

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	59,744.65	60,070.39	60,427.36	59,987.18	60,395.63	+650.98	+1.09
NIFTY	17,812.70	17,913.30	18,017.45	17,879.15	18,003.30	+190.60	+1.07

## INDICES END HIGHER AMID STRONG EARNINGS EXPECTATIONS

The 30-share BSE Sensex was up by 650.98 points or 1.09% to settle at 69,395.63 and the Nifty was up by 190.60 points or 1.07% to settle at 18,003.30. The BSE Mid-Cap was up by 0.69% and BSE Small Cap was up by 1.19%. On the sectoral front, Capital Goods, Realty, Bank, Auto, Consumer Durables, IT, Oil & Gas, FMCG, and Metal were the top gaining indices; on the flip side there were no losing indices. Titan, Maruti Suzuki, L&T, and SBI were top gainers on the Sensex; on the flip side, Wipro, Nestle, Asian Paints, and Power Grid were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
UPL	825.00	788.95	4.57
HEROMOTO	2581.00	2499.10	3.28
TITAN	2653.60	2572.70	3.14
SBIN	504.75	491.25	2.75
MARUTI	8118.90	7906.00	2.69

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
WIPRO	694.85	711.50	-2.34
NESTLEIND	19700.00	19902.85	-1.02
DIVISLAB	4477.00	4516.70	-0.88
ASIANPAINT	3550.00	3576.30	-0.74
POWERGRID	204.20	205.20	-0.49

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TCS	39,37,092	3,884.00	1534.61
INFY	78,57,560	1,852.10	1455.45
HDFC	53,28,083	2,660.00	1399.32
TATAMOTOR	2,51,93,771	503.60	1261.21
RELIANCE	42,67,365	2,440.20	1038.05

Most Active (by volume)			
Name	Qty	Pr.	Value CR
JPPOWER	34,56,29,442	9.25	314.87
IDEA	21,71,90,508	14.75	325.57
ALOKINDS	12,32,93,206	29.75	361.87
GMRINFRA	11,61,52,197	48.40	557.30
GTLINFRA	11,07,91,292	2.20	24.37

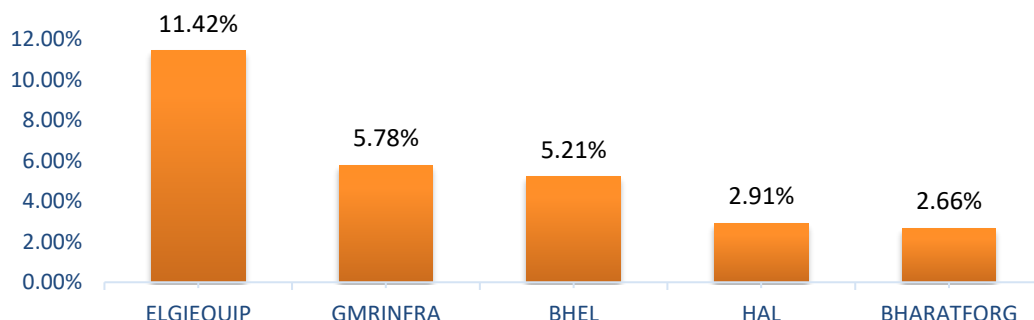


Firm trade persisted over Dalal Street on Monday, with both Sensex and Nifty ending on a strong note. After a positive start, markets remained higher during the trading session, as the National Statistical Office (NSO) in its first advance estimate indicated that the Indian economy remains on track to regain its position as the world's fastest-growing major economy and put the GDP expansion at a tempered 9.2 per cent this fiscal. Besides, foreign investors have turned net buyers in the first week of January by infusing Rs 3,202 crore in Indian equities, as correction in markets provided them good buying opportunity. However, in late morning session, some gains got cut, as owners of Micro, Small and Medium Enterprises (MSMEs) said they have been financially hit by the restrictions imposed by the government. But soon, markets gained traction to end near their intraday high points, as domestic sentiments remained optimistic, after a quarterly employment survey by the labour ministry released that total employment generated by nine select sectors stood at 3.10 crore in the July-September 2021 quarter. On the global front, European markets were trading lower as traders set aside Asian gains to focus on sliding Wall Street shares and weak US data. Asian markets ended mostly higher on Monday, even after Taiwan's exports rose less than expected in December. Source: AceEquity

## NEWS BULLETIN

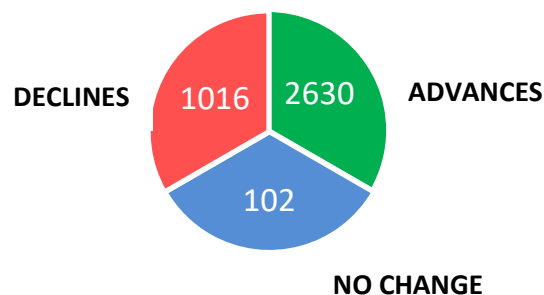
- **Gulshan Polyols** has entered into a long-term offtake agreement with oil marketing companies (OMCs) such as IOCL, BPCL, and HPCL for the supply of 3.96 crore litres per annum of indigenous denatured anhydrous ethanol for Assam under the Ethanol Blending Petroleum Program.
- **WardWizard Innovations & Mobility** is reportedly planning to introduce four new high-speed electric scooters and enter the electric three-wheeler segment, as the adoption of electric two- and three-wheelers gathers pace in the country.
- **JBM Auto's** wholly owned subsidiary - JBM Electric Vehicles has acquired 51% equity shares each in JBM Green Energy Systems and JBM EV Industries.
- **Peter England**, an international menswear brand from Aditya Birla Fashion and Retail, has launched an exclusive TVC campaign for the upcoming Pongal festival.

## MARKET DRIVING SECTOR : CAPITAL GOODS



**S&P BSE CAPITAL GOODS**  
**CLOSING: 29,70.35**  
**CHANGE: +661.59**  
**% CHANGE: +2.27%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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