

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	61,150.04	61,259.99	61,348.57	60,949.81	61,235.30	+85.26	+0.14
NIFTY	18,212.35	18,257.00	18,272.25	18,163.8	18,257.80	+45.45	+0.25

BOURSES END MARGINALLY HIGHER AMID VOLATILITY

The 30-share BSE Sensex was up by 85.26 points or 0.14% to settle at 61,235.30 and the Nifty was up by 45.45 points or 0.25% to settle at 18,257.80. The BSE Mid-Cap was up by 0.38% and BSE Small Cap was up by 0.49%. On the sectoral front, Metal, Capital Goods, Oil & Gas, FMCG, IT, and Auto were the top gaining indices; on the flip side Realty, Bank, and Consumer Durables were the top losing indices. Tata Steel, Sun Pharma, L&T, and M&M were top gainers on the Sensex; on the flip side, Wipro, Asian Paints, HDFC Bank, and IndusInd Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	1,219.00	1147.20	6.26
JSWSTEEL	685.45	657.05	4.32
SUNPHARMA	866.05	836.20	3.57
COALINDIA	164.55	159.35	3.26
LT	2,023.00	1,974.20	2.47

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
WIPRO	650.05	691.35	-5.97
ASIANPAINT	3,458.15	3,543.80	-2.42
HCLTECH	1,327.00	1,352.15	-1.86
HDFCBANK	1,529.00	1,556.65	-1.78
INDUSINDBK	926.25	941.55	-1.62

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,09,81,948	1,529.00	3215.86
INFY	1,42,77,630	1,895.30	2704.45
TCS	66,84,507	3,898.00	2601.42
WIPRO	3,07,52,967	650.05	2010.93
TATASTEEL	1,57,23,116	1,219.00	1886.88

Most Active (by volume)			
Name	Qty	Pr.	Value CR
GTLINFRA	31,92,04,256	2.10	64.16
JPOWER	29,55,69,554	9.75	288.48
IDEA	25,81,26,625	12.80	331.43
SUZLON	24,47,18,188	11.65	288.03
YESBANK	13,26,43,682	14.00	184.51

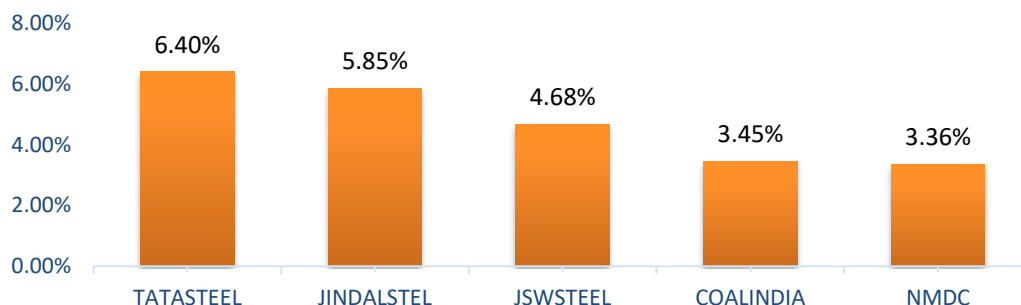


Indian equity benchmarks end on higher note on Thursday. Markets made a cautious start of the trading session, amid weak macroeconomic data. With the waning low base effect, India's industrial production growth remained subdued for the third straight month and expanded by 1.4 per cent in November. India's retail inflation jumped to a six-month high of 5.59 per cent in December 2021, close to the Reserve Bank of India's (RBI's) upper tolerance limit of 6 per cent. But, markets managed to end in green terrain, as the World Bank said Narendra Modi government's Production-Linked Incentive (PLI) Scheme will likely help India's economy grow at 8.7% in the next financial year 2022-23, beating emerging market peers including China. Traders got support, as Commerce and Industry Minister Piyush Goyal said startups of the country will help India transition from an assembly economy to a knowledge-based economy. On the global front, European markets were trading lower weighed down by defensive and travel stocks, on a continuing surge in COVID-19 cases globally due to the Omicron variant and as worries persisted about a tighter monetary policy environment. Asian markets settled mostly higher, even after China's bank lending declined more than expected in December. Source: AceEquity

NEWS BULLETIN

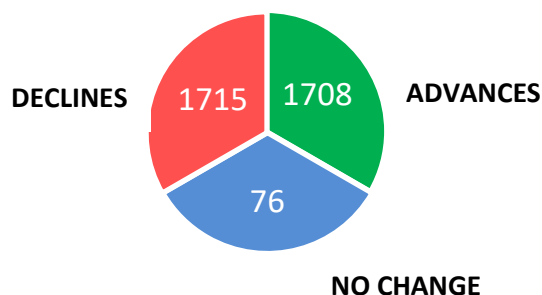
- **Nazara Technologies'** material subsidiary-- Nodwin Gaming has received an approval for the acquisition of 27,987 equity shares of Rs 10 each of Superhero Brands from existing shareholders.
- **TVS Motor Company** has entered into a strategic partnership with Swiggy. As part of the MoU, TVS Motor and Swiggy will test the implementation of TVS Motor's EV for food delivery and other on-demand services of Swiggy.
- **Power Grid** has joined hands with pan-African infrastructure investment platform 'Africa50' to continue the development of Kenya transmission project on a public-private partnership (PPP) basis.
- **Wipro** has reported a fall of 5.60% in its net profit at Rs 2465 crore for the quarter ended December 31, 2021 as compared to Rs 2611.30 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : METAL

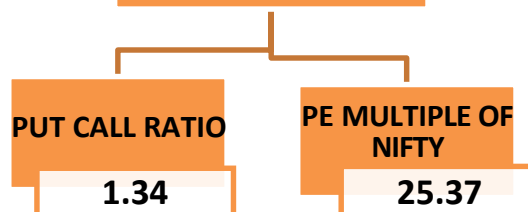


S&P BSE METAL
CLOSING: 20,410.90
CHANGE: +758.05
% CHANGE: +3.86%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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