



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	59744.65	60070.39	61348.57	59987.18	61223.03	+1478.38	+2.47
NIFTY 50	17812.70	17913.30	18286.95	17879.15	18255.75	+443.05	+2.49

## BACK TO BACK VICTORIES FOR BULLS

Indian equity benchmark ended on a strong note in the week ended 14 January, 2022. Key indices were positive in five out of five trading sessions of the week. The S&P BSE Sensex was up by 1478.38 points or 2.47% to settle at 61223.03, in the week ended 14 January 2022. The CNX Nifty was up by 443.05 points or 2.49% to settle at 18,255.75. The BSE Mid-Cap index was up by 612.41 points or 2.40% to settle at 26,085.24. The BSE Small-Cap index rose 919.14 points or 3.06% to settle at 30,951.28.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
L&T	2044.75	1904.90	7.34
INFOSYS LTD	1929.35	1814.30	6.34
M&M	881.20	829.00	6.30
ADANI PORTS	780.10	736.10	5.98
COAL INDIA	164.75	156.95	4.97

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
WIPRO LTD	639.80	711.50	-10.08
ASIAN PAINTS	3364.40	3576.30	-5.93
NESTLE INDIA	19400.15	19902.85	-2.53
HUL	2363.70	2416.15	-2.17
AXIS BANK	721.70	730.60	-1.22

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
RELIANCE IND	8441.18	2539.00	33246.09
INFOSYS LTD	7780.78	1929.35	40328.52
TCS LTD	7571.06	3968.15	19079.57
HDFC BANK	7069.38	1545.15	45752.04
TATA MOTORS	4994.29	509.90	97946.45

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA MOTORS	4994.29	509.90	97946.45
WIPRO LTD	4942.66	639.80	77253.22
ONGC LTD	1146.49	161.05	71188.75
SBI	3335.05	508.35	65605.38
COAL INDIA	974.39	164.75	59143.70



## INSTITUTIONAL NET POSITION



FII's Cash	• -4002.94
FII's Index Future	• -180.49
FII's Stock Future	• -1480.89
DII's	• +3629.03

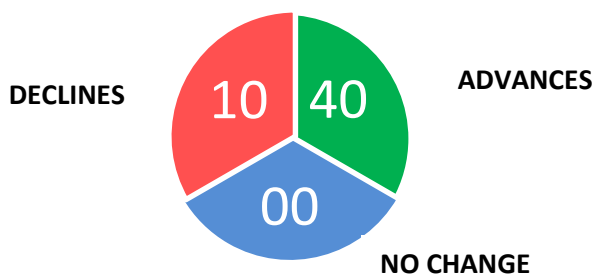
On Monday, 10 January, 2022, Market started the week on a positive note, as investors awaited US inflation data, Sensex soared 650.98 points or 1.09% to 60,395.63. On Tuesday, 11 January, 2022, indices continued their upward trend ahead of earning season, Sensex gained 221.26 points or 0.37% to 60,616.89. On Wednesday, 12 January, 2022, bourses rose for a fourth straight session, Sensex jumped 533.15 points or 0.88% to 61,150.04. On Thursday, 13 January, 2022, Indices closed marginally higher, Sensex climbed 85.26 points or 0.14% to 61,235.30. On, Friday, 14 January, 2022, Indices halted a five-day winning streak, Sensex lost 12.27 points or 0.02% to settle at 61,223.03.

Company Name	Quantity	Trade Price
3i Infotech Limited	12,09,883	89.32
Apex Frozen Foods Limited	2,06,450	340.53
Atul Auto Limited	2,25,000	203.97
BSE Limited	3,40,018	2032.2
HP Adhesives Limited	1,41,786	484.21
Kitex Garments Ltd	4,75,971	263.81
Titagarh Wagons Limited	8,77,547	113.76



**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS



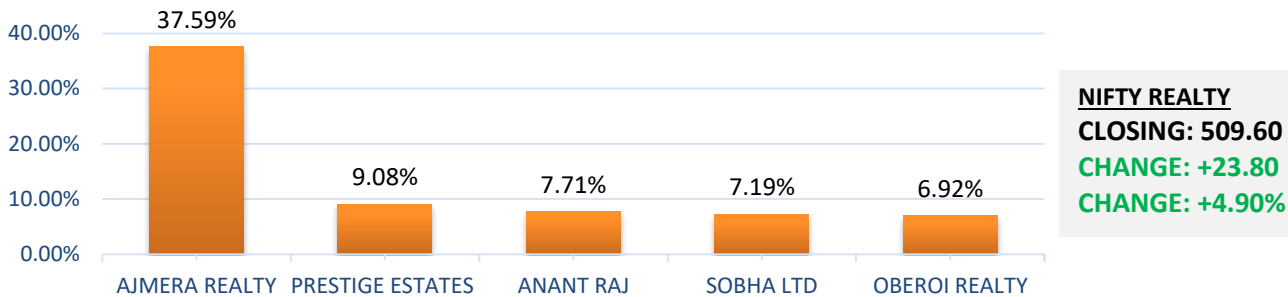


## NEWS BULLETIN

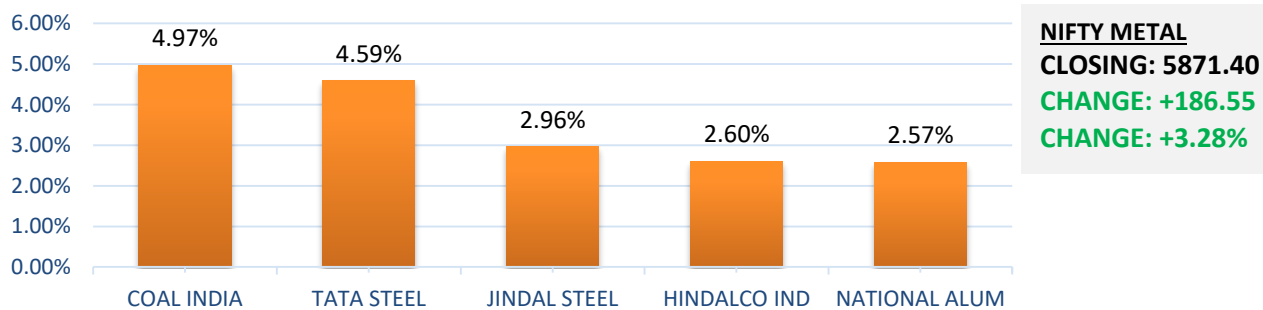
- **Maruti Suzuki India** has announced price change across models owing to increase in various input costs. The weighted average price increase in ex-showroom Prices (Delhi) across Models is 1.7% effective from today, i.e., 15th January 2022.
- **HCL Technologies** has reported a fall of 22.37% in its net profit at Rs 2,637 crore for the quarter under review as compared to Rs 3,397 crore for the same quarter in the previous year.
- **Metro Brands** has signed an exclusive strategic partnership with FitFlop, a footwear brand that combines style with world-class science, for sale and distribution in India.
- **JK Paper** has commenced commercial production at its new Packaging Board plant situated at Unit CPM, Gujarat from January 14, 2022. This will increase the company's Annual capacity from 4.55 lakh TPA to 6.25 lakh TPA and enhance its market share in packaging board segment.

# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : REALTY



## MARKET DRIVING SECTOR : METAL



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