

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	60,616.89	61,014.37	61,218.19	60,850.93	61,150.04	+533.15	+0.88
NIFTY	18,055.75	18,170.40	18,227.95	18,128.80	18,212.35	+156.60	+0.87

BULLS BACK INTO ACTION

The 30-share BSE Sensex was up by 533.15 points or 0.88% to settle at 60,150.04 and the Nifty was up by 156.60 points or 0.87% to settle at 18,212.35. The BSE Mid-Cap was up by 1.08% and BSE Small Cap was up by 0.70%. On the sectoral front, Realty, Metal, Auto, Oil & Gas, Bank, Capital Goods, FMCG and IT were the top gaining indices; on the flip side Consumer Durables was the sole losing index. M&M, Bharti Airtel, Reliance, and IndusInd Bank were top gainers on the Sensex; on the flip side, TCS, Titan, HDFC Bank, and Tech Mahindra were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	879.50	841.40	4.53
BHARTIARTL	729.15	703.45	3.65
INDUSINDBK	943.50	917.95	2.78
RELIANCE	2,518.00	2,455.55	2.54
HINDALCO	497.35	486.35	2.26

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TITAN	2,611.00	2,653.35	-1.60
TCS	3,857.00	3,915.90	-1.50
SHREECEM	26,750.00	27,038.55	-1.07
BRITANNIA	3,704.00	3,743.35	-1.05
CIPLA	907.20	915.95	-0.96

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	68,30,402	2,518.00	1711.62
HDFCBANK	1,05,42,765	1,556.15	1649.69
TCS	32,03,744	3,857.00	1241.18
BAJFINANCE	14,58,404	7,774.40	1136.41
IDEA	85,69,95,853	12.85	1092.67

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	85,69,95,853	12.85	1092.67
JPOWER	78,91,72,845	10.25	818.37
SUZLON	35,95,97,336	12.25	430.08
INVENTURE	10,08,12,809	6.50	63.51
YESBANK	7,07,42,108	13.80	97.91

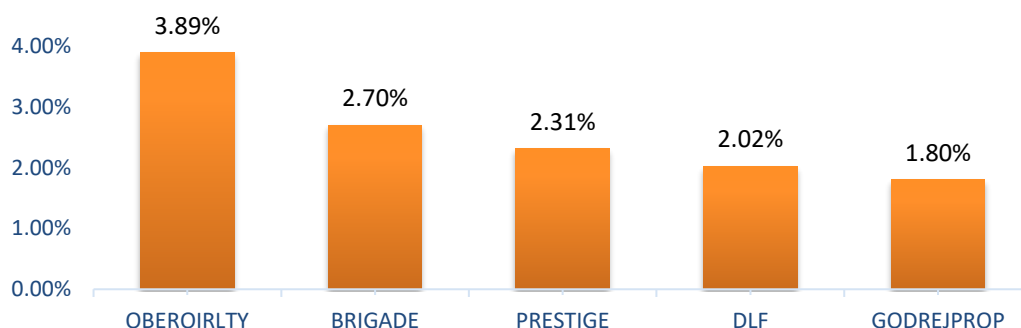


NEWS BULLETIN

- **East West Holdings** (Through Wholly owned Subsidiary (WOS) East West Freight Carriers) has bagged prestigious service contract from two reputed clients i.e. L&T Technology Services and SUGAR Cosmetics.
- **Aditya Birla Fashion and Retail** has partnered with Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH to leverage circular business practices and adopt complex processes that are technically superior and consumer-friendly.
- **GMR Infrastructure (GIL)** has started trading at the stock exchanges as a pure-play airport sector company. This is posting the demerger of non-airports business of GIL into GMR Power and Urban Infrastructure (GPUIL).
- **Tech Mahindra** has entered into collaboration with Nokia to drive 5G private wireless adoption globally

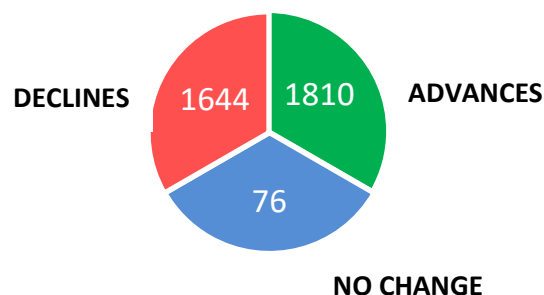
Wednesday turned out to be a fabulous day for Dalal Street, with both Sensex and Nifty ending on a strong note. Markets made a positive start of the day, as the World Bank retained its FY22 growth forecast for India at 8.3 per cent but upgraded it to 8.7 per cent for FY23, from 7.5 per cent estimated earlier, citing improving growth prospects, especially a reviving private capex cycle. Adding more relief among traders, Retailers Association of India (RAI) said that retail sales in December last year grew by 7 per cent over the pre-pandemic levels of the same period in 2019 but the pace dropped towards the last week of the month under review due to the third COVID wave. Gaining rally continued during the trading session, after some support also came in as preliminary data from the commerce ministry showed that the country's exports grew 33.16 per cent to \$7.63 billion during January 1-7 period on account of healthy performance by various sectors, including engineering, petroleum and gems and jewellery. On the global front, European markets were trading higher. Asian markets settled mostly higher, after China inflation eased more than expected at the end of 2021 largely due to the fall in food prices and factory gate inflation moderated further. Source: AceEquity

MARKET DRIVING SECTOR : REALTY

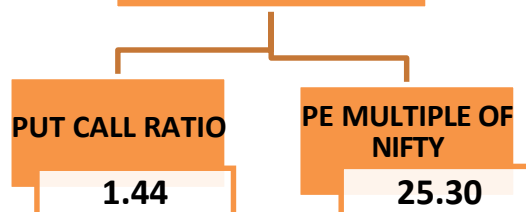


S&P BSE REALTY
CLOSING: 4,026.10
CHANGE: +72.80
% CHANGE: +1.84%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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