

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,223.15	59,731.75	59,781.86	59,290.58	59,601.84	-621.31	-1.03
NIFTY	17,925.25	17,768.50	17,797.95	17,655.55	17,745.90	-179.35	-1.00

INDICES SNAP FOUR DAY WINNING STREAK

The 30-share BSE Sensex was down by 621.31 points or 1.03% to settle at 59,601.84 and the Nifty was down by 179.35 points or 1.00% to settle at 17,745.90. The BSE Mid-Cap was down by 0.05% and BSE Small Cap was up by 0.01%. On the sectoral front, Auto, Consumer Durables, and Oil & Gas were the top gaining indices; on the flip side Realty, IT, FMCG, Bank, Metal, Capital Goods were the top losing indices. UPL, IndusInd Bank, Bajaj Auto, and Bharti Airtel were top gainers on the Sensex; on the flip side, UltraTech, Tech Mahindra, Reliance, and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
UPL	781.40	764.50	2.21
INDUSINDBK	920.10	903.95	1.79
BAJAJ-AUTO	3415.10	3358.55	1.68
BHARTIARTL	710.75	700.00	1.54
MARUTI	7872.00	7775.35	1.24

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
JSWSTEEL	673.80	694.50	-2.98
ULTRACEMCO	7455.00	7659.55	-2.67
SHREECEM	26509.00	27214.65	-2.59
TECHM	1694.00	1737.55	-2.51
ADANIPTS	739.00	754.90	-2.11

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	66,67,483	2,419.15	1615.67
BHARTIARTL	2,16,42,414	710.75	1540.20
HDFC	46,16,700	2,619.00	1210.50
BAJFINANCE	15,35,986	7,729.95	1179.11
INFY	64,49,205	1,820.50	1168.64

Most Active (by volume)			
Name	Qty	Pr.	Value CR
JPOWER	32,15,46,242	7.80	242.77
IDEA	30,48,01,531	15.30	466.65
GTLINFRA	27,13,72,853	2.45	65.40
YESBANK	12,54,81,711	14.20	178.94
SUZLON	11,96,55,199	10.15	115.83



Indian equity benchmarks remained under a grip of bears on Thursday's trading session, with both Sensex and Nifty ending in deep red. The start of the day was on a negative note, as rising coronavirus cases in the country dampened the sentiments in markets. The Centre said India is witnessing an exponential rise in the number of Covid-19 cases, which is believed to be driven by the Omicron variant. Weak trade continued over the Dalal Street during the trading session, amid reports that the Centre's capital expenditure (capex) declined for the second consecutive month in November, when it fell by more than half, year-on-year (YoY). In the last hours of trade, indices staged some recovery but ended in red, as some concerns came, after another private report stated that the cost of debt-funds for the states has touched the highest level so far this fiscal. On the global front, European markets were trading lower after the minutes from the Federal Reserve's most recent meeting suggested that most members of the committee were thinking interest rates would need to go higher, due to both inflation as well as a tight labor market which could be considered a sign of maximum employment. Asian markets settled mostly lower on Thursday, even after China's services activity growth improved at the end of the year with firms posting faster increase in new work.

Source: AceEquity

NEWS BULLETIN

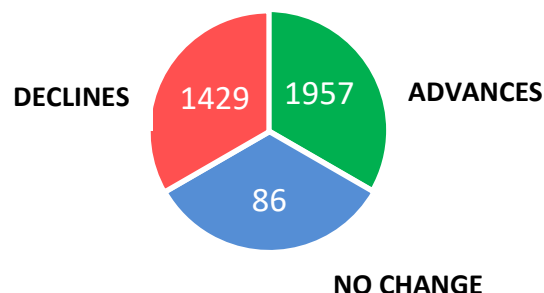
- **ADF Foods** has received approval from the Government of India under Category III of the Production Linked Incentive Scheme for Food Processing Industries.
- **GAIL (India)** and Odisha government have signed a memorandum of understanding (MoU) for cooperation in the production of eco-friendly fuels in the state.
- **Alembic Pharmaceuticals** has received final approval from the US Food & Drug Administration (USFDA) for its Abbreviated New Drug Application (ANDA) for Entacapone Tablets USP, 200 mg.
- **Tata Consultancy Services (TCS)** has been recognized as a superbrand in Singapore. The recognition acknowledges TCS' strong market reputation, digital initiatives and business growth.

MARKET DRIVING SECTOR : REALTY

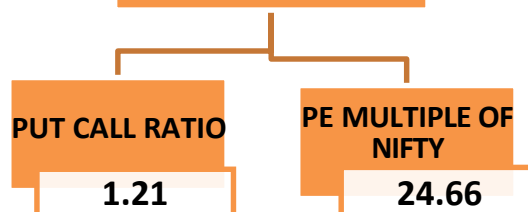


S&P BSE REALTY
CLOSING: 3,852.12
CHANGE: -57.82
% CHANGE: -1.48%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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