

08 January 2022



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	58253.82	58310.09	60332.72	58306.45	59744.65	+1490.83	+2.56
NIFTY 50	17354.05	17387.15	17944.70	17383.30	17812.70	+458.65	+2.64

WEEK STARTED ON A STRONG NOTE

Indian equity benchmark ended on a strong note in the week ended 07 January, 2021. Key indices were positive in four out of five trading sessions of the week. The S&P BSE Sensex was up by 1490.83 points or 2.56% to settle at 59,744.65 in the week ended 08 January 2022. The CNX Nifty was up by 458.65 points or 2.64% to settle at 17,812.70. The BSE Mid-Cap index was up by 502.75 points or 2.01% to settle at 25,472.83. The BSE Small-Cap index rose 574.38 points or 1.95% to settle at 30,032.14.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
GRASIM INDUSTRIE	1797.65	1622.25	10.81
ONGC LTD	157.05	142.40	10.29
BAJAJ FINANCE	7659.35	6977.30	9.78
EICHER MOTORS	2824.40	2591.90	8.97
BAJAJ FINSERV	17756.90	16406.20	8.23

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TECH MAH	1703.85	1790.55	-4.84
DR REDDY'S LAB	4708.40	4907.00	-4.05
INFOSYS LTD	1814.30	1887.75	-3.89
DIVI'S LAB	4516.70	4678.20	-3.45
CIPLA LTD	914.75	944.10	-3.11

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
RELIANCE IND	6236.31	2436.00	25600.64
BAJAJ FINANCE	5755.31	7659.35	7514.10
ICICI BANK	5297.10	793.25	66777.17
TATA MOTORS	5120.14	490.60	104364.90
STATE BANK	5013.33	491.25	102052.53

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA MOTORS	5120.14	490.60	104364.90
STATE BANK	5013.33	491.25	102052.53
NTPC LTD	998.28	131.35	76001.36
COAL INDIA	1189.87	156.95	75811.81
ONGC LTD	1146.43	157.05	72997.57



INSTITUTIONAL NET POSITION



FII's Cash	+1082.83
FII's Index Future	-593.62
FII's Stock Future	-3312.23
DII's	+3293.28

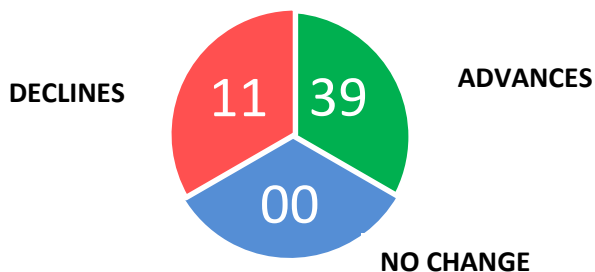
On Monday, 3 January, 2022, Market started the year on a bullish note, as traders ignored muted global cues, Sensex jumped 929.40 points or 1.60% to 59,183.22. On Tuesday, 4 January, 2022, indices continued their upward march, Sensex gained 672.71 points or 1.14% to 59,855.93. On Wednesday, 5 January, 2022, bourses rose for a fourth straight session, Sensex climbed 367.22 points or 0.61% to 60,223.15. On Thursday, 6 January, 2022, Indices snapped four-day winning streak amid weak global cues, Sensex lost 621.31 points or 1.03% to 59,601.84. On, Friday, 7 January, 2022, Indices finished the day higher amid volatility, Sensex rose 142.81 points or 0.24% to settle at 59,744.65.

Company Name	Quantity	Trade Price
ADF Foods Limited	5,09,217	856.99
Aditya Birla Money Ltd	6,35,310	74.66
Albert David Limited	36,139	680.89
Alpa Laboratories Limited	1,95,124	90.36
Apollo Micro Systems Ltd	MULTIPLE	180-183
Asian Granito India Limit	13,24,680	131.09
Balrampur Chini Mills	13,72,934	408.23

