

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,716.55	80,514.25	81,522.55	80,390.37	81,343.46	+626.91	+0.78
NIFTY	24,613.00	24,543.80	24,837.75	24,504.45	24,800.85	+187.85	+0.76

INDICES HIT NEW FRESH HIGH

The 30-share BSE Sensex was up by 626.91 points or 0.78% to settle at 81,343.46 and the Nifty was up by 187.85 points or 0.76% to settle at 24,800.85. The BSE Mid-Cap was down by 0.99% and BSE Small Cap was down by 1.15%. On the sectoral front, IT, Auto, Bank, Healthcare and FMCG were the top gaining indices; on the flip side, Capital Goods, Metal, Realty, Oil & Gas and Consumer Durables were losing indices. TCS, Bajaj Finserv, Mahindra & Mahindra, Infosys and Hindustan Unilever were the top gainers on the Sensex; on the flip side, Asian Paint, JSW Steel, NTPC, Adani Ports and Powergrid were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
LTIM	5,756.00	5,562.35	3.48
ONGC	332.30	322.65	2.99
TCS	4,297.20	4,178.45	2.84
WIPRO	573.20	559.70	2.41
BAJAJFINSV	1,648.00	1,609.55	2.39

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	5,495.00	5,578.10	-1.49
COALINDIA	504.85	512.45	-1.48
ASIANPAINT	2,932.80	2,974.45	-1.40
GRASIM	2,791.90	2,827.35	-1.25
BAJAJ-AUTO	9,634.90	9,718.35	-0.86

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,68,58,532	1,615.00	2,719.75
TCS	56,13,364	4,297.20	2,397.83
INFY	1,12,48,896	1,764.05	1,965.82
RELIANCE	61,49,187	3,170.60	1,940.39
SBIN	1,94,35,183	892.50	1,728.90

Most Active (by volume)

Name	Qty	Pr.	Value CR
ONGC	4,81,89,915	332.30	1,584.9
TATASTEEL	3,65,68,852	166.45	605.58
ITC	2,10,94,737	470.50	987.02
BPCL	1,95,88,548	317.50	619.76
SBIN	1,94,35,183	892.50	1,728.9



Indian equity markets gained traction during late deals on Thursday to scale their new lifetime high levels with Nifty and Sensex settling above the psychological 24,750 and 81,300 levels respectively. Markets made negative start and turned volatile as investors fretted about rising oil prices and heightened U.S.-China tensions. Mostly negative cues from Wall Street overnight as well as weakness in Asian counterparts also dampened sentiments in the markets. Traders ignored report that the International Monetary Fund in its World Economic Outlook raised India's growth forecast for FY25 to 7 percent from 6.8 percent projected in April. It noted the forecast for growth in India has been revised upward, with the change reflecting carryover from upward revisions to growth in 2023 and improved prospects for private consumption, particularly in rural areas. In afternoon session, markets erased losses to trade near neutral lines with positive bias, as investors took some support after Asian Development Bank (ADB) said India's stronger-than-expected fiscal position could provide a further boost to its growth, while keeping the Gross Domestic Product (GDP) growth projection for the current financial year (FY25) unchanged at 7 per cent.

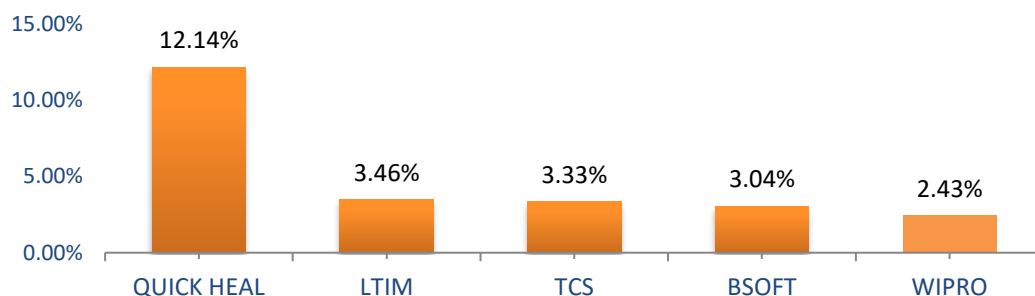
On the global front, European markets were trading higher as data showed U.K. wage growth softened in the three months to May period, raising hopes of interest rate cuts ahead of the Bank of England's rate decision next month.

Source: AceEquity

NEWS BULLETIN

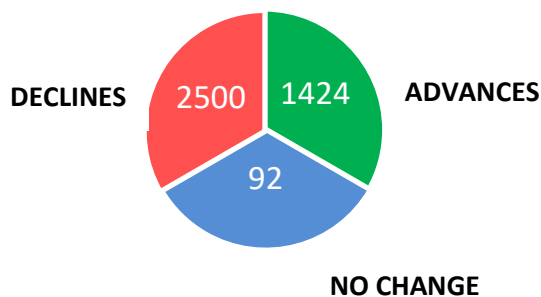
- **Infosys** has reported 3.16% fall in its net profit at Rs 5768 crore for the quarter ended June 30, 2024 as compared to Rs 5956 crore for the same quarter in the previous year.
- **Power Mech Projects** has received an order worth Rs 209.50 crore from Hindustan Zinc for operation and maintenance of 3X91.5 MW CPP, Chanderiya, Chittorgarh. The said order is expected to be completed in 48 months.
- **Bondada Engineering** has secured work order from M/s. KPI Green Energy to supply BOS Items & Services for EPC Works across 2 locations in Gujrat, amounting to Rs 59 crore (including GST).
- **Havells India** has reported 43.08% rise in its net profit at Rs 411.18 crore for the quarter ended June 30, 2024 as compared to Rs 287.38 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : IT

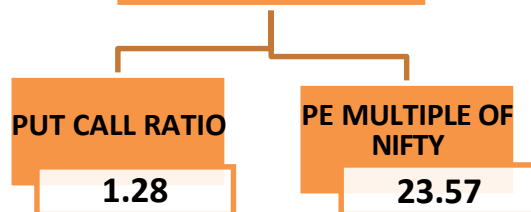


S&P BSE: IT
CLOSING: 40,707.77
CHANGE: + 735.83
CHANGE: + 1.84

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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