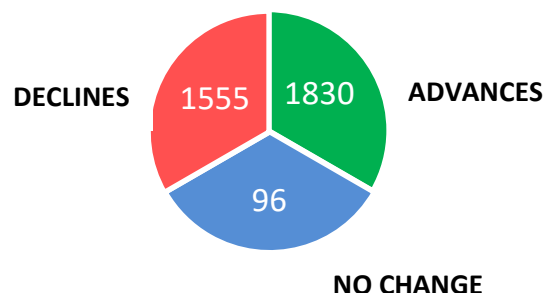
- **Bharti Airtel** and Hughes Communications India (HCIPL), a majority-owned subsidiary of Hughes Network Systems, LLC (HUGHES), have formed a joint venture to provide satellite broadband services in India.
- **HFCL** is powering its network offerings with Artificial Intelligence (AI) based Analytics, partnering with Aprecomm, the leading AI-powered Wi-Fi analytics technology provider.
- **Adani Ports** and Special Economic Zone (APSEZ) has handled a cargo volume of 234.31 million tonnes (MT) during the April-December 2021 period, registering a growth of 35 per cent y-o-y
- **ITC** has entered the plant-based meat market. ITC's food business will launch plant-based burger patties and nuggets providing the taste of chicken to consumers through retail, e-commerce, and food service establishments in the country's top 8 cities.

MARKET DRIVING SECTOR : BANK

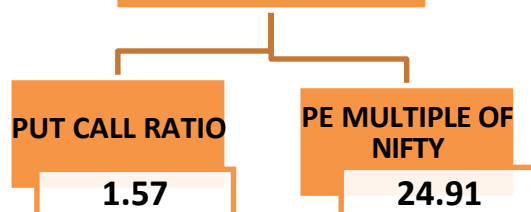


S&P BSE BANK
CLOSING: 43,002.78
CHANGE: +1,020.58
% CHANGE: +2.43%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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