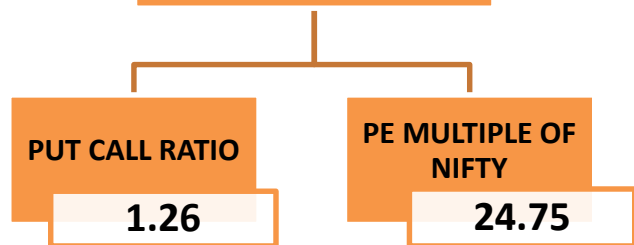


BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



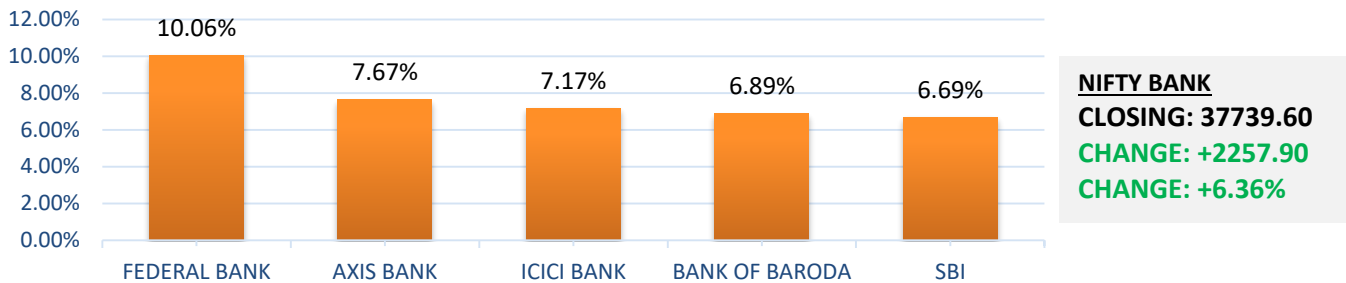


NEWS BULLETIN

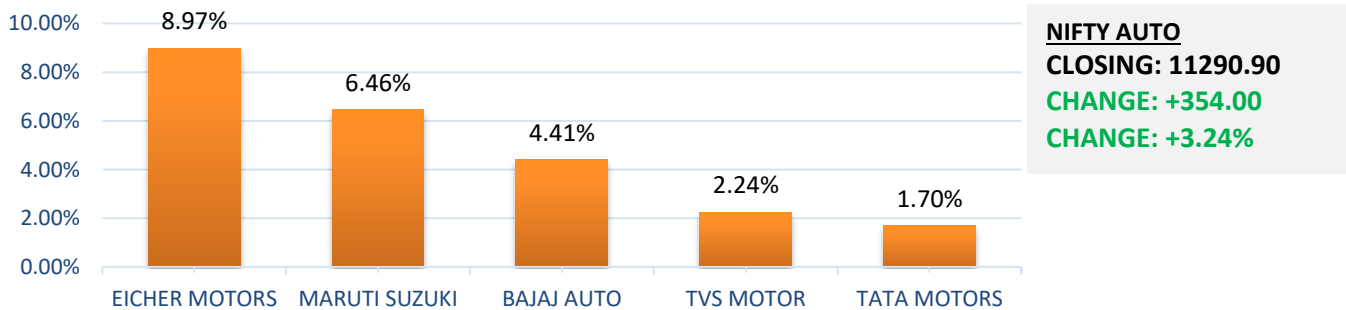
- **DLF** has launched luxury residential project ONE Midtown located at Shivaji Marg, Moti Nagar in New Delhi. ONE Midtown is a joint venture between DLF Home Developers (DHDL), a wholly-owned subsidiary of DLF and GIC, Singapore's sovereign wealth fund.
- **KP Energy** is planning to incorporate wholly owned subsidiary namely 'KP ENERGY OMS' for Operation and Maintenance (O&M) business. The proposed wholly owned subsidiary shall be engaged in the field of operation and maintenance of the renewable power projects.
- **Tata Steel** has reported an over two per cent rise in consolidated steel output to 7.68 million tonnes (MT) for the October-December 2021 period.
- **KPI Global Infrastructure** has received LOI confirmation of the new repeat order for executing solar power project of 2 MWdc capacity from Shabnam Petrofils, Surat under 'Captive Power Producer (CPP)' segment of the Company.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : BANK



MARKET DRIVING SECTOR : AUTO



